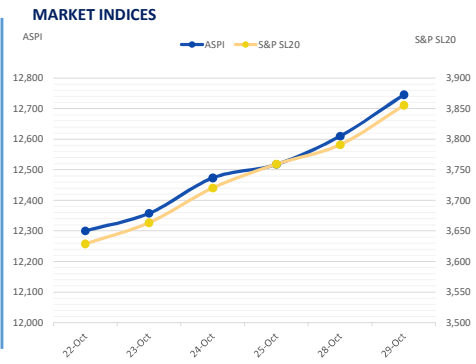
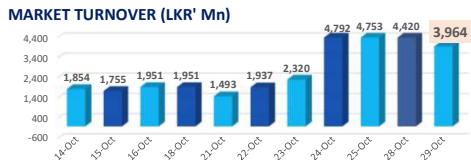
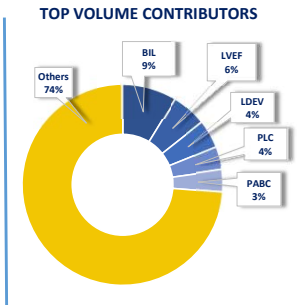
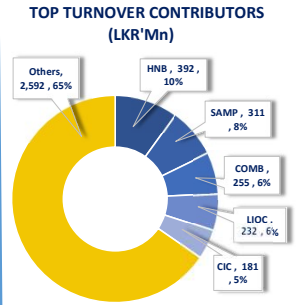


October 29, 2024

"ASPI up 19.3% YTD"

The positive investor sentiment continued for the 5th consecutive day as ASPI closed the day at 12,746, gaining 136 points whilst ASPI experienced a 19.3% increase year-to-date amidst the positive developments in the country. Positive sentiment towards Banking sector counters and conglomerates remained broadly unchanged and investors maintained a optimistic sentiment towards companies with good fundamentals. HNB, COMB, SAMP, MELS and CARG emerged as the top positive contributors to the index whilst retail participation also continued to improve. Meanwhile, turnover experienced a 10.3% decrease from yesterday and stood at LKR 4.0Bn. yet a 61.7% increase from the monthly average standing at LKR 2.5Bn. The Banking sector led turnover by 43%, followed by the Diversified Financials and Food, Beverage & Tobacco Sectors jointly contributing 23% of the overall turnover. Foreign investors turned net buyers, with a net inflow of LKR 15.2Mn.

	LKR	USD	
TURNOVER (Mn)	3,964.09	13.50	▼ -10.3%
MARKET CAP. (Bn)	4,671.36	15.91	▲ 0.5%
VOLUME (Mn)	115.13		▼ -15.7%
FOREIGN (LKR Mn)	61.67	46.42	Net flow 15.25
VALUATIONS	PER 8.5x	PBV 1.0x	



<b>ASPI</b>	<b>12,745.60</b>
Intraday Points	135.54
	1.07%
<b>S&amp;P SL20</b>	<b>3,855.73</b>
Intraday Points	64.83
	1.71%

