

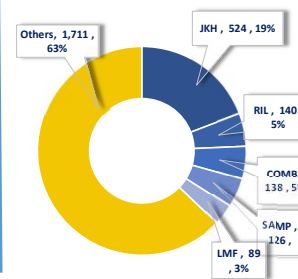
November 20, 2024

**“Market volatility continues following profit taking”**

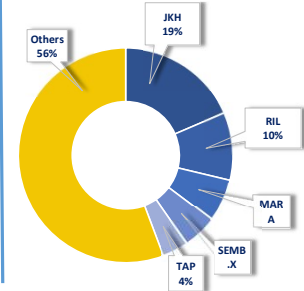
The Colombo Bourse experienced a recovery from profit-taking yesterday as the market faced a relatively volatile trading session with Banks and blue-chip firms recording mixed trading activity, as the ASPI closed the day flat at 13,114. JKH, COMB, LIOC, AEL and RIL emerged as the top positive contributors to the index. Additionally, stocks in the Food, Beverage, & Tobacco sector, such as CCS and WATA, along with, Hotel sector counters continued to attract investor interest throughout the day. Participation from both retail and HNW investors saw a decline compared to previous sessions, with turnover falling by 26.8% from the monthly average and accounted at LKR 2.7Bn, where the Capital Goods sector led turnover, accounting for 26%, followed by the Banking and Food, Beverage & Tobacco sectors, which together contributed 34% of the total turnover. Foreign investors remained net sellers with a net outflow of LKR 366.0Mn.

	LKR	USD		
TURNOVER (Mn)	2,727.24	9.29	▼	-54.6%
MARKET CAP. (Bn)	4,786.49	16.30	▲	0.0%
VOLUME (Mn)	137.58		▼	-47.1%
FOREIGN (LKR Mn)	76.02	442.03		-366.01
VALUATIONS	PER 8.8x	PBV 1.0x		

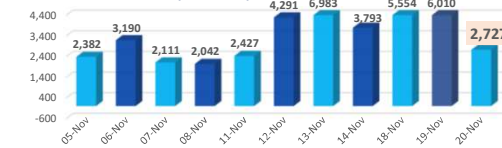
**TOP TURNOVER CONTRIBUTORS (LKR'Mn)**



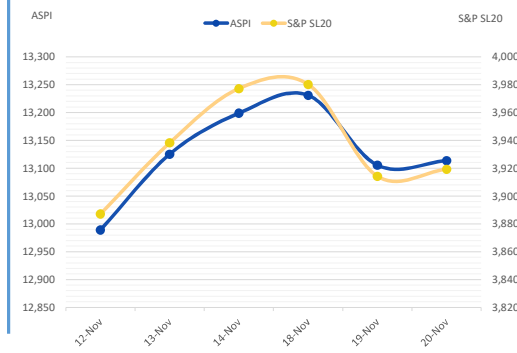
**TOP VOLUME CONTRIBUTORS**



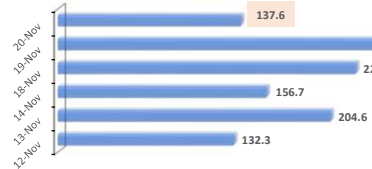
**MARKET TURNOVER (LKR' Mn)**



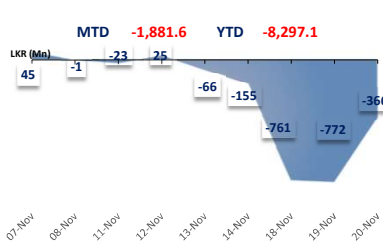
**MARKET INDICES**



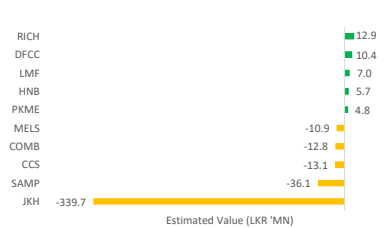
**MARKET VOLUME (LKR' Mn)**



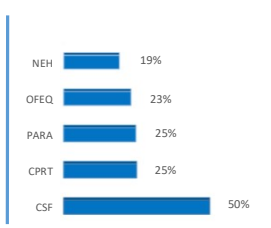
**NET FOREIGN FLOW**



**LARGEST & LOWEST NET FOREIGN FLOW**



**TOP 5 GAINERS**



**TOP 5 LOSERS**

