


First Capital
A Janashakti Group Company

DAILY FIXED INCOME & UNIT TRUST



November 18, 2024

"Market starts bullish following the parliamentary election"

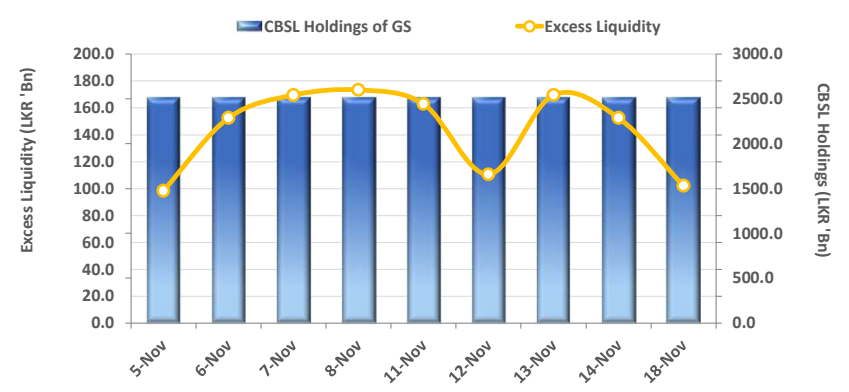
The secondary market commenced the week with a noticeable shift, moving away from the subdued sentiment of the previous week as the secondary market experienced relatively high trading volumes amidst the increased market activity. As a result, the secondary market yield curve edged down significantly across all the maturities. Amongst the traded maturities, on the short end of the curve, 15.12.26 traded at 10.35% whilst 2027 maturities namely, 01.05.27, 15.09.27, 15.12.27 traded between 10.70% to 10.85%. Towards the belly end of the curve, notable trades were recorded in 2028 maturities, namely, 15.01.28, 15.03.28, 01.05.28, 01.07.28, 15.12.28 traded between 10.95% to 11.25%. Meanwhile, 15.09.29 maturity traded between 11.25% to 11.45%. At the tail end of the curve, 01.10.32 traded between 11.60% to 11.85%. On the external front, the LKR slightly appreciated against the greenback, closing at LKR 292.19/USD, compared to LKR 292.30/USD recorded on 14th Nov-24. Furthermore, LKR also appreciated against other major currencies such as the AUD, GBP, and EUR compared to 14th Nov-25. CBSL holdings of government securities remained unchanged, closing at LKR 2,515.62Bn today.

UNIT TRUSTS

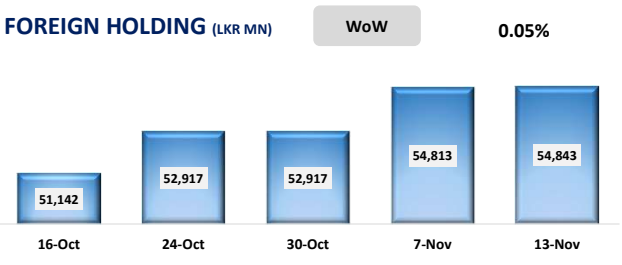
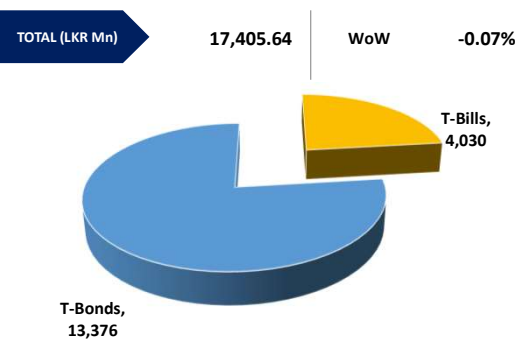
17-Nov-24

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,245.03	3,245.03	9.35%
First Capital Gilt Edge Fund	FCGEF	2,447.76	2,447.76	8.18%
First Capital Wealth Fund	FCWF	1,972.69	1,972.64	24.99%
First Capital Equity Fund	FCEF	2,817.43	2,775.17	22.70%
First Capital Money Plus Fund	FCMPF	1,049.03	1,049.03	8.87%

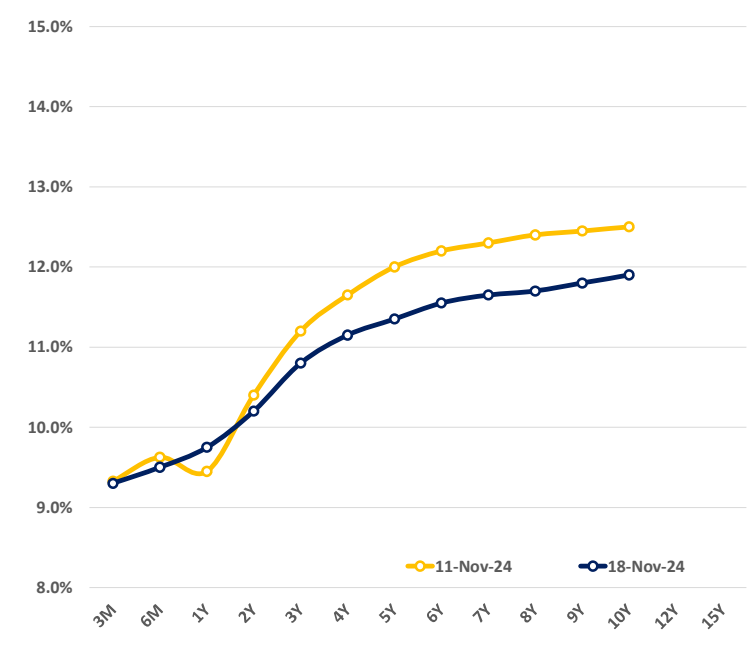
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

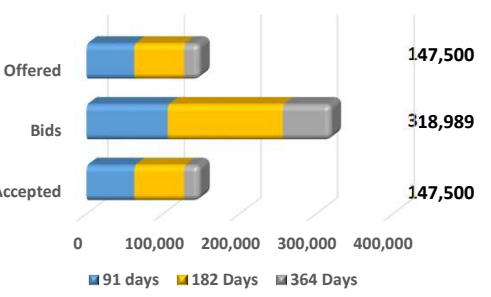


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	9.40%	9.20%	9.30%	9.33%	-3
< 182 Days < 6M	9.60%	9.40%	9.50%	9.63%	-13
< 364 Days < 1Y	9.80%	9.70%	9.75%	9.45%	+30
01-Aug-26 < 2Y	10.30%	10.10%	10.20%	10.40%	-20
15-Sep-27 < 3Y	10.90%	10.70%	10.80%	11.20%	-40
15-Dec-28 < 4Y	11.20%	11.10%	11.15%	11.65%	-50
15-Sep-29 < 5Y	11.40%	11.30%	11.35%	12.00%	-65
15-May-30 < 6Y	11.60%	11.50%	11.55%	12.20%	-65
01-Dec-31 < 7Y	11.70%	11.60%	11.65%	12.30%	-65
01-Oct-32 < 8Y	11.80%	11.60%	11.70%	12.40%	-70
01-Jun-33 < 9Y	11.90%	11.70%	11.80%	12.45%	-65
01-Jan-34 < 10Y	12.00%	11.80%	11.90%	12.50%	-60
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

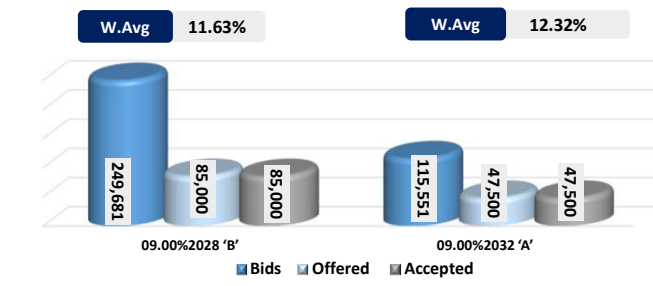
T-BILL AUCTION (LKR MN)



Auction Date: 13-Nov-24
Settlement Date: 18-Nov-24

91 days	9.35%	▼	-2 bps
184 days	9.64%	▼	-6 bps
364 days	9.88%	▼	-7 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

