



First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



November 14, 2024

"Market halts in election results anticipation"

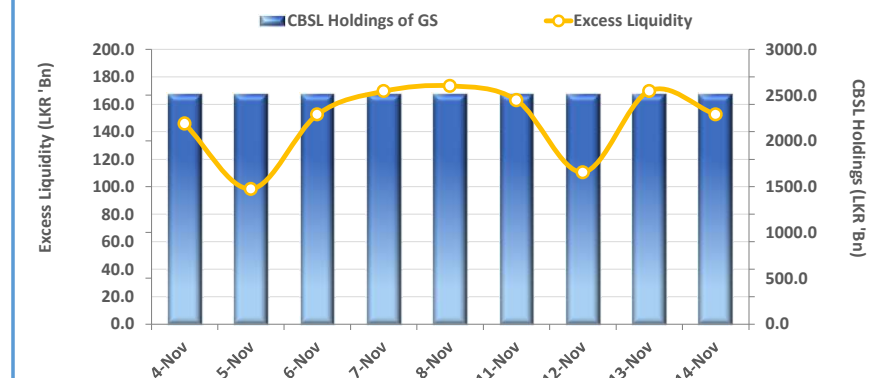
Following a sustained period of bullish sentiment, the secondary market yield curve remained broadly stable while generating ultra-thin volumes. Investors largely refrained from taking significant positions, opting to await greater clarity on the upcoming parliamentary election results. Amidst the thin trading activity, limited transactions observed across mid-tenor maturities. Notably, the 15.01.28 traded at 11.25% while 15.09.29 changed hands at 11.60%. Meanwhile, the CBSL has announced a Treasury Bill issuance totaling LKR 145.0Bn through an auction scheduled for 20th Nov 2024, out of the total auction, LKR 50.0Bn is to be raised from 91-day maturity, LKR 65.0Bn is expected to be raised from 182-day maturity while LKR 30Bn is to be raised from 364-day maturity. On the external side, the LKR further appreciated against the greenback closing at LKR 292.3. This movement mirrored broader trends as the LKR also appreciated against other major currencies such as the AUD, GBP, and EUR.

UNIT TRUSTS

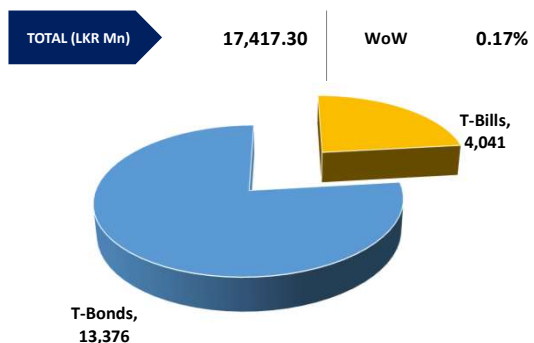
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,241.73	3,241.73	9.35%
First Capital Gilt Edge Fund	FCGEF		2,445.34	2,445.34	8.18%
First Capital Wealth Fund	FCWF		1,967.71	1,967.66	24.99%
First Capital Equity Fund	FCEF		2,802.32	2,760.29	22.70%
First Capital Money Plus Fund	FCMPF		1,048.00	1,048.00	8.87%

13-Nov-24

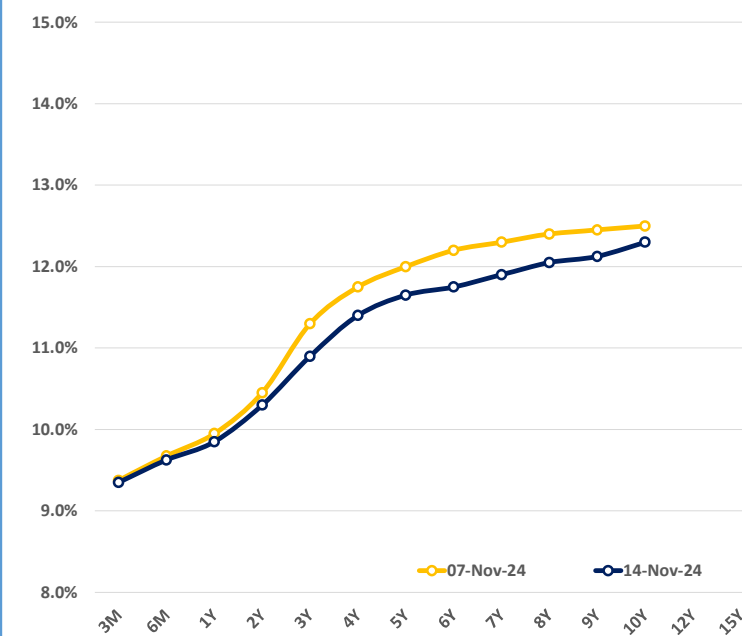
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

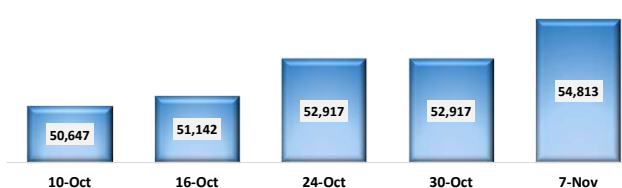


BILLS AND BONDS YIELDS

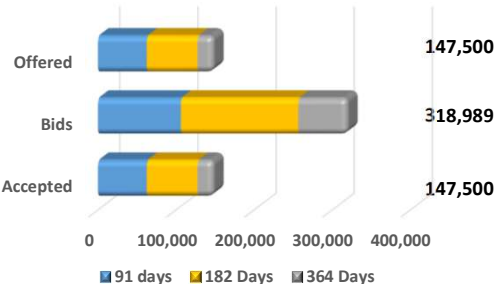


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.40%	9.30%	9.35%	9.38%	-3
< 182 Days	< 6M	9.70%	9.55%	9.63%	9.68%	-5
< 364 Days	< 1Y	9.90%	9.80%	9.85%	9.95%	-10
01-Aug-26	< 2Y	10.40%	10.20%	10.30%	10.45%	-15
15-Sep-27	< 3Y	10.95%	10.85%	10.90%	11.30%	-40
01-Jul-28	< 4Y	11.45%	11.35%	11.40%	11.75%	-35
15-Sep-29	< 5Y	11.70%	11.60%	11.65%	12.00%	-35
15-May-30	< 6Y	11.80%	11.70%	11.75%	12.20%	-45
01-Dec-31	< 7Y	11.95%	11.85%	11.90%	12.30%	-40
01-Oct-32	< 8Y	12.10%	12.00%	12.05%	12.40%	-35
01-Jun-33	< 9Y	12.20%	12.05%	12.13%	12.45%	-33
01-Jan-34	< 10Y	12.40%	12.20%	12.30%	12.50%	-20
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



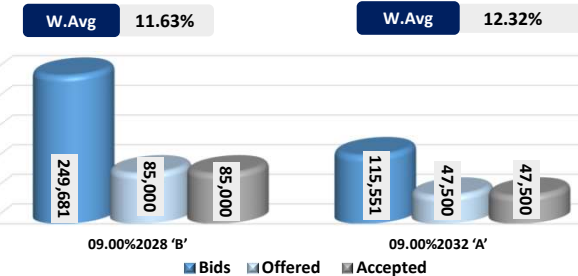
Auction Date: 13-Nov-24

Settlement Date: 18-Nov-24

91 days	9.35%	▼	-2 bps
184 days	9.64%	▼	-6 bps
364 days	9.88%	▼	-7 bps

T-BOND AUCTION (LKR MN)

Auction Date: 12-Nov-24



MATURITY TABLE (LKR MN)

Week ending: 22-Nov-24

