



First Capital  
A Janashakti Group Company

# DAILY FIXED INCOME & UNIT TRUST



November 5, 2024

**"Bonds witnessed a slight bullishness on the short to mid end"**

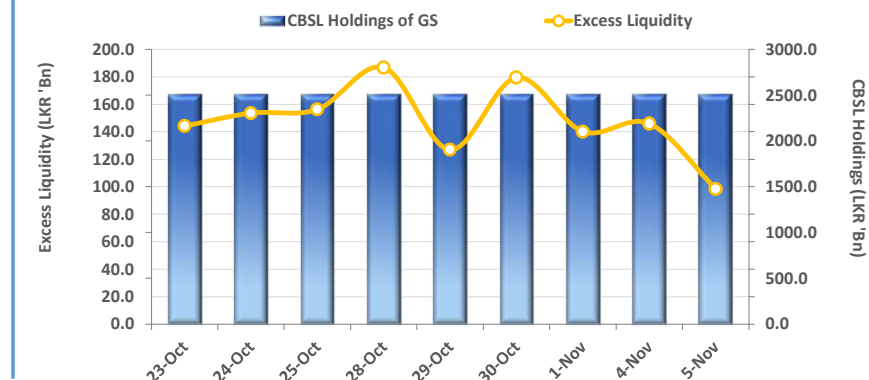
The secondary market yield curve saw a slight decline on the short to mid-end, driven by renewed buying interest following a period of subdued market activity. On the short end, investor demand was evident on 15.12.26 bond which traded at 10.60%, while 01.05.27 bond changed hands between 11.41%-11.37%. The 15.09.27 and 15.12.27 bonds both saw trades at 11.45%. In the mid-end, the 15.02.28 and 15.03.28 bonds traded at 11.70%, with the 15.12.28 bond changing hands at 11.95%. At the long end, the 15.05.30 bond also traded at 12.20%. Overall, the market experienced thin volumes across the curve. Meanwhile, CBSL announced an issue of LKR 175.0Bn T-bills through an auction to be held tomorrow. On the external side, the LKR slightly depreciated against the greenback, closing at LKR 293.1. On the other hand, LKR broadly appreciated against most of the major currencies, notably GBP, EUR, JPY and AUD. Meanwhile, overnight liquidity recorded at LKR 98.4Bn while CBSL Holdings remained unchanged at LKR 2,515.6Bn.

## UNIT TRUSTS

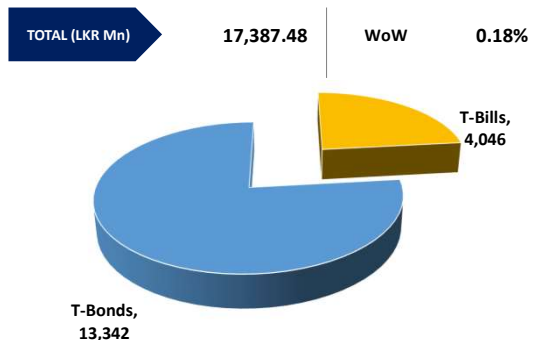
04-Nov-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,234.27	3,234.27	9.61%
First Capital Gilt Edge Fund	FCGEF		2,440.43	2,440.43	8.99%
First Capital Wealth Fund	FCWF		1,960.03	1,959.98	25.15%
First Capital Equity Fund	FCEF		2,777.86	2,736.19	21.62%
First Capital Money Plus Fund	FCMPF		1,045.72	1,045.72	8.94%

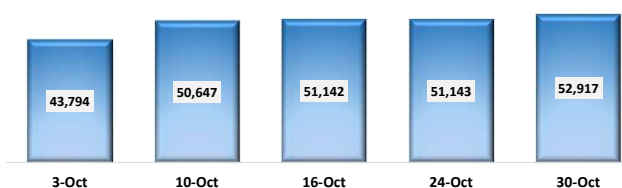
## EXCESS LIQUIDITY AND CBSL HOLDINGS



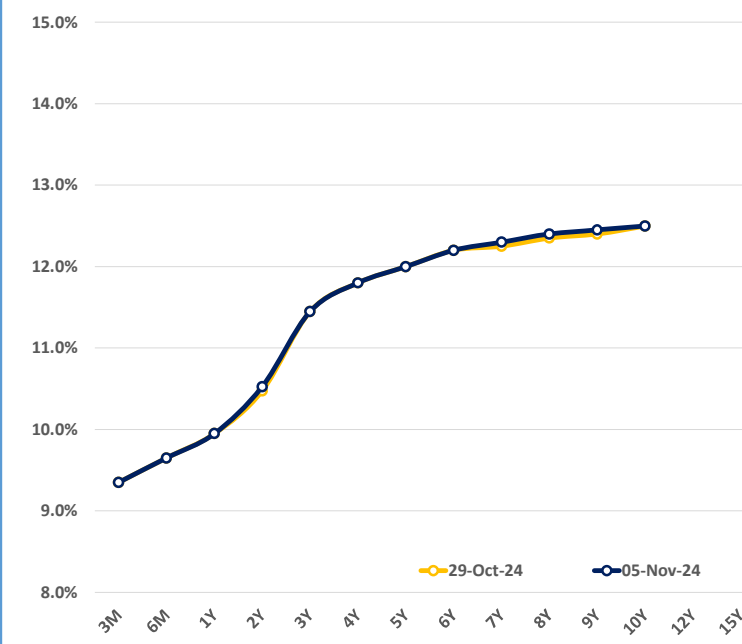
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

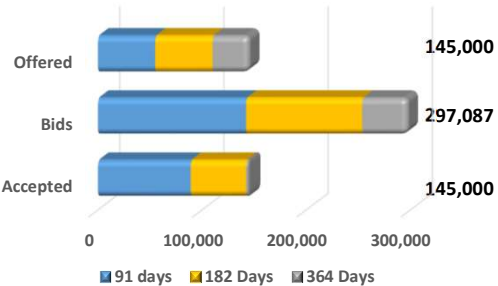


## BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.40%	9.30%	9.35%	9.35%	0
< 182 Days	< 6M	9.70%	9.60%	9.65%	9.65%	0
< 364 Days	< 1Y	10.00%	9.90%	9.95%	9.95%	0
01-Aug-26	< 2Y	10.55%	10.50%	10.53%	10.48%	+5
15-Sep-27	< 3Y	11.50%	11.40%	11.45%	11.45%	0
01-Jul-28	< 4Y	11.85%	11.75%	11.80%	11.80%	0
15-Sep-29	< 5Y	12.05%	11.95%	12.00%	12.00%	0
15-May-30	< 6Y	12.25%	12.15%	12.20%	12.20%	0
01-Dec-31	< 7Y	12.35%	12.25%	12.30%	12.25%	+5
01-Oct-32	< 8Y	12.45%	12.35%	12.40%	12.35%	+5
01-Jun-33	< 9Y	12.50%	12.40%	12.45%	12.40%	+5
01-Jan-34	< 10Y	12.60%	12.40%	12.50%	12.50%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



## Auction Date: 29-Oct-24

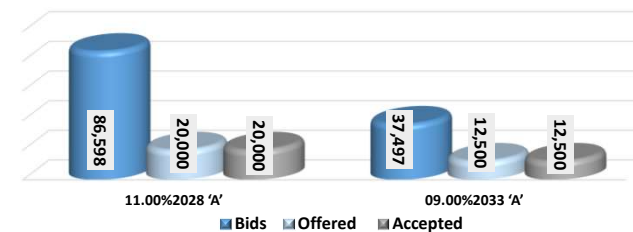
Settlement Date: 1-Nov-24

91 days	9.35%	▲	+3 bps
184 days	9.68%	▲	+3 bps
364 days	9.95%	◀▶	0 bps

## T-BOND AUCTION (LKR MN)

## Auction Date: 28-Oct-24

W.Avg: 11.84% (28-Oct-24) vs 12.36% (29-Oct-24)



## MATURITY TABLE (LKR MN)

Week ending: 8-Nov-24

