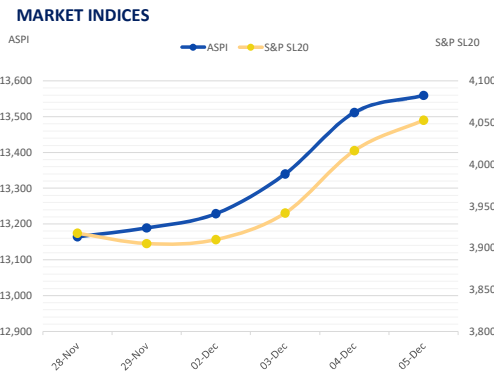
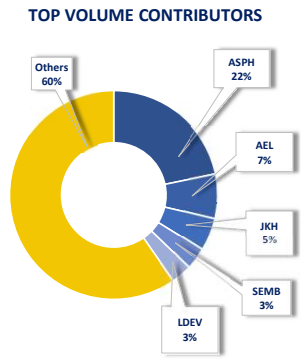
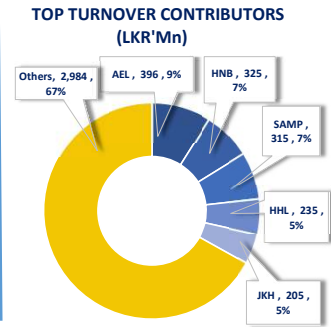


December 5, 2024

"Positive market sentiment drives ASPI up"

The bourse experienced a strong start to the day, driven by positive sentiment and increased market activity in the morning. However, by midday, the market slowed down due to a wave of selling pressure. Amidst the increased participation from retail and HNW investors, the ASPI closed the day in green at 13,559, gaining 48 points, marking a 0.35% increase from the previous day. Additionally, specific stocks in the Banking sector and blue-chip firms continued to attract investor interest throughout the day. The most significant contributors towards the positive index were COMB, SAMP, MELS, HNB, and JKH. Meanwhile, amidst multiple off-board transactions, turnover stood at LKR 4.5Bn, marking a 24.5% increase from the monthly average. Moreover, the Banking sector led the turnover by 29%, followed by the Capital Goods, and Materials sectors jointly contributing 35% of the overall turnover. Foreign investors turned net buyers with a net inflow of LKR 4.7Mn signaling interest in internal investments.

	LKR	USD		
TURNOVER (Mn)	4,461.32	15.19	▼	-14.5%
MARKET CAP. (Bn)	4,922.98	16.76	▲	0.5%
VOLUME (Mn)	191.14		▼	-41.5%
FOREIGN (LKR Mn)	259.46	254.75		4.71
VALUATIONS	PER 8.4x	PBV 1.0x		



ASPI 13,559.41
 Intraday Points 47.68
 ▲ 0.35%

S&P SL20 4,053.03
 Intraday Points 36.43
 ▲ 0.91%

