

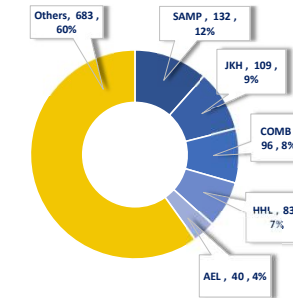
November 26, 2024

“Colombo bourse recovers as banking stocks drive growth”

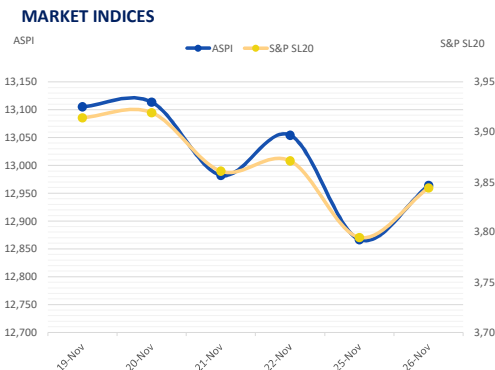
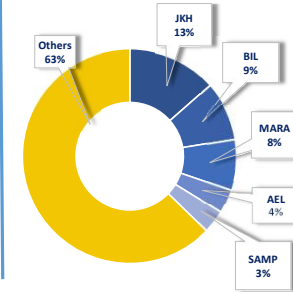
Colombo Bourse experienced a recovery from profit-taking yesterday as the market faced a relatively volatile trading session with interest visible on selected Banking and Diversified sector stocks such as SAMP and JKH, as the ASPI closed the session in green 12,964, gaining 97 points, marking a 0.76% increase from the previous day. JKH, HNB, COMB, SAMP and CTC emerged as the top positive contributors to the index. Additionally, specific stocks in the Banking sector continued to attract investor interest throughout the day. In contrast to previous sessions, the market saw an increase in participation from retail investors. Accordingly, turnover stood at LKR 1.1Bn, marking a 71.3% decrease from the monthly average. Moreover, the Banking sector led the turnover by 34%, followed by the Capital Goods and Food Beverage and Tobacco sectors jointly contributing 40% of the overall turnover. There was a net foreign outflow of LKR 134.0Bn signaling interest in external investments.

	LKR	USD		
TURNOVER (Mn)	1,142.44	3.89	▼	-47.2%
MARKET CAP. (Bn)	4,714.40	16.05	▲	0.8%
VOLUME (Mn)	40.80		▼	-52.1%
FOREIGN (LKR Mn)	52.36	186.40		-134.04
VALUATIONS	PER 8.6x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



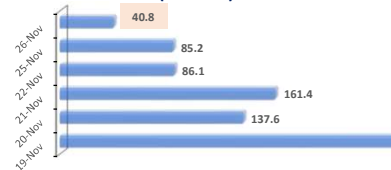
TOP VOLUME CONTRIBUTORS



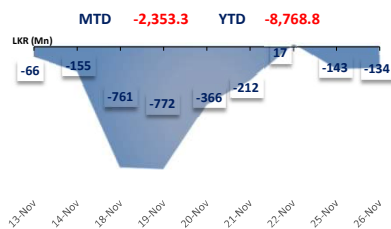
ASPI 12,964.03
 Intraday Points 97.38
 ▲ 0.76%

S&P SL20 3,844.12
 Intraday Points 49.41
 ▲ 1.30%

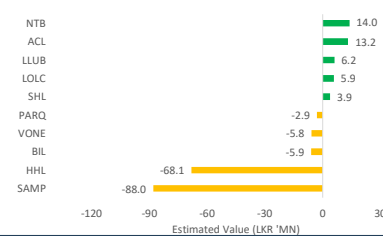
MARKET VOLUME (LKR' Mn)



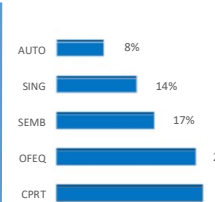
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

