



DAILY FIXED INCOME & UNIT TRUST

November 19, 2024

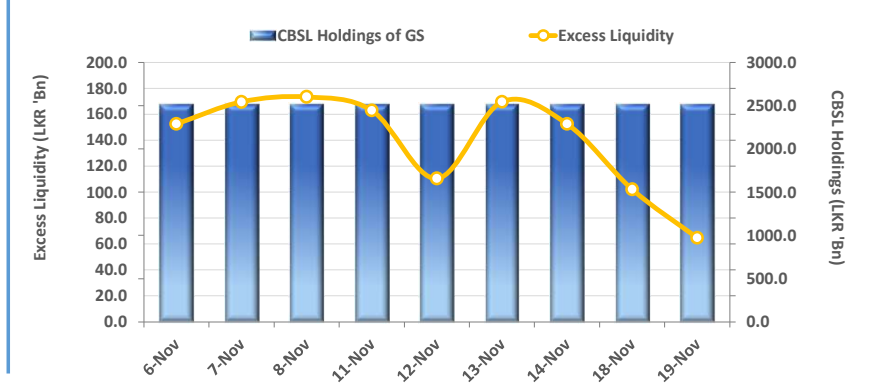
"Profit chase unfolds pre T-bill auction"

The secondary market yield curve experienced a slight upward shift from the previous day, influenced by marginal profit-taking activities ahead of the LKR 145.0Bn T-bill auction scheduled for tomorrow. Trading was predominantly focused on the belly-end of the curve, with notable activity across the 3-5Yr tenors. Key trades included 2027 maturities, such as the 15.09.27 and 15.12.27, which closed trades at 10.95% and 11.00%, respectively. Similarly, 2028 maturities, including 01.02.28 and 01.05.28, recorded trades at 11.20% and 11.25%, respectively, while the 2029 maturity, 15.09.29, traded at 11.53% during the day. The AWPR for the week ending 13th Nov-24 declined by 5bps, registering at 9.11% compared to the previous week's closing of 9.16%. Moreover, foreign holdings in government securities marginally increased by 0.1%WoW, registering at LKR 54.8Bn as of 13th Nov-24. Consequently, the foreign holding percentage remained stagnant at 0.3% over the week. Meanwhile, the overnight liquidity for the day was recorded at LKR 64.7Bn, whilst CBSL holdings remained stagnant at LKR 2,515.6Bn. Furthermore, in the forex market, the LKR continued to slightly appreciate against the USD for the 3rd consecutive session, closing at LKR 291.6 for the day.

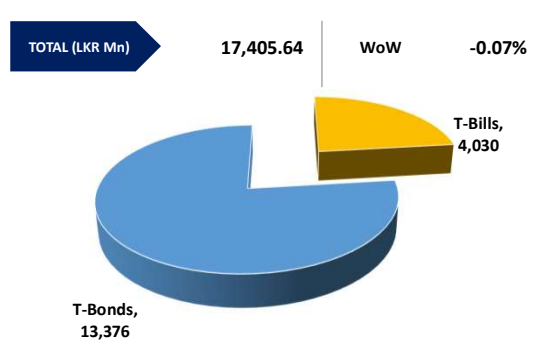
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,245.86	3,245.86	9.32%
First Capital Gilt Edge Fund	FCGEF	2,448.29	2,448.29	8.64%
First Capital Wealth Fund	FCWF	1,975.77	1,975.72	25.16%
First Capital Equity Fund	FCEF	2,824.66	2,782.29	23.67%
First Capital Money Plus Fund	FCMPF	1,049.28	1,049.28	8.91%

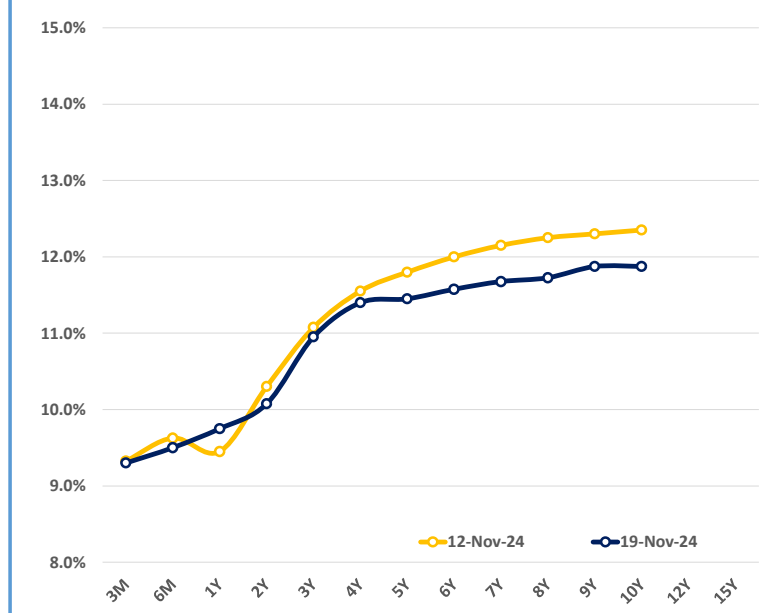
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

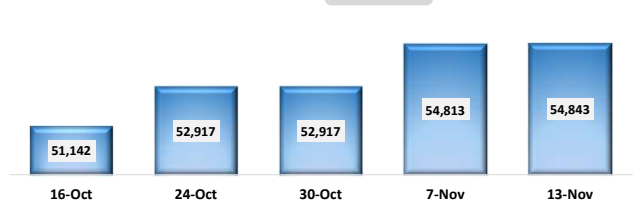


BILLS AND BONDS YIELDS

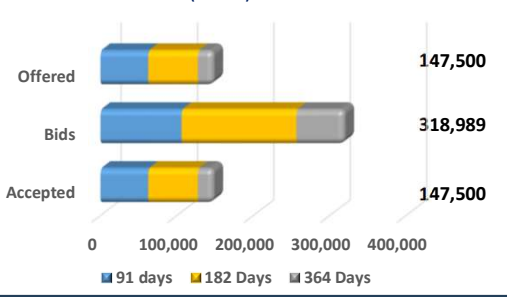


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	9.40%	9.20%	9.30%	9.33%	-3
< 182 Days	9.60%	9.40%	9.50%	9.63%	-13
< 364 Days	9.80%	9.70%	9.75%	9.45%	+30
01-Aug-26	10.15%	10.00%	10.08%	10.30%	-22
15-Sep-27	11.00%	10.90%	10.95%	11.08%	-13
15-Dec-28	11.45%	11.35%	11.40%	11.55%	-15
15-Sep-29	11.50%	11.40%	11.45%	11.80%	-35
15-May-30	11.65%	11.50%	11.58%	12.00%	-42
01-Dec-31	11.75%	11.60%	11.68%	12.15%	-48
01-Oct-32	11.80%	11.65%	11.73%	12.25%	-53
01-Jun-33	12.00%	11.75%	11.88%	12.30%	-43
01-Jan-34	12.00%	11.75%	11.88%	12.35%	-48
15-Mar-35	N/A	N/A	N/A	N/A	N/A
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)

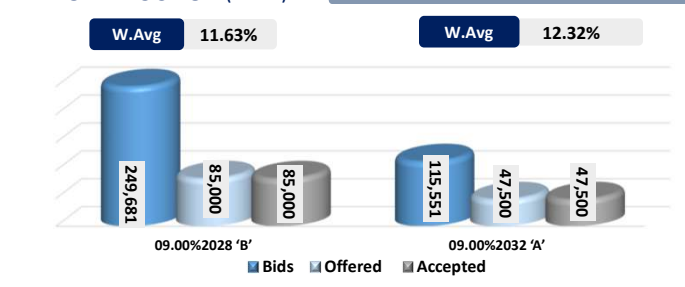


Auction Date: 13-Nov-24

Settlement Date: 18-Nov-24

91 days	9.35%	▼	-2 bps
184 days	9.64%	▼	-6 bps
364 days	9.88%	▼	-7 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

