

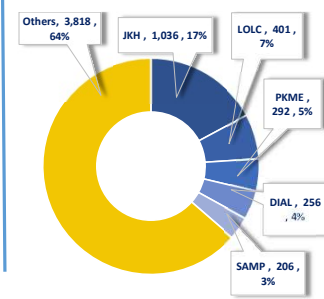
December 11, 2024

**"Market momentum continues with 12th consecutive gain"**

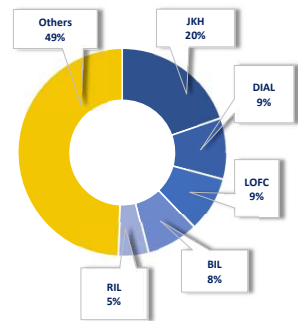
The bourse experienced another day of positive sentiment and increased gains, closing in green for the 12th consecutive day. After yesterday's volatile trading, the market rebounded strongly with significant gains today. Amidst the increased participation from retail and HNW investors, ASPI closed the day in green at 13,885, gaining 110 points marking a 0.80% increase from the previous day. The most significant contributors towards the positive index were BREW, LOLC, SAMP, MELS, and JKH. Additionally, specific stocks in the Capital Goods and Diversified Financials such as JKH continued to attract investor interest throughout the day. Amidst multiple off-board transactions, turnover was at a 3-week high of LKR 6.0Bn, marking an increase of 47.6%, from the monthly average of LKR 4.1Bn. Moreover, the Capital Goods sector led the turnover by 29%, followed by the Diversified Financials and Materials sectors jointly contributing 26% of the overall turnover. There was a net foreign outflow of LKR 393.9Mn signaling interest in external investments.

	LKR	USD		
TURNOVER (Mn)	6,009.70	20.46	▲	39.5%
MARKET CAP. (Bn)	5,082.90	17.31	▲	0.7%
VOLUME (Mn)	249.65		▲	6.0%
FOREIGN (LKR Mn)	564.18	958.04		Net flow
VALUATIONS	PER 8.0x	PBV 1.1x		

**TOP TURNOVER CONTRIBUTORS (LKR'Mn)**



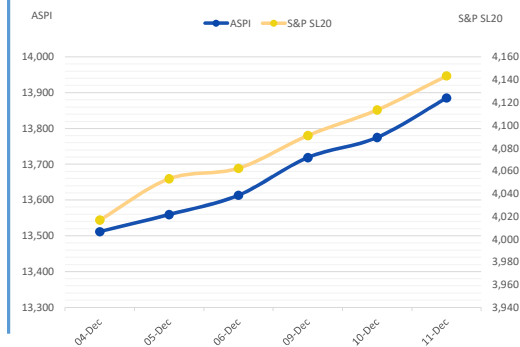
**TOP VOLUME CONTRIBUTORS**



**MARKET TURNOVER (LKR' Mn)**



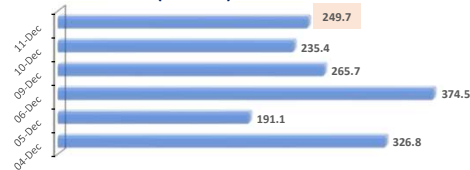
**MARKET INDICES**



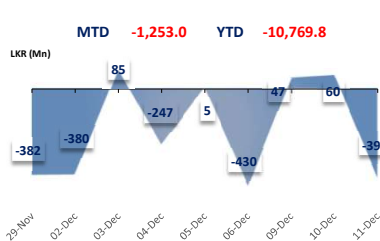
**ASPI** 13,885.09  
 Intraday Points 110.13  
 ▲ 0.80%

**S&P SL20** 4,143.29  
 Intraday Points 29.87  
 ▲ 0.73%

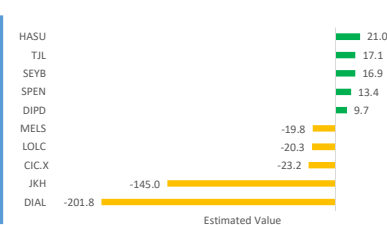
**MARKET VOLUME (LKR' Mn)**



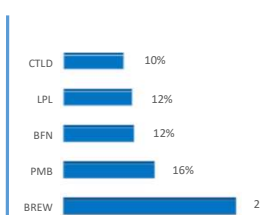
**NET FOREIGN FLOW**



**LARGEST & LOWEST NET FOREIGN FLOW**



**TOP 5 GAINERS**



**TOP 5 LOSERS**

