

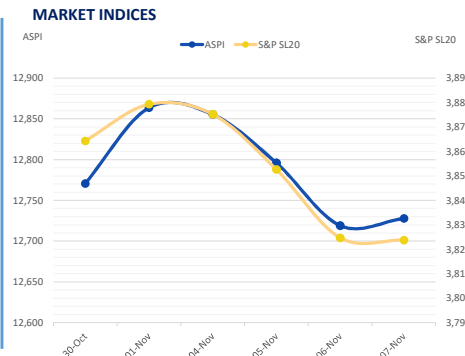
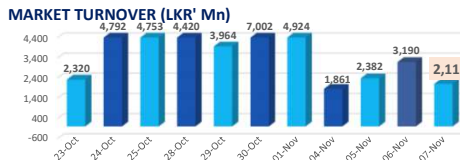
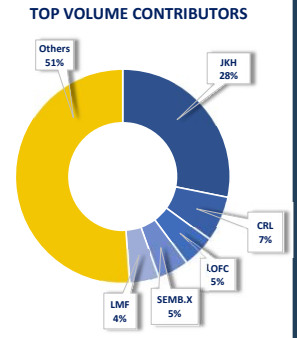
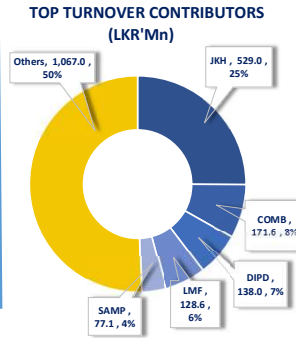
DAILY EQUITY WATCH

November 7, 2024

"Bourse closes in green amidst the volatility"

Colombo Bourse witnessed a relatively volatile trading day compared to the previous trading session as the index recovered from 3 consecutive losses with the ASPI closing at 12,728, gaining 9 points. JKH, MELS, DIPD, HHL and LOLC emerged as the top positive contributors to the index. Moreover, selected stocks such as DIPD, AEL and LMF witnessed increased investor interest during today's trading session. Meanwhile, amidst the decreased participation from both retail and HNW investors compared to previous trading session, turnover dropped by 33.8% from yesterday to LKR 2.1Bn, falling 25.4% below the monthly average of LKR 2.8Bn. Moreover, the Capital Goods sector led the turnover by 35%, followed by the Banking and Food, Beverage & Tobacco sectors jointly contributing 36% of the overall turnover. Foreign investors remained net buyers with a net inflow of LKR 45.2Mn.

	LKR	USD		
TURNOVER (Mn)	2,111.46	7.19	▼	-33.8%
MARKET CAP. (Bn)	4,668.91	15.90	▲	0.2%
VOLUME (Mn)	87.15		▼	-25.8%
FOREIGN (LKR Mn)	141.60	96.41		45.19
VALUATIONS	PER 8.5x	PBV 1.0x		



ASPI 12,727.79
 Intraday Points 8.76
 0.07%

S&P SL20 3,823.77
 Intraday Points -0.91
 -0.02%

