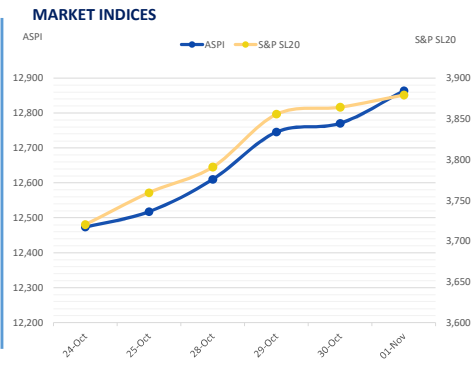
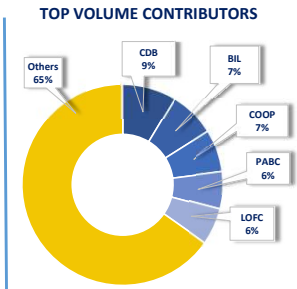
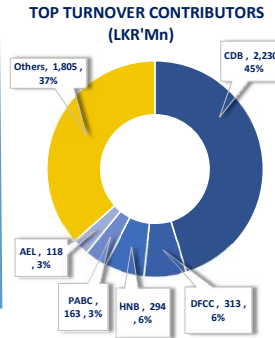


November 1, 2024

"ASPI gains 2.8% WoW"

During the week's closing, investors displayed mixed sentiment following several bullish sessions leading to a slight dip in the index during the early hours of trading. However, the index began to recover around midday, boosted by heightened participation from HNWI investors, particularly through an off-board transaction involving the CDB. Accordingly, ASPI closed the day at 12,864 gaining 93 points. Additionally, investors remained optimistic towards mid and small-cap Banks like PABC and DFCC, as well as selected NBFI. MELS, HNB, RICH, LOLC, and CFIN emerged as the top positive contributors to the index. Meanwhile, amidst multiple crossings, turnover stood at LKR 5.0Bn, marking over an 81.0% increase monthly average standing at LKR 2.7Bn. Out of 5 off-board transactions, notable trade was recorded on CDB, trading a 14.9% stake at LKR 247.5/share through an off-board transaction. The Diversified Financials sector led turnover by 52%, followed by the Banking and Capital Goods sectors jointly contributing 31% of the overall turnover. Foreign investors turned net buyers, with a net inflow of LKR 10.0Mn.

	LKR	USD		
TURNOVER (Mn)	4,923.71	16.77	▼	-29.7%
MARKET CAP. (Bn)	4,714.38	16.05	▲	0.8%
VOLUME (Mn)	104.29		▼	-29.0%
FOREIGN (LKR Mn)	36.02	26.03		9.98
VALUATIONS	PER 8.6x	PBV 1.0x		



**ASPI** 12,863.65

Intraday Points 93.07

▲ 0.73%

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**S&P SL20** 3,879.33

Intraday Points 15.01

▲ 0.39%

