



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



October 16, 2024

"Selling interest emerges amidst low volumes"

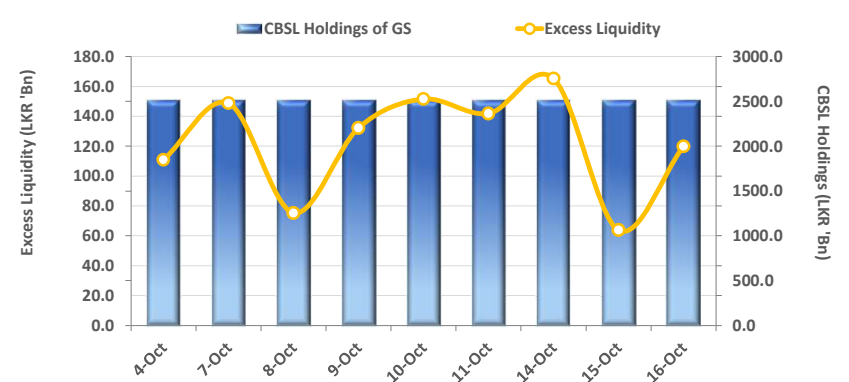
The secondary market yield curve remained broadly unchanged, amidst thin trading volumes and limited market activity. The market experienced some selling interest on the short to mid end of the curve following the weekly T-bill auction held yesterday, where CBSL fully subscribed to the total offered amount of LKR 97.0Bn. Amongst the traded maturities, notable trades were amongst the 2026, 2027, and 2028 maturities. On the short end of the curve, 15.05.26 was seen trading at a rate of 10.50%. Similarly, 15.09.27, and 15.12.27 traded at rates of 11.20%, and 11.25% - 11.30%, respectively. Meanwhile, on the belly end of the curve, 01.07.28 was seen trading at a rate of 11.70%. On the external front, the LKR depreciated against the USD, closing at LKR 293.69/USD, compared to LKR 292.89/USD recorded the previous day. Similarly, the LKR depreciated against other major currencies including the GBP, EUR, CNY, and JPY. CBSL holdings of government securities remained unchanged, closing at LKR 2,515.62Bn today. Overnight liquidity in the banking system expanded to LKR 119.88Bn from LKR 63.77Bn recorded the previous day.

UNIT TRUSTS

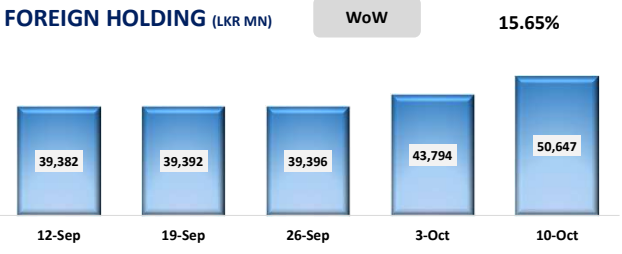
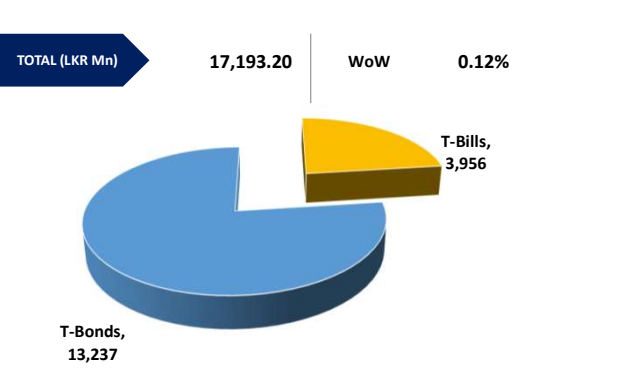
15-Oct-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,217.00	3,217.00	10.00%
First Capital Gilt Edge Fund	FCGEF		2,428.80	2,428.80	10.84%
First Capital Wealth Fund	FCWF		1,944.15	1,944.10	25.65%
First Capital Equity Fund	FCEF		2,665.59	2,625.61	16.71%
First Capital Money Plus Fund	FCMPF		1,040.62	1,040.62	9.09%

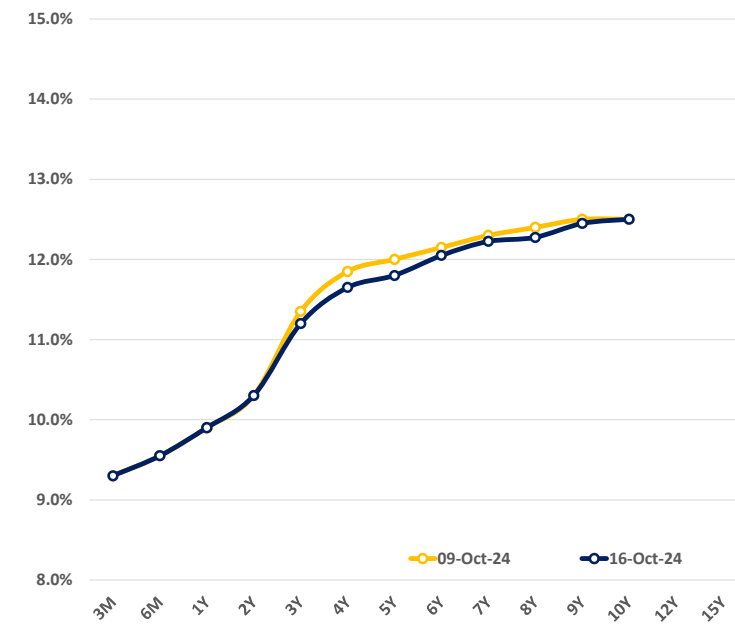
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

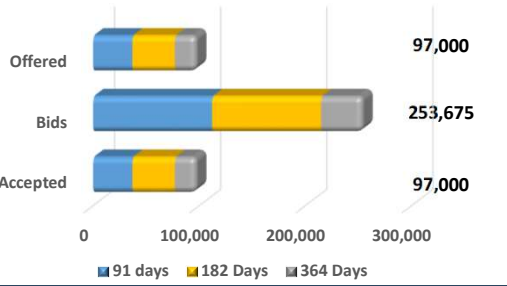


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.40%	9.20%	9.30%	9.30%	0
< 182 Days	< 6M	9.60%	9.50%	9.55%	9.55%	0
< 364 Days	< 1Y	10.00%	9.80%	9.90%	9.90%	0
01-Aug-26	< 2Y	10.35%	10.25%	10.30%	10.30%	0
15-Sep-27	< 3Y	11.25%	11.15%	11.20%	11.35%	-15
01-Jul-28	< 4Y	11.70%	11.60%	11.65%	11.85%	-20
15-Sep-29	< 5Y	11.85%	11.75%	11.80%	12.00%	-20
15-May-30	< 6Y	12.10%	12.00%	12.05%	12.15%	-10
01-Dec-31	< 7Y	12.30%	12.15%	12.23%	12.30%	-8
01-Oct-32	< 8Y	12.40%	12.15%	12.28%	12.40%	-13
01-Jun-33	< 9Y	12.60%	12.30%	12.45%	12.50%	-5
01-Jan-34	< 10Y	12.75%	12.25%	12.50%	12.50%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

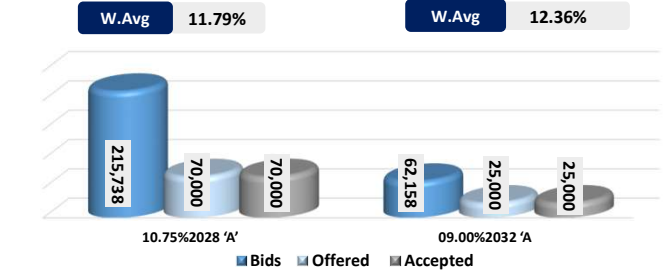
T-BILL AUCTION (LKR MN)



Auction Date: 15-Oct-24
Settlement Date: 18-Oct-24

91 days	9.32%	▼	-37 bps
184 days	9.65%	▼	-30 bps
364 days	9.95%	▼	-5 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

