

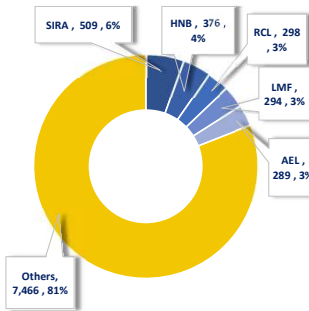
December 20, 2024

"ASPI maintains its 19-day bull run"

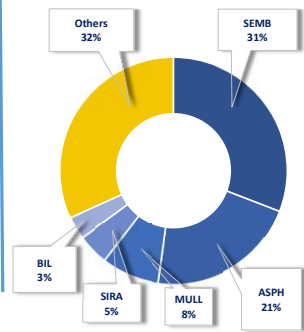
The bourse experienced another day of positive sentiment and increased gains, closing in green for the 19th consecutive day. After yesterday's volatile trading, the market rebounded strongly with significant gains today. Amidst the increased participation from retail and HNWI investors, ASPI closed the day in green at 14,811, gaining 156 points marking a 1.07% increase from the previous day. The most significant contributors towards the positive index were CFIN, CCS, MELS, AEL, and LLUB. Additionally, specific stocks in Construction sector such as SIRA, AEL and TKYO continued to attract investor interest throughout the day. Amidst multiple off-board transactions, turnover was at a 10-month high of LKR 9.2Bn, marking an increase of 95.8%, from the monthly average, standing at LKR 4.7Bn. Moreover, the Capital Goods sector led the turnover by 25%, followed by the Banking and Food Beverage and Tobacco sectors jointly contributing 28% of the overall turnover. There was a net foreign outflow of LKR 226.9Mn.

	LKR	USD		
TURNOVER (Mn)	9,230.62	31.43	▲	57.7%
MARKET CAP. (Bn)	5,358.06	18.25	▲	1.1%
VOLUME (Mn)	897.71		▲	151.5%
FOREIGN (LKR Mn)	127.33	354.20		Net flow
VALUATIONS	PER 8.4x	PBV 1.1x		

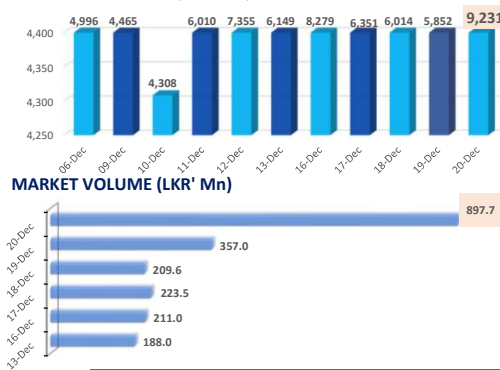
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



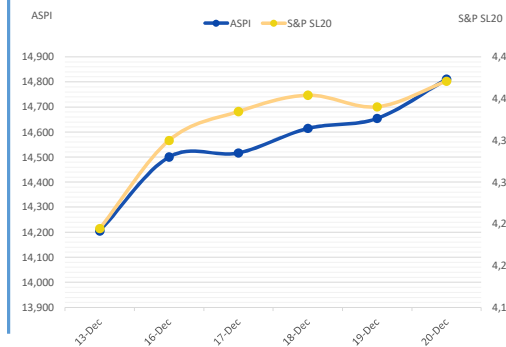
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



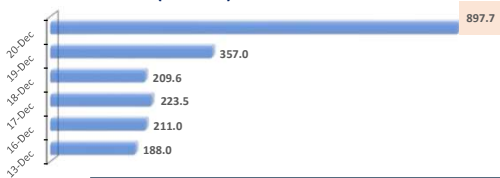
MARKET INDICES



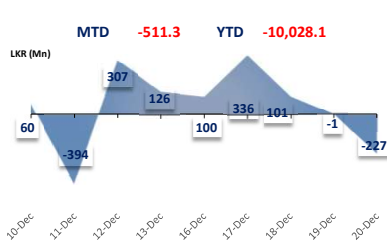
ASPI	14,810.70
Intraday Points	156.44
	▲ 1.07%

S&P SL20	4,420.79
Intraday Points	30.67
	▲ 0.70%

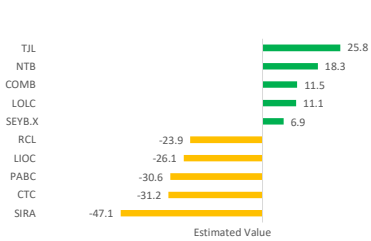
MARKET VOLUME (LKR' Mn)



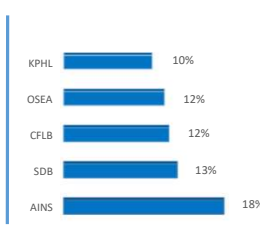
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

