

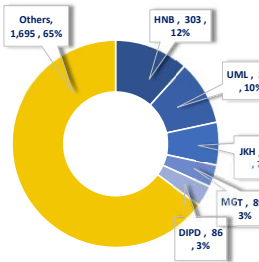
September 30, 2024

"ASPI closes day in green for the 10th consecutive day"

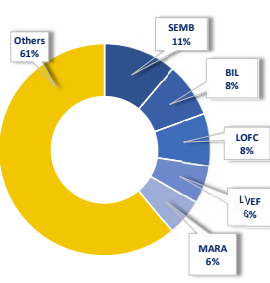
The Broad Market wrapped the day in green for the 10th consecutive day as investors opted to maintain the positive sentiment of the previous week. The market started the day on a bullish note, with the index soaring to an intraday high of 11,914. As selling pressure emerged, the market experienced a pullback and experienced sideways movement. However, the ASPI recovered gradually and closed the day at 11,885, gaining 81 points. Significantly, a major stake was traded in UML in the main board, making UML the second highest contributor to the overall turnover. The majority of the hotel sector counters witnessed selling pressure during the day, particularly with notable declines in MARA and BERU. JKH, COMB, NDB, CFIN and SAMP emerged as the top positive contributors to the index. Meanwhile, turnover stood at LKR 2.6Bn, marking an 80.3% increase from the monthly average standing at LKR 1.4Bn. The Banking sector solely contributed 26% to the overall turnover whilst the Capital Goods and Retailing sectors jointly contributed 28% to the total turnover.

	LKR	USD		
TURNOVER (Mn)	2,610.26	8.16	▼	-11.4%
MARKET CAP. (Bn)	4,381.83	13.69	▲	0.8%
VOLUME (Mn)	126.45		▼	-0.2%
FOREIGN (LKR Mn)	226.48	349.53		-123.04
VALUATIONS	PER 8.0x	PBV 0.9x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



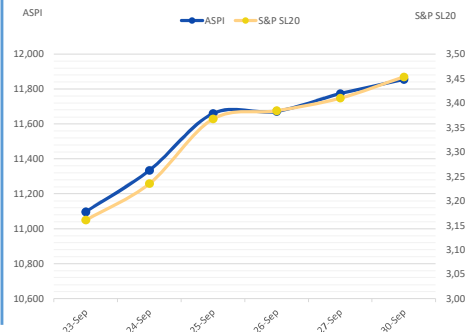
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



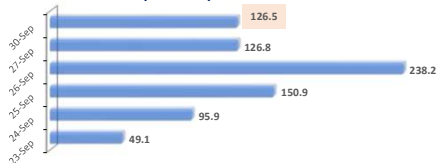
MARKET INDICES



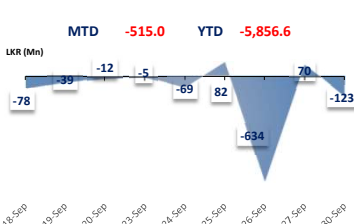
ASPI 11,855.05
Intraday Points 81.17
0.69%

S&P SL20 3,453.41
Intraday Points 43.51
1.28%

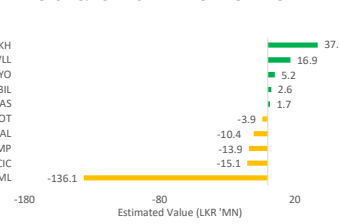
MARKET VOLUME (LKR' Mn)



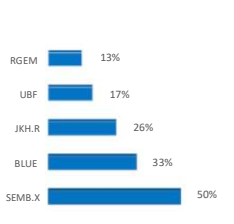
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

