

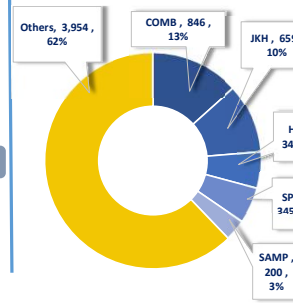
December 17, 2024

"Market volatility driven by mixed sentiment"

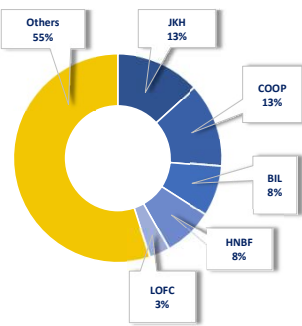
The bourse witnessed heightened volatility, driven by mixed sentiment and increased market activity, as selling pressure followed a strong rally the previous day. Amidst the increased participation from retail investors, the ASPI closed the day in green at 14,516 gaining 16 points, marking a 0.11% increase from the previous day. The most significant contributors towards the positive index were JKH, COMB, NDB, CARG, and LIOC. While the top negative contributors were SAMP, CINS, HNB, CFIN, and CTC. Meanwhile, turnover stood at LKR 6.4Bn, marking a 40.3% increase from the monthly average. Moreover, the Banking sector led the turnover by 29%, followed by the Capital Goods, and Materials sectors jointly contributing 36% of the overall turnover. There was a net foreign inflow of LKR 336.2Mn.

	LKR	USD		
TURNOVER (Mn)	6,350.74	21.63	▼	-23.3%
MARKET CAP. (Bn)	5,243.80	17.86	▲	0.1%
VOLUME (Mn)	223.51		▲	5.9%
FOREIGN (LKR Mn)	469.29	133.09		Net flow
VALUATIONS	PER 8.2x	PBV 1.1x		

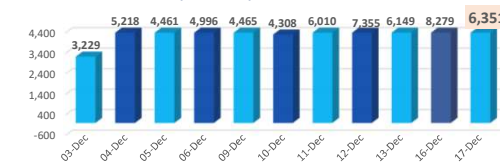
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



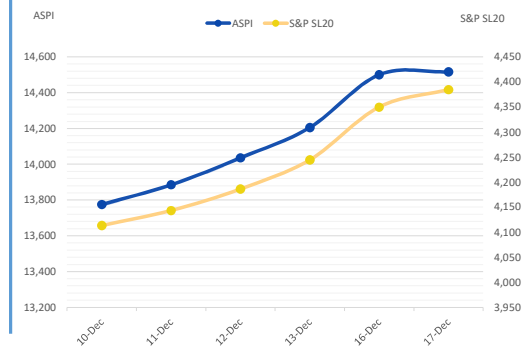
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



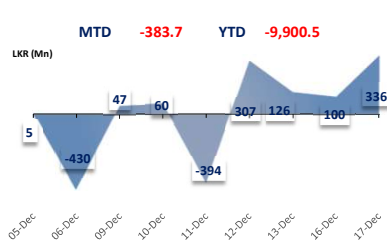
ASPI 14,516.46
 Intraday Points 16.02
 ▲ 0.11%

S&P SL20 4,384.57
 Intraday Points 34.75
 ▲ 0.80%

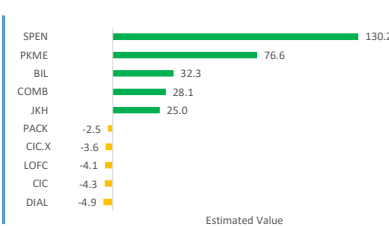
MARKET VOLUME (LKR' Mn)



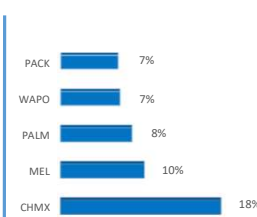
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

