

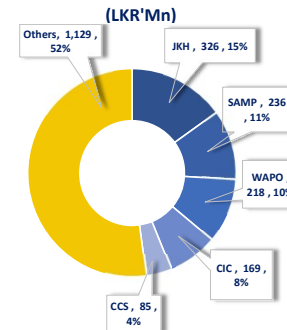
November 25, 2024

"Profit taking drags ASPI down"

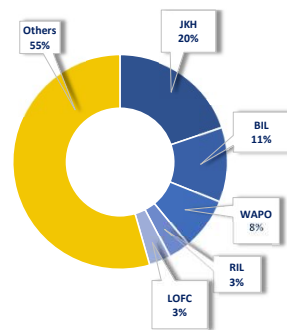
Colombo Bourse experienced a price decline across most sectors as investors displayed profit taking sentiment during today's trading session with activity visible on selected Banking sector counters and Conglomerates. Amidst this market volatility, the ASPI closed the day in red at 12,867 losing 188 points. Meanwhile, turnover saw an increase from the previous Friday and stood at LKR 2.2Bn. However, this marks a 45.0% decrease from the monthly average standing at 4.0Bn. The Banking sector led turnover at 28%, followed by Capital Goods and Diversified Financials sectors jointly contributing 38% of the overall turnover. Foreign investors turned net sellers, with a net out flow of LKR 143.0Mn.

	LKR	USD		
TURNOVER (Mn)	2,163.57	7.37	▲	13.6%
MARKET CAP. (Bn)	4,678.34	15.93	▼	-1.4%
VOLUME (Mn)	85.18		▼	-1.1%
FOREIGN (LKR Mn)	114.25	257.22		-142.97
VALUATIONS	PER 8.6x	PBV 1.0x		

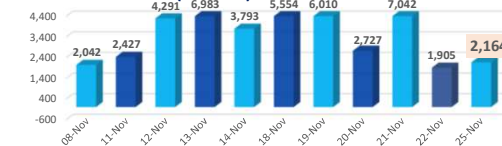
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



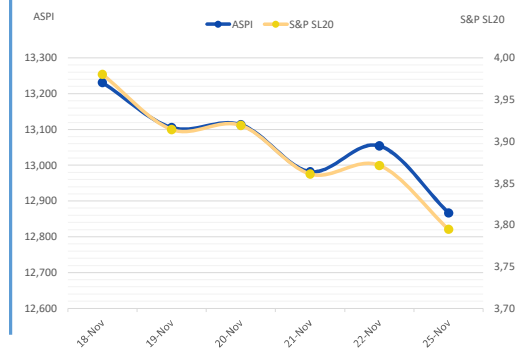
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

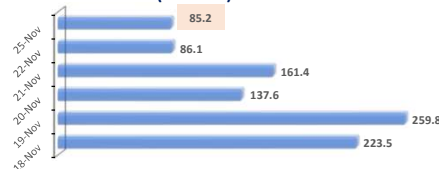


MARKET INDICES

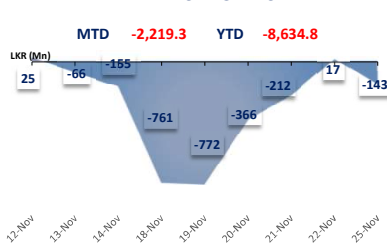


ASPI	12,866.65
Intraday Points	-187.62
	-1.44%
S&P SL20	3,794.71
Intraday Points	-76.52
	-1.98%

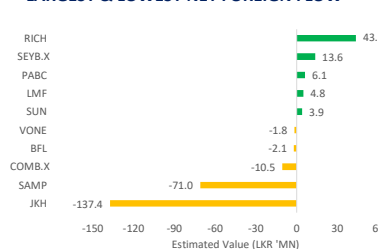
MARKET VOLUME (LKR' Mn)



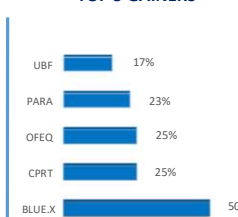
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

