

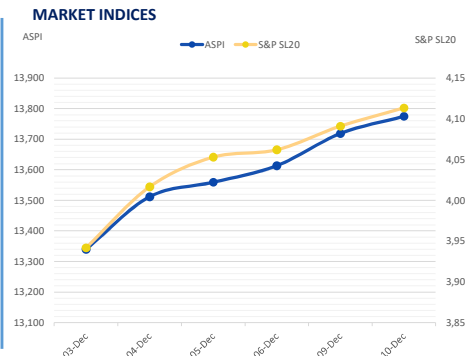
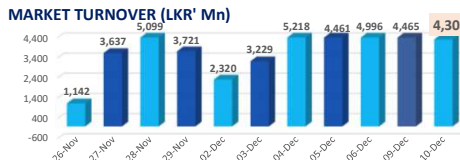
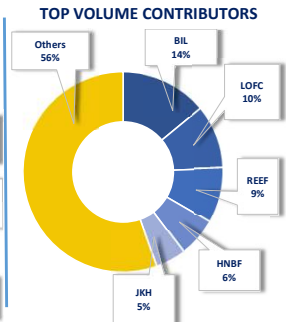
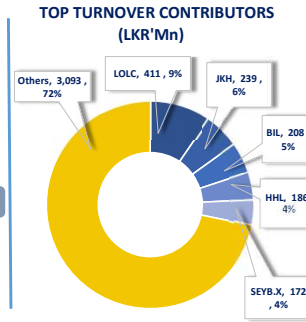
DAILY EQUITY WATCH

December 10, 2024

"Bourse closes in green for the 11th consecutive day"

The bourse experienced another day of positive sentiment and increased gains, closing in green for the 11th consecutive day. Following volatility during the midday, the ASPI continued to record all-time highs, closing at 13,775, gaining 56 points and marking a 0.41% increase from the previous day. The most significant contributors towards the positive index were LOLC, BIL, JKH, LOFC, and CTC. While the top negative contributors were MELS, NTB, NDB, CARS, and DFCC. Retail participation was particularly high with LOLC Group dominating contributions towards turnover and overall increased sentiment. Conversely, the Banking sector experienced declines in activity, contributing negatively towards the index. Turnover saw a slight decrease, standing at LKR 4.3Bn, marking a 3.5% decrease from the previous day, where the Diversified Financials sector led turnover at 22%, followed by the Capital Goods, and Food, Beverage and Tobacco sectors which jointly contributed to 34% of overall turnover. There was a net foreign inflow of LKR 59.7Mn signaling interest in local investments.

	LKR	USD		
TURNOVER (Mn)	4,308.37	14.67	▼	-3.5%
MARKET CAP. (Bn)	5,046.56	17.18	▲	1.0%
VOLUME (Mn)	235.43		▼	-11.4%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	141.29	81.58		59.71
VALUATIONS	PER 7.9x	PBV 1.0x		



ASPI 13,774.96
 Intraday Points 56.21
 0.41%

S&P SL20 4,113.42
 Intraday Points 22.50
 0.55%

