



**First Capital**  
A Janashakthi Group Company

# DAILY FIXED INCOME & UNIT TRUST



**November 25, 2024**

**"Sluggish mode ahead of the Monetary policy meeting"**

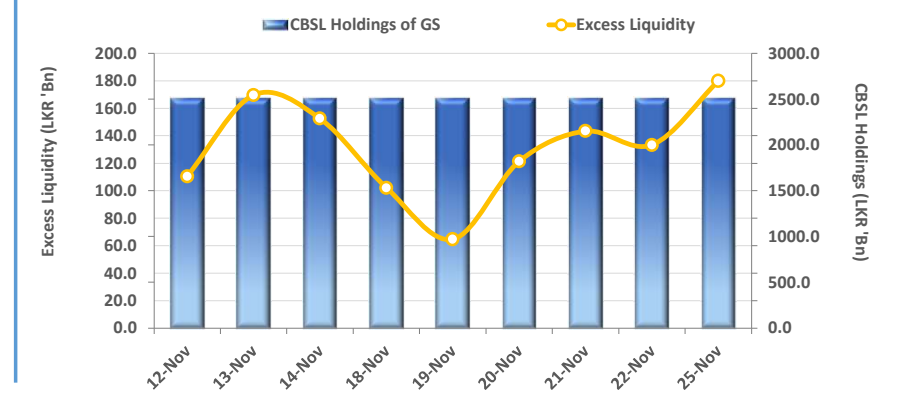
The secondary market yield curve remained broadly stable as the investors continued to be on the sidelines awaiting for a direction on the interest rates at the upcoming monetary policy review meeting which is scheduled to be held on 27<sup>th</sup> Nov-24. Moreover, the CBSL announced the issuance of LKR 205.0Bn worth of T-Bonds through an auction scheduled for 28<sup>th</sup> Nov-24. This issuance includes LKR 80.0Bn, LKR 75.0Bn, and LKR 50.0Bn to be issued under the maturities of 15.10.28, 15.03.31, and 01.11.33, respectively. During the week ending 22<sup>nd</sup> Nov-24, the AWPLR continued its downward trajectory, experiencing a decline of 3bps to 9.08%. Moreover, foreign holdings in government securities increased by 1.3%WoW and registered at LKR 55.5Bn as of 21<sup>st</sup> Nov-24. On the external side, the LKR remained broadly stable against the greenback, closing at LKR 290.9. On the other hand, LKR depreciated against most of the major currencies, notably GBP, EUR, JPY and AUD. Meanwhile, overnight liquidity recorded at LKR 179.9Bn while CBSL Holdings remained unchanged at LKR 2,515.6Bn.

**UNIT TRUSTS**

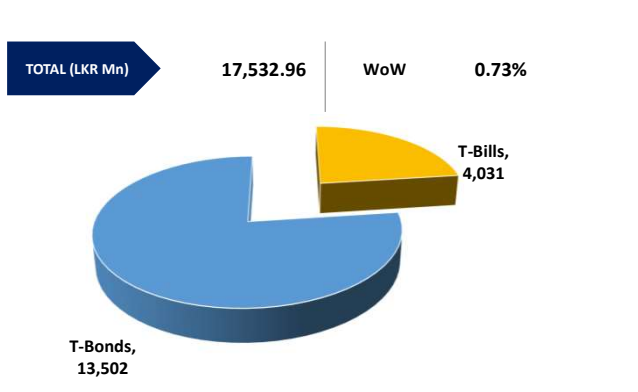
24-Nov-24

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,250.90	3,250.90	9.43%
First Capital Gilt Edge Fund	FCGEF	2,451.67	2,451.67	8.33%
First Capital Wealth Fund	FCWF	2,014.20	2,014.15	27.34%
First Capital Equity Fund	FCEF	2,816.40	2,774.15	23.31%
First Capital Money Plus Fund	FCMPF	1,050.82	1,050.82	8.90%

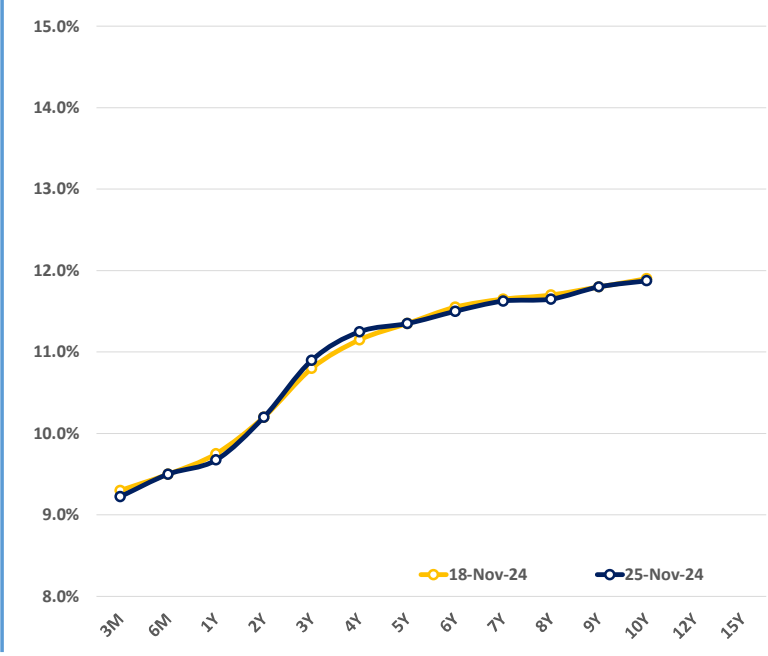
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**

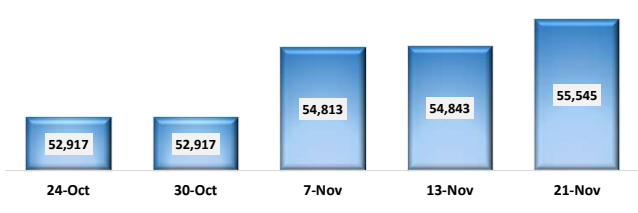


**BILLS AND BONDS YIELDS**

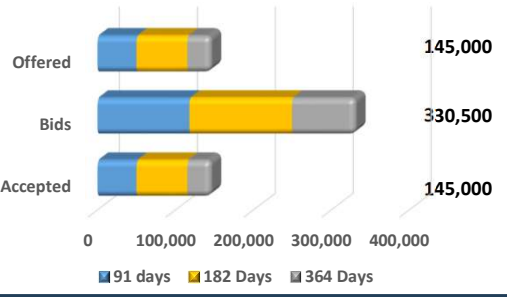


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	9.30%	9.15%	9.23%	9.30%	-8
< 182 Days	< 6M	9.60%	9.40%	9.50%	9.50%	0
< 364 Days	< 1Y	9.75%	9.60%	9.68%	9.75%	-8
15-Dec-26	< 2Y	10.30%	10.10%	10.20%	10.20%	0
15-Dec-27	< 3Y	10.95%	10.85%	10.90%	10.80%	+10
15-Dec-28	< 4Y	11.30%	11.20%	11.25%	11.15%	+10
15-Sep-29	< 5Y	11.40%	11.30%	11.35%	11.35%	0
15-Oct-30	< 6Y	11.55%	11.45%	11.50%	11.55%	-5
01-Dec-31	< 7Y	11.70%	11.55%	11.63%	11.65%	-3
01-Oct-32	< 8Y	11.70%	11.60%	11.65%	11.70%	-5
01-Jun-33	< 9Y	11.90%	11.70%	11.80%	11.80%	0
01-Jan-34	< 10Y	12.00%	11.75%	11.88%	11.90%	-3
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

**FOREIGN HOLDING (LKR MN)**



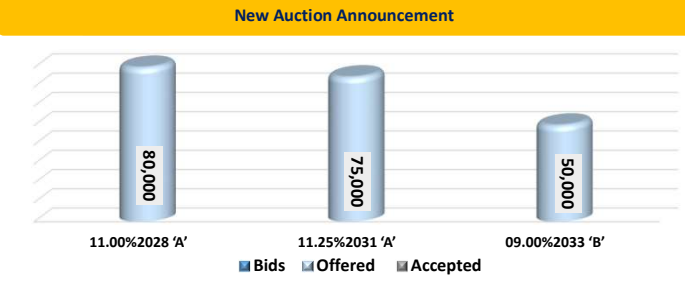
**T-BILL AUCTION (LKR MN)**



**Auction Date: 20-Nov-24**

Tenure	Yield	Change (bps)
91 days	9.30%	-5
184 days	9.60%	-4
364 days	9.78%	-10

**T-BOND AUCTION (LKR MN) Auction Date: 28-Nov-24**



**MATURITY TABLE (LKR MN)**

