



First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST



November 22, 2024

"Market experiences limited activity and trades"

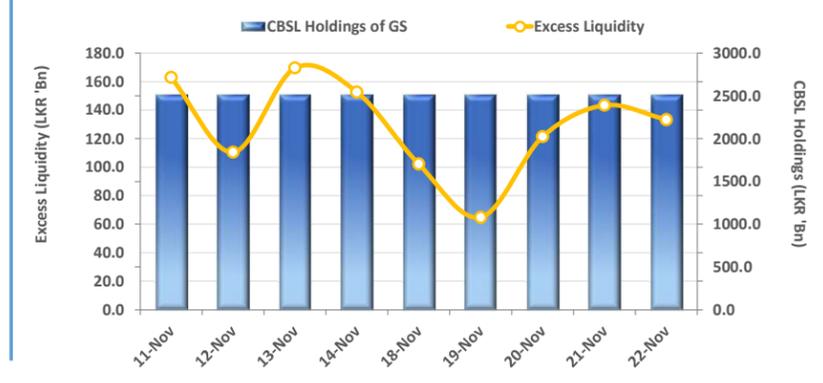
The secondary market yield curve remained relatively fixed and broadly unchanged amidst a notable lack of activity in the market. Investors adopted a cautious wait-and-see stance ahead of the upcoming Monetary Policy Meeting scheduled for 27th Nov-24, and in anticipation of the conclusion of the 3rd review by the IMF. Amongst the traded maturities, limited activity was seen amongst the 2028 maturities, where 15.03.28 and 01.05.28 were seen trading at a rate of 11.12%. Meanwhile, on the external front, the LKR depreciated against the USD, closing at LKR 290.99/USD, compared to LKR 290.98/USD recorded the previous day. Conversely, the LKR appreciated against the GBP, closing at LKR 366.23/GBP compared to LKR 368.30/GBP recorded the previous day. Similarly, the LKR appreciated against other major currencies including the EUR, and CNY. CBSL holdings of government securities remained unchanged, closing at LKR 2,515.62Bn today. Overnight liquidity in the banking system contracted to LKR 133.29Bn from LKR 143.37Bn recorded the previous day.

UNIT TRUSTS

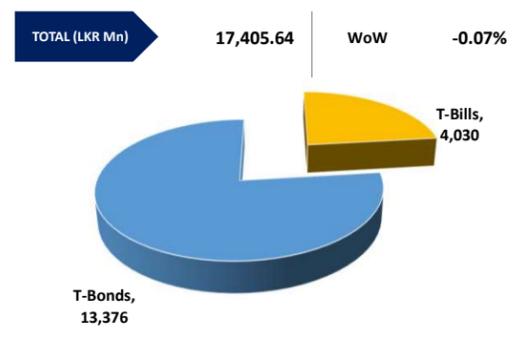
21-Nov-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,248.35	3,248.35	9.31%
First Capital Gilt Edge Fund	FCGEF		2,450.13	2,450.13	8.89%
First Capital Wealth Fund	FCWF		2,012.66	2,012.61	27.49%
First Capital Equity Fund	FCEF		2,811.92	2,769.74	23.12%
First Capital Money Plus Fund	FCMPF		1,050.05	1,050.05	8.95%

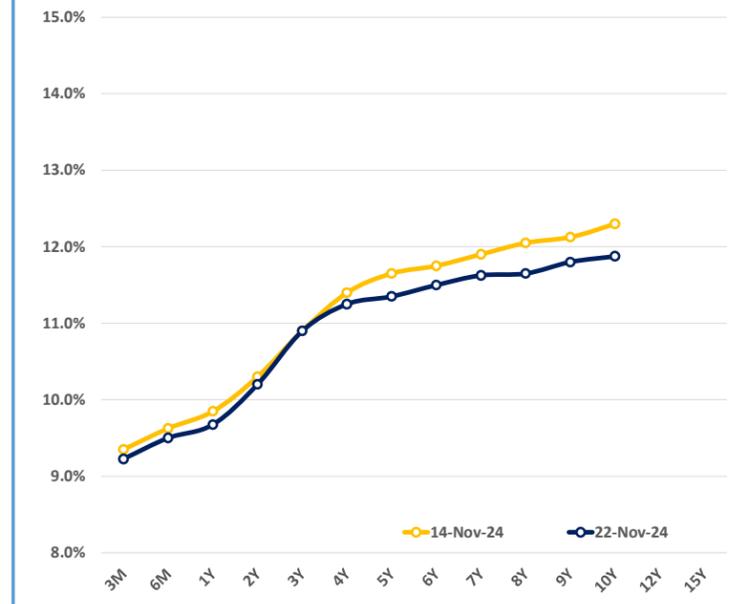
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]



BILLS AND BONDS YIELDS

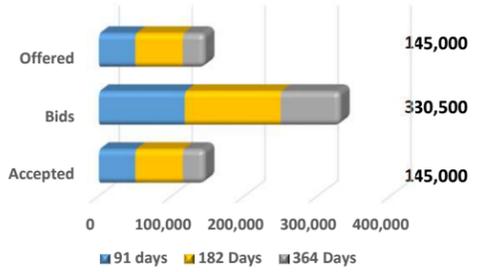


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.30%	9.15%	9.23%	9.35%	-13
< 182 Days	< 6M	9.60%	9.40%	9.50%	9.63%	-13
< 364 Days	< 1Y	9.75%	9.60%	9.68%	9.85%	-18
15-Dec-26	< 2Y	10.30%	10.10%	10.20%	10.30%	-10
15-Dec-27	< 3Y	10.95%	10.85%	10.90%	10.90%	0
15-Dec-28	< 4Y	11.30%	11.20%	11.25%	11.40%	-15
15-Sep-29	< 5Y	11.40%	11.30%	11.35%	11.65%	-30
15-Oct-30	< 6Y	11.55%	11.45%	11.50%	11.75%	-25
01-Dec-31	< 7Y	11.70%	11.55%	11.63%	11.90%	-27
01-Oct-32	< 8Y	11.70%	11.60%	11.65%	12.05%	-40
01-Jun-33	< 9Y	11.90%	11.70%	11.80%	12.13%	-33
01-Jan-34	< 10Y	12.00%	11.75%	11.88%	12.30%	-43
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Auction Date	20-Nov-24
Settlement Date	22-Nov-24
91 days	9.30% ▼ -5 bps
184 days	9.60% ▼ -4 bps
364 days	9.78% ▼ -10 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

