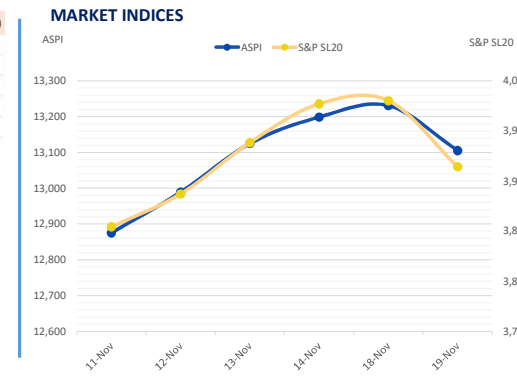
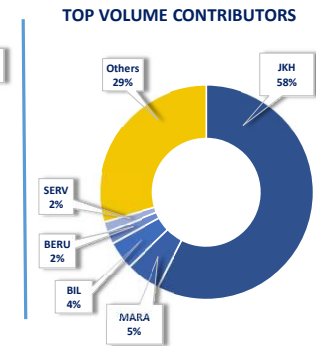
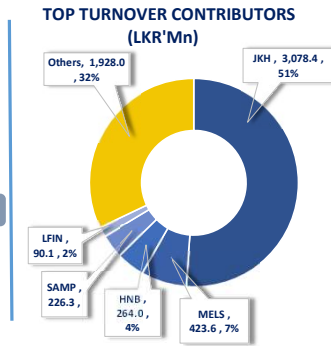


November 19, 2024

**"ASPI dips amidst profit-taking"**

After 7 consecutive sessions of gains, the broad market experienced downtrend movement as investors booked profits primarily in the Banking sector counters and blue-chip firms. The ASPI closed the session in red at 13,105, losing 126 points, marking a 1.0% decrease from the previous day. Despite this, investors maintained a positive sentiment towards the Hotel sector counters, with a surge of interest in SERV, KHL and MARA emerging in the market. JKH, HNB, SAMP, COMB, and NDB emerged as the top negative contributors to the index. In contrast to previous sessions, the market saw a decrease in participation from HNW investors. Accordingly, turnover stood at LKR 6.0Bn, marking a 66.5% decrease from the monthly average. Moreover, the Capital Goods sector led the turnover by 55%, followed by the Banking, and Food, Beverage & Tobacco sectors jointly contributing 27% of the overall turnover. Foreign investors remained net sellers with a net outflow of LKR 772.5Mn.

	LKR	USD		
TURNOVER (Mn)	6,010.21	20.47	▲	8.2%
MARKET CAP. (Bn)	4,785.28	16.29	▼	-0.9%
VOLUME (Mn)	259.85		▲	16.3%
FOREIGN (LKR Mn)	101.33	873.78		-772.45
VALUATIONS	PER 8.8x	PBV 1.0x		



**ASPI** 13,105.38  
 Intraday Points -125.63  
 -0.95%

**S&P SL20** 3,914.23  
 Intraday Points -66.00  
 -1.66%

