

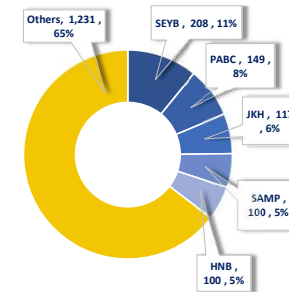
November 22, 2024

"ASPI closes the week in green"

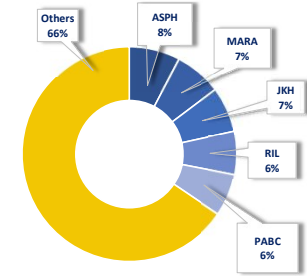
Colombo Bourse experienced a recovery from profit-taking yesterday as the market faced a relatively volatile trading session with interest visible on selected Banking sector stocks such as SEYB and PABC, as the ASPI closed the session in green 13,054, gaining 72 points, marking a 0.6% increase from the previous day. BREW, COMB, CINS, SEYB and DIPD emerged as the top positive contributors to the index. Additionally, specific stocks in the Hotel and Plantation sectors continued to attract investor interest throughout the day. In contrast to previous sessions, the market saw an increase in participation from retail investors. Accordingly, turnover stood at LKR 2.0Bn, marking a 51.3% decrease from the monthly average. Moreover, the Banking sector led the turnover by 39%, followed by the Capital Goods, and Food, Beverage & Tobacco sectors jointly contributing 23% of the overall turnover. There was a net foreign inflow of LKR 16.9Mn signaling interest in internal investments.

	LKR	USD		
TURNOVER (Mn)	1,904.79	6.49	▼	-73.0%
MARKET CAP. (Bn)	4,744.68	16.16	▲	0.3%
VOLUME (Mn)	86.12		▼	-46.6%
FOREIGN (LKR Mn)	83.67	66.78		16.89
VALUATIONS	PER 8.7x	PBV 1.0x		

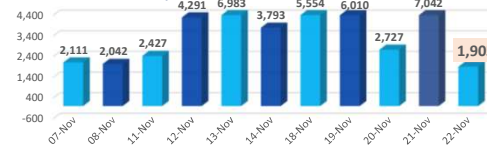
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



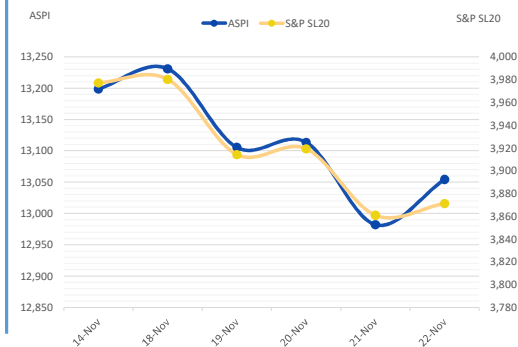
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



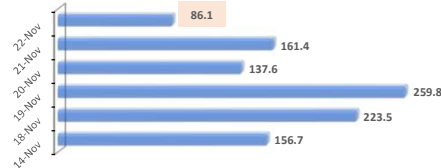
MARKET INDICES



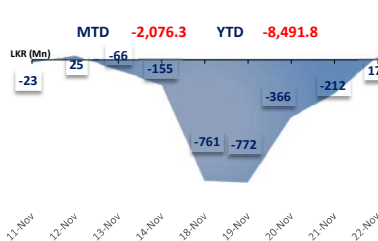
ASPI 13,054.27
 Intraday Points 72.17
 ▲ 0.56%

S&P SL20 3,871.23
 Intraday Points 10.31
 ▲ 0.27%

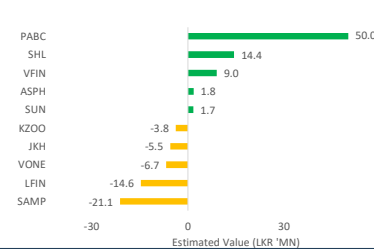
MARKET VOLUME (LKR' Mn)



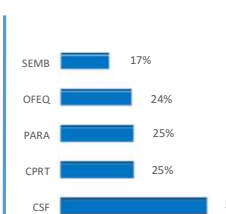
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

