

DAILY EQUITY WATCH

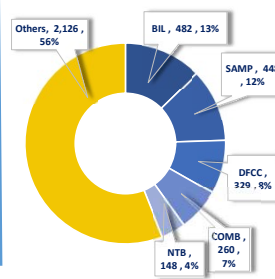
November 14, 2024

"Market swings as quarterly results loom"

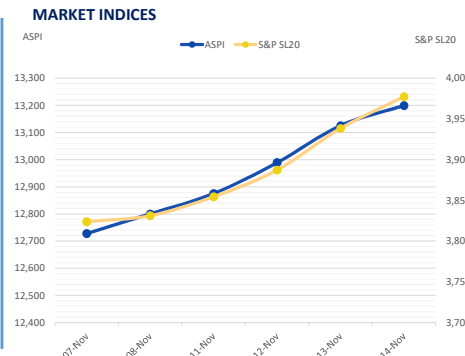
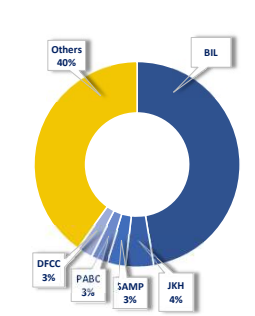
A mixed bag of quarterly results swayed investors, leading to mixed sentiment during the short trading day as Colombo Bourse experienced a relatively volatile trading session with ASPI soaring to 13,199, gaining 74 points. Retail favorites such as BIL, along with Banking sector counters like SAMP, COMB, NTB and PABC, took the center stage following their commendable quarterly results. Meanwhile, on the back of stable participation from HNW and retail investors, turnover stood at LKR 3.8Bn, marking a 16.5% increase from the monthly average standing at LKR 3.3Bn. Moreover, the Banking sector led the turnover by 43%, followed by the Food, Beverage & Tobacco and Capital Goods sectors jointly contributing 34% of the overall turnover. Foreign investors remained net sellers with a net outflow of LKR 155.5Mn.

	LKR	USD		
TURNOVER (Mn)	3,792.86	12.92	▼	-45.7%
MARKET CAP. (Bn)	4,820.67	16.42	▲	0.4%
VOLUME (Mn)	156.70		▼	-23.4%
FOREIGN (LKR Mn)	100.24	255.70		-155.45
VALUATIONS	PER 8.8x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



ASPI	13,198.80
Intraday Points	73.61
	0.56%
S&P SL20	3,977.17
Intraday Points	38.92
	0.99%

