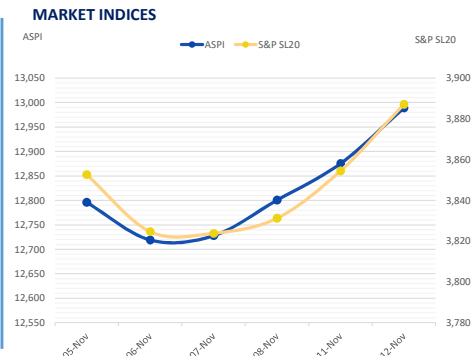
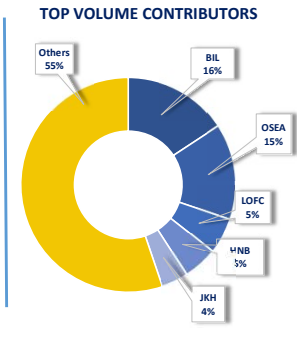
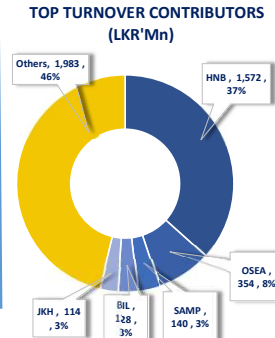


November 12, 2024

"Bourse in green for the 4th consecutive day"

The Colombo Bourse sustained the bullish momentum for the 4th consecutive day as majority of the sectors witnessed prices gains across the board predominantly in the Banking sector counters. The ASPI started the day on a bullish note and touched the physiological 13,000-level post midday. However, ASPI closed the day at 12,989 gaining only 114 points. JKH, RICH, CTHR, BUKI and DFCC emerged as the top positive contributors to the index. Meanwhile, amidst several crossings and increased participation from retail investors, turnover increased by 76.8% compared to the previous session's turnover, reaching LKR 4.3Bn marking a 46.5% increase from the monthly average standing at LKR 3.0Bn. Moreover, the Banking sector led the turnover by 47%, followed by the Food, Beverage & Tobacco and Diversified Financials sectors jointly contributing 24% of the overall turnover. Foreign investors remained net sellers with a net outflow of LKR 25.2Mn.

	LKR	USD		
TURNOVER (Mn)	4,291.36	14.61	▲	76.8%
MARKET CAP. (Bn)	4,751.08	16.18	▲	0.8%
VOLUME (Mn)	132.33		▲	61.6%
FOREIGN (LKR Mn)	108.60	83.42		Net flow 25.18
VALUATIONS	PER 8.7x	PBV 1.0x		



ASPI 12,988.99

Intraday Points 113.67

0.88%

S&P SL20 3,887.16

Intraday Points 32.73

0.85%

