


First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST








October 1, 2024

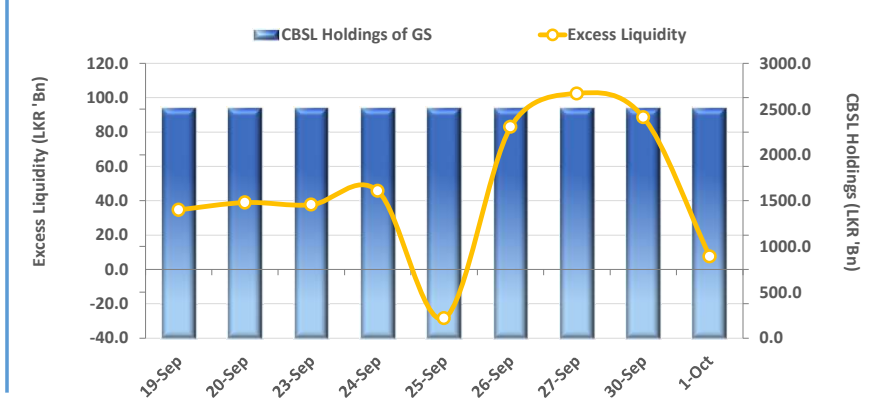
"Mixed sentiment lingers ahead of tomorrow's bill auction"

The secondary market exhibited mixed activities throughout the day, with subdued trading volumes ahead of tomorrow's LKR 142.5Bn T-bill auction. In the early hours, modest selling pressure was observed on mid-tenor bonds, specifically the 2028 and 2029 maturities. The 15.02.28 maturity traded at 11.90%, while the 15.09.29 maturity traded at 12.05%. However, in the latter part of the session, renewed buying interest surfaced, with the 15.12.27 maturity trading within a narrower yield band of 11.60%-11.55%. The 2028 maturities, including 15.02.28 and 01.07.28, traded between 12.00%-11.82%, whilst the 2029 maturities, such as 15.06.29 and 15.09.29 ranged from 12.07%-11.95%. Moreover, foreign holdings in government securities slightly increased by 0.01%WoW, registering at LKR 39.4Bn as of 26th September 2024. Consequently, the foreign holding percentage remained stagnant at 0.23% over the week. Notably, the overnight liquidity for the day significantly declined to LKR 7.57Bn, whilst CBSL holdings remained stagnant at LKR 2,515.6Bn for the 10th consecutive session. Furthermore, in the forex market, the LKR continued to appreciate against the USD for the 06th consecutive session, closing at LKR 297.2 for the day. During the year up to 27th September 2024, the LKR has appreciated by 7.3% against the USD, reflecting a strong overall performance for the year.

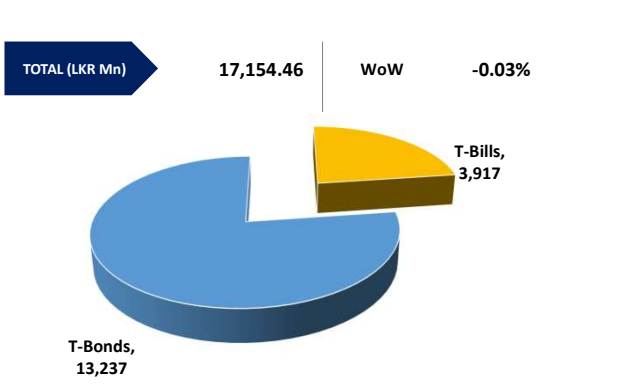
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,203.84	3,203.84	10.11%
First Capital Gilt Edge Fund	FCGEF		2,417.03	2,417.03	11.61%
First Capital Wealth Fund	FCWF		1,925.16	1,925.11	25.49%
First Capital Equity Fund	FCEF		2,578.81	2,540.13	12.91%
First Capital Money Plus Fund	FCMPF		1,036.72	1,036.72	9.37%

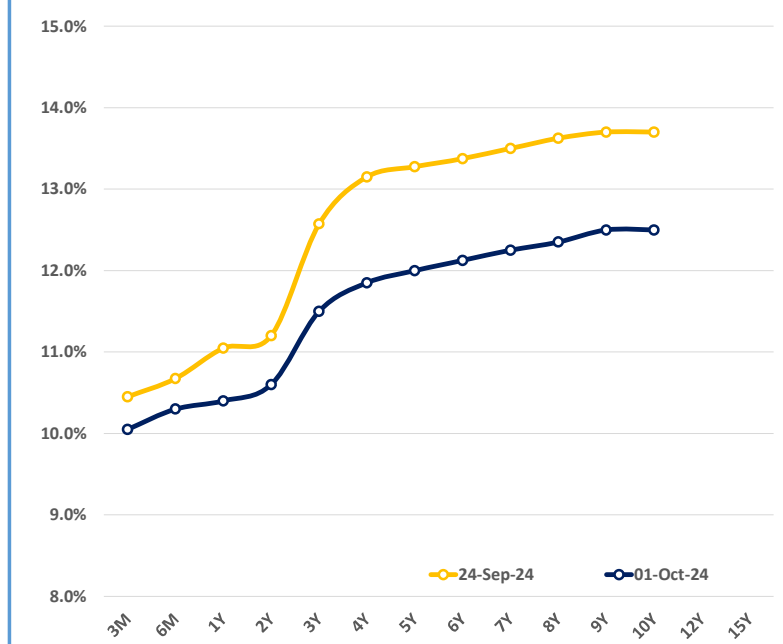
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

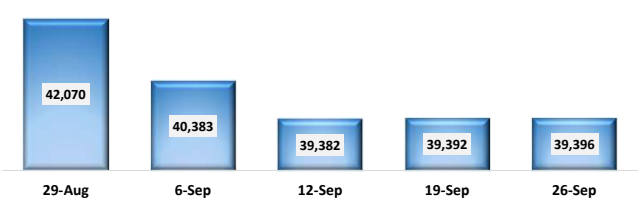


BILLS AND BONDS YIELDS

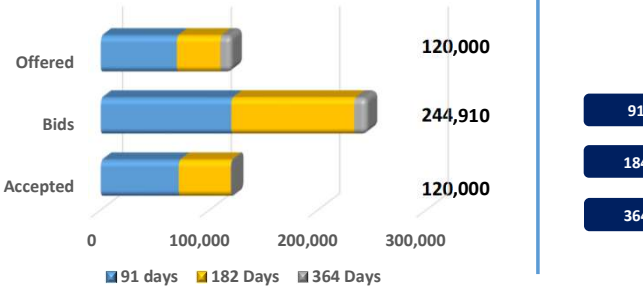


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	10.10%	10.00%	10.05%	10.45%	-40
< 182 Days	< 6M	10.35%	10.25%	10.30%	10.68%	-38
< 364 Days	< 1Y	10.50%	10.30%	10.40%	11.05%	-65
01-Aug-26	< 2Y	10.70%	10.50%	10.60%	11.20%	-60
15-Sep-27	< 3Y	11.60%	11.40%	11.50%	12.58%	-108
01-Jul-28	< 4Y	11.90%	11.80%	11.85%	13.15%	-130
15-Sep-29	< 5Y	12.05%	11.95%	12.00%	13.28%	-128
15-May-30	< 6Y	12.25%	12.00%	12.13%	13.38%	-125
01-Dec-31	< 7Y	12.35%	12.15%	12.25%	13.50%	-125
01-Oct-32	< 8Y	12.50%	12.20%	12.35%	13.63%	-128
01-Jun-33	< 9Y	12.75%	12.25%	12.50%	13.70%	-120
01-Jan-34	< 10Y	12.75%	12.25%	12.50%	13.70%	-120
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



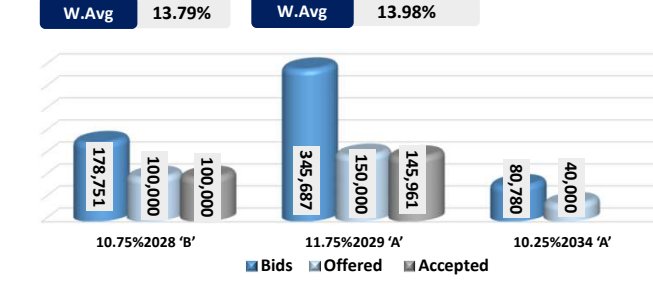
T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Tenure	W.Avg	W.Avg	Change (bps)
91 days	10.49%	10.49%	0
184 days	10.72%	10.72%	-4
364 days	10.05%	10.05%	-2

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

