


First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



November 1, 2024

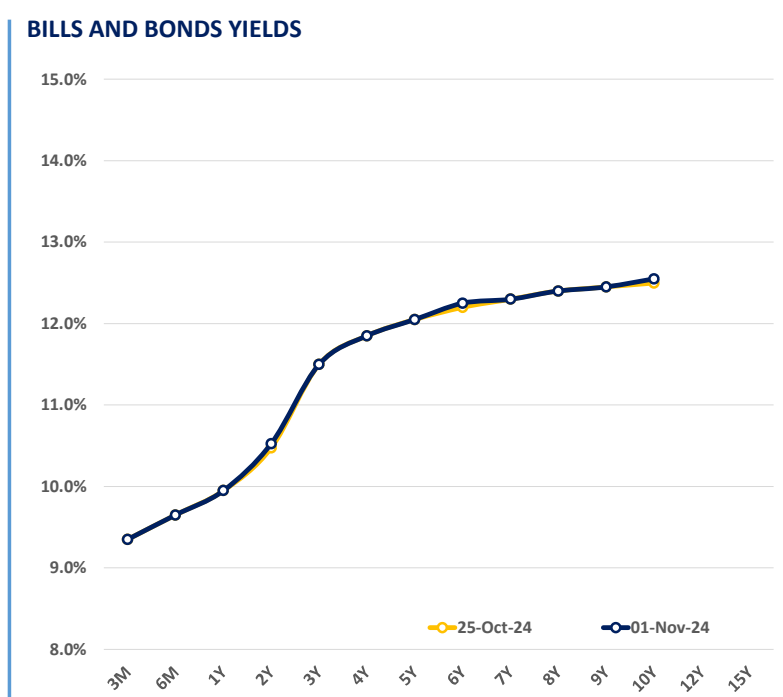
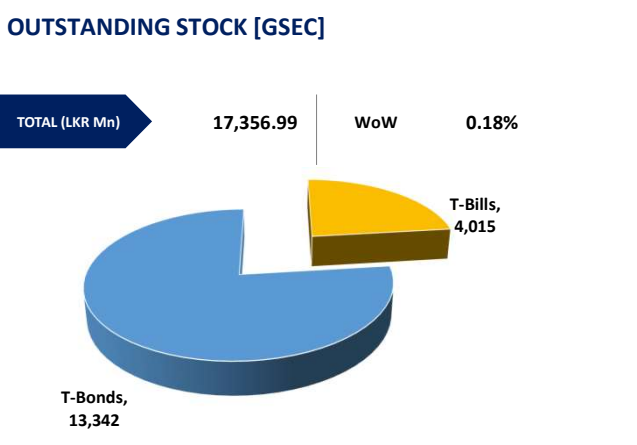
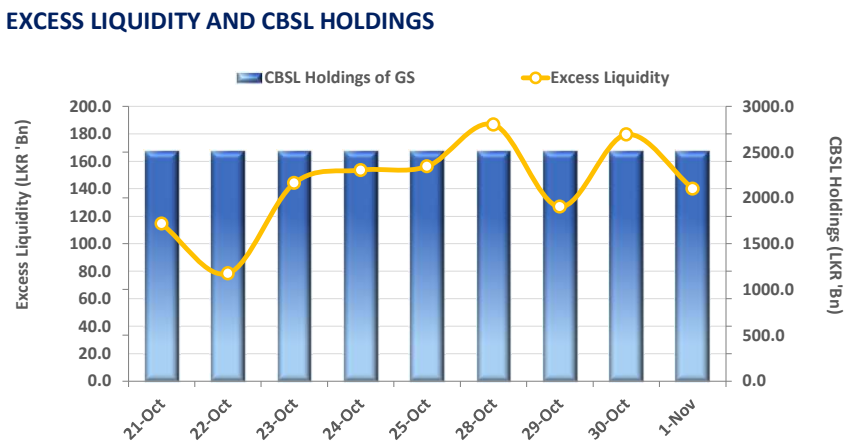
“Yield curve remains fixed amidst dull market activity”

The secondary market yield curve remained unchanged amidst a notable lack of activity in the market. Investors adopted a cautious wait-and-see stance, reflecting dull sentiment and limited participation. This prevailing hesitance was further emphasized by an absence of notable trades, as investors seemed reluctant to engage in new positions. Meanwhile, on the external front, the LKR appreciated against the USD, closing at LKR 293.4/USD, compared to LKR 293.7/USD recorded the previous day. Similarly, the LKR also appreciated against the GBP, closing at LKR 378.3/GBP compared to LKR 382.1/GBP recorded the previous day. Conversely, the LKR depreciated against other major currencies including the EUR, AUD, CNY, and JPY. CBSL holdings of government securities remained unchanged, closing at LKR 2,515.62Bn today. Overnight liquidity in the banking system contracted to LKR 140.05Bn from LKR 179.46Bn recorded the previous day.

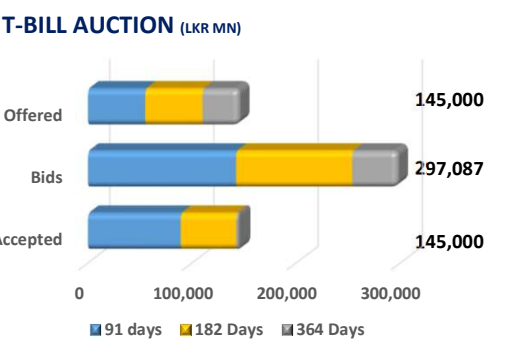
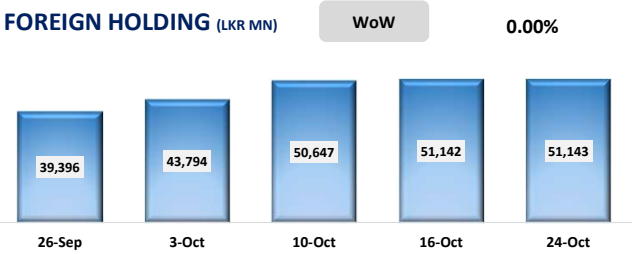
UNIT TRUSTS

31-Oct-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,230.82	3,230.82	9.75%
First Capital Gilt Edge Fund	FCGEF		2,437.83	2,437.83	8.12%
First Capital Wealth Fund	FCWF		1,947.96	1,947.91	24.59%
First Capital Equity Fund	FCEF		2,755.22	2,713.89	20.63%
First Capital Money Plus Fund	FCMPF		1,044.70	1,044.70	8.90%



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.40%	9.30%	9.35%	9.35%	0
< 182 Days	< 6M	9.70%	9.60%	9.65%	9.65%	0
< 364 Days	< 1Y	10.00%	9.90%	9.95%	9.95%	0
01-Aug-26	< 2Y	10.55%	10.50%	10.53%	10.48%	+5
15-Sep-27	< 3Y	11.55%	11.45%	11.50%	11.50%	0
01-Jul-28	< 4Y	11.90%	11.80%	11.85%	11.85%	0
15-Sep-29	< 5Y	12.10%	12.00%	12.05%	12.05%	0
15-May-30	< 6Y	12.30%	12.20%	12.25%	12.20%	+5
01-Dec-31	< 7Y	12.35%	12.25%	12.30%	12.30%	0
01-Oct-32	< 8Y	12.45%	12.35%	12.40%	12.40%	0
01-Jun-33	< 9Y	12.50%	12.40%	12.45%	12.45%	0
01-Jan-34	< 10Y	12.65%	12.45%	12.55%	12.50%	+5
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A



T-BILL AUCTION (LKR MN)

Auction Date: 29-Oct-24
Settlement Date: 1-Nov-24

91 days	9.35%	▲	+3 bps
184 days	9.68%	▲	+3 bps
364 days	9.95%	◄	0 bps

