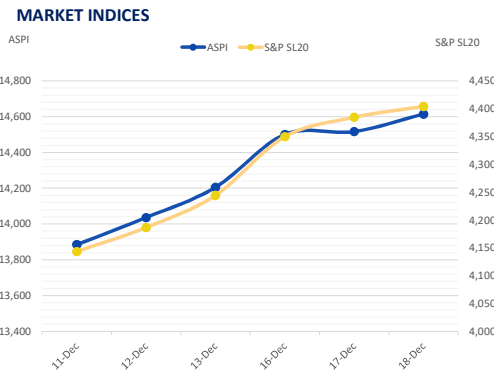
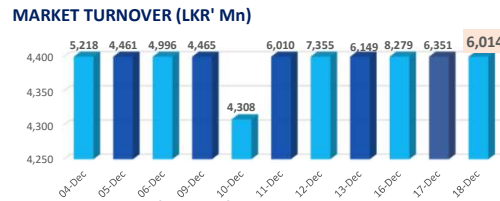
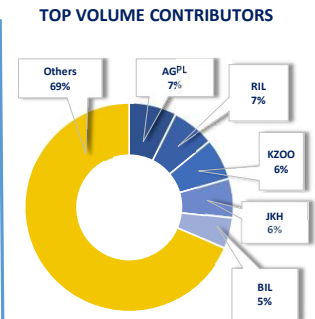
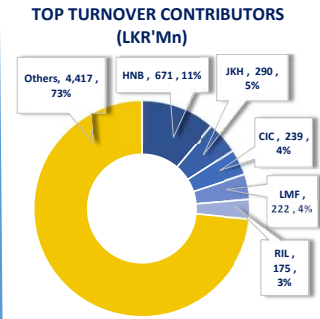


December 18, 2024

"Market recovers amidst volatility"

The bourse followed the same pattern as the previous day where the market experienced volatility and declined in the morning due to selling and picked up by midday. Amidst the increased participation from HNW investors, the ASPI closed the day in green at 14,614 gaining 98 points, marking a 0.67% increase from the previous day. During today's trading session, most of the investor attention was focused on Banking sector stocks. Additionally, HNB, DIMO, VONE, CFIN and CTC emerged as the top positive contributors to the index. Amidst multiple off-board transactions, turnover stood at LKR 6.0Bn, marking an increase of 29.5%, from the monthly average. Moreover, the Banking sector led the turnover by 20%, followed by the Capital Goods and Materials sectors jointly contributing 35% of the overall turnover. There was a net foreign inflow of LKR 100.7Mn.

	LKR	USD		
TURNOVER (Mn)	6,014.29	20.48	▼	-5.3%
MARKET CAP. (Bn)	5,273.95	17.96	▲	0.6%
VOLUME (Mn)	209.56		▼	-6.2%
FOREIGN (LKR Mn)	215.11	114.38		Net flow
				100.73
VALUATIONS	PER 8.2x	PBV 1.1x		



ASPI 14,614.30
 Intraday Points 97.84
 ▲ 0.67%

S&P SL20 4,404.13
 Intraday Points 19.56
 ▲ 0.45%

