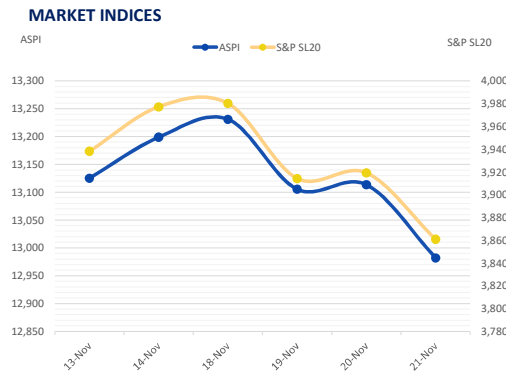
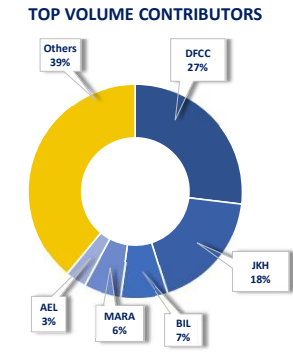
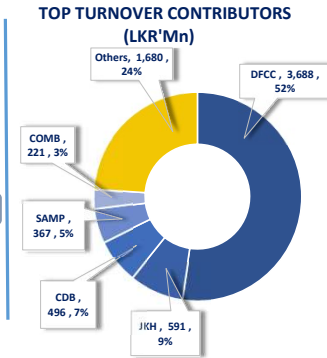


November 21, 2024

"ASPI closes in the red"

Colombo Bourse witnessed a price declines across the board in most of the sectors as investors maintained a mixed sentiment during today's trading session. However, the index showed signs of recovery in the last half hour, driven by mixed activity in the blue-chip firms and Banking sector such as DFCC and CDB. Amidst this market volatility, the ASPI closed the session in red at 12,982, losing 131 points, marking a 1.0% decrease from the previous day. JKH, COMB, SAMP, BIL, and LOLC emerged as the top negative contributors to the index. Meanwhile, amidst multiple-board transactions, turnover stood at LKR 7.0Bn, marking a 87.3% decrease from the monthly average. Moreover, the Banking sector led the turnover by 65%, followed by the Diversified Financial and Capital Goods sectors jointly contributing 23% of the overall turnover. There was a net foreign outflow of LKR 340.98Mn signaling interest in external investments.

	LKR	USD		
TURNOVER (Mn)	7,042.41	23.98	▲	158.2%
MARKET CAP. (Bn)	4,731.93	16.11	▼	-1.1%
VOLUME (Mn)	161.36		▲	17.3%
FOREIGN (LKR Mn)	129.38	340.98		Net flow
VALUATIONS	PER 8.7x	PBV 1.0x		



<b>ASPI</b>	<b>12,982.10</b>
Intraday Points	-131.45
	-1.00%
<b>S&amp;P SL20</b>	<b>3,860.92</b>
Intraday Points	-58.36
	-1.49%

