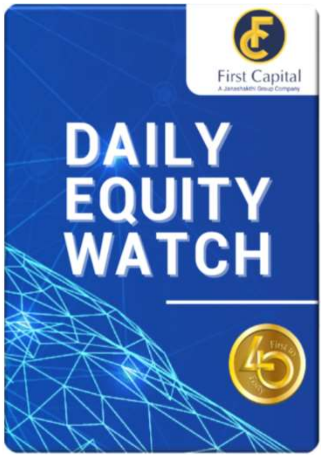


November 8, 2024

"Market closes week in the green"

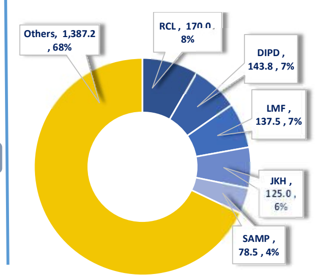
The Broad market rebounded today after yesterday's volatile trading session, with the index showing strong bullish momentum throughout the trading day. Investor sentiment remained positive towards stocks like DIPD, LMF, and AEL, which continued to attract buying interest. Additionally, there was renewed focus on SINS and Construction sector stocks like ACL and TKYO. However, trading activity in the Banking sector slowed compared to previous sessions. As a result, the index closed the week at 12,800, gaining 73 points. Amidst the muted participation from HNW investors, turnover experienced a 3.3% decrease from yesterday and stood at LKR 2.0Bn with 27.0% decrease from monthly average standing at LKR 2.8Bn. Moreover, the Capital Goods sector led the turnover by 26%, followed by the Materials and Food, Beverage & Tobacco sectors jointly contributing 37% of the overall turnover. Foreign investors turned net sellers with a net outflow of LKR 1.3Mn.

	LKR	USD		
TURNOVER (Mn)	2,042.02	6.95	▼	-3.3%
MARKET CAP. (Bn)	4,689.19	15.97	▲	0.4%
VOLUME (Mn)	77.45		▼	-11.1%

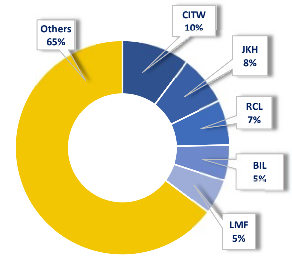
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	48.86	50.16	-1.30

	PER		PBV	
VALUATIONS	PER	8.6x	PBV	1.0x

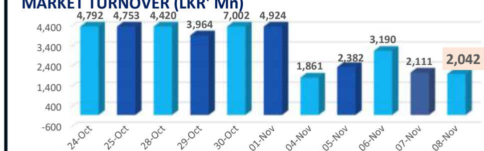
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



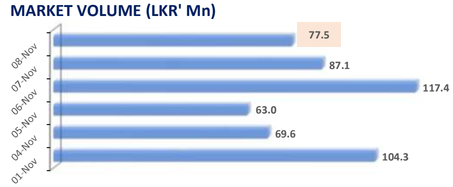
TOP VOLUME CONTRIBUTORS



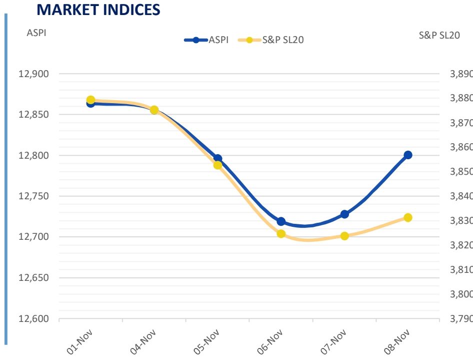
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

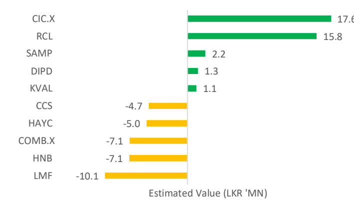


ASPI	12,800.46	
Intraday Points	72.67	0.57%
S&P SL20	3,831.27	
Intraday Points	7.50	0.20%

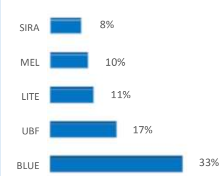
NET FOREIGN FLOW

MTD 238.0 YTD -6,177.5

LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS