


First Capital  
A Janashakti Group Company

# DAILY FIXED INCOME & UNIT TRUST



October 29, 2024

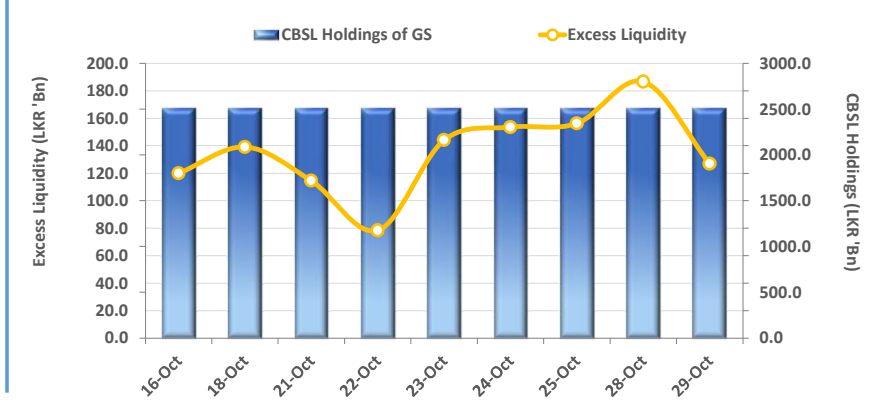
**"Auction yields marginally inch up on short tenors"**

At the LKR 145.0Bn weekly T-Bill auction held today, the CBSL fully subscribed to the entire offered amount. The 3M T-Bill received the highest demand, leading to an oversubscription, while CBSL accepted LKR 53.2Bn of 6M T-Bill (slightly below the offered of LKR 55.0Bn). In contrast, the 1Y T-Bill saw minimal interest, with only LKR 2.7Bn accepted. Meanwhile, weighted average yields edged higher after five weeks, with the 3M and 6M T-Bills closing at 9.35% (+3bps) and 9.68% (+3bps) respectively. However, the WAYR on the 1Yr T-Bill remained steady at 9.95%. Meanwhile, in the secondary market, bond yields remained relatively stable amid limited investor activities and thin trading volumes. Amid mixed sentiment, mid-tenor bonds maturing on 01.07.28 and 15.12.28 traded at 11.80% and 11.95%, respectively. On the longer end, bonds maturing on 15.09.29 and 15.05.30 changed hands at 12.00% and 12.20%, respectively. On the external side, the LKR slightly appreciated against the greenback closing at LKR 293.5. Meanwhile, overnight liquidity recorded at LKR 126.9Bn while CBSL Holdings remained unchanged at LKR 2,515.6Bn.

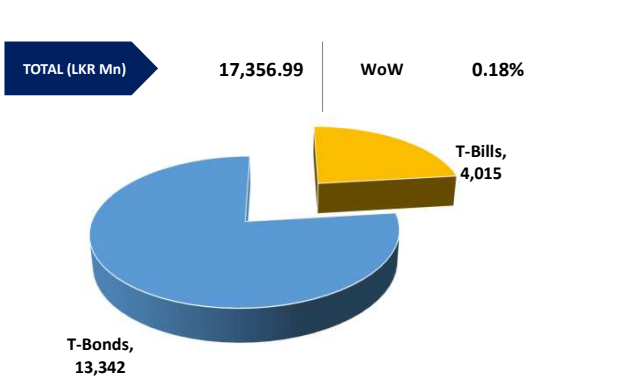
**UNIT TRUSTS**

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,228.32	3,228.32	9.77%
First Capital Gilt Edge Fund	FCGEF		2,436.23	2,436.23	8.04%
First Capital Wealth Fund	FCWF		1,946.31	1,946.26	24.71%
First Capital Equity Fund	FCEF		2,727.30	2,686.39	19.41%
First Capital Money Plus Fund	FCMPF		1,043.93	1,043.93	8.86%

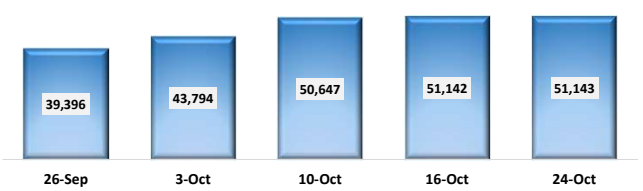
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



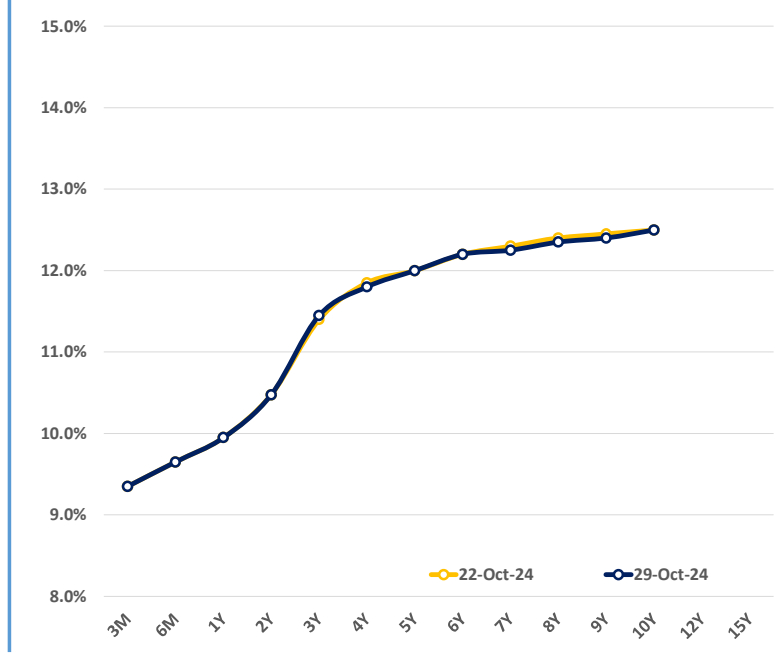
**OUTSTANDING STOCK [GSEC]**



**FOREIGN HOLDING (LKR MN)**



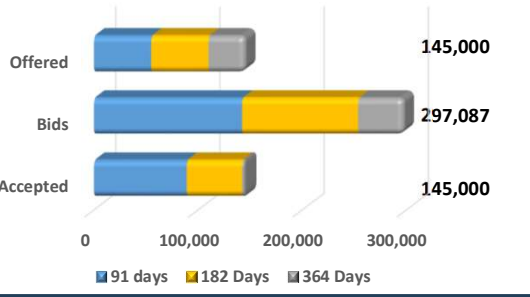
**BILLS AND BONDS YIELDS**



Tenure	Bid	Offer	Today	Last Week	Change (bps)
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< 91 Days	< 3M	9.40%	9.30%	9.35%	9.35%	0
< 182 Days	< 6M	9.70%	9.60%	9.65%	9.65%	0
< 364 Days	< 1Y	10.00%	9.90%	9.95%	9.95%	0
01-Aug-26	< 2Y	10.50%	10.45%	10.48%	10.48%	0
15-Sep-27	< 3Y	11.50%	11.40%	11.45%	11.40%	+5
01-Jul-28	< 4Y	11.85%	11.75%	11.80%	11.85%	-5
15-Sep-29	< 5Y	12.05%	11.95%	12.00%	12.00%	0
15-May-30	< 6Y	12.25%	12.15%	12.20%	12.20%	0
01-Dec-31	< 7Y	12.30%	12.20%	12.25%	12.30%	-5
01-Oct-32	< 8Y	12.40%	12.30%	12.35%	12.40%	-5
01-Jun-33	< 9Y	12.45%	12.35%	12.40%	12.45%	-5
01-Jan-34	< 10Y	12.60%	12.40%	12.50%	12.50%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

**T-BILL AUCTION (LKR MN)**



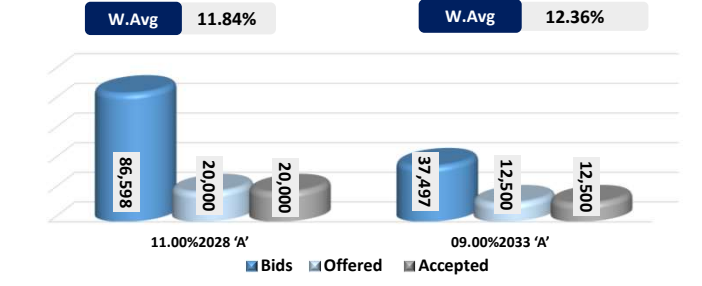
**Auction Date: 29-Oct-24**

Settlement Date: 1-Nov-24

91 days	9.35%	▲	+3 bps
184 days	9.68%	▲	+3 bps
364 days	9.95%	◀▶	0 bps

**T-BOND AUCTION (LKR MN)**

**Auction Date: 28-Oct-24**



**MATURITY TABLE (LKR MN)**

Week ending: 8-Nov-24

