

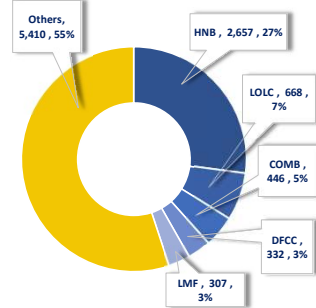
December 27, 2024

"Positive sentiment drives market growth"

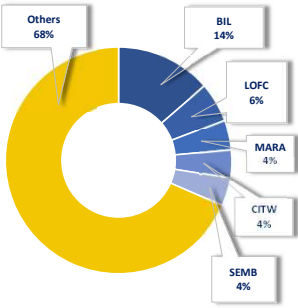
The bourse closed the week with a day of positive sentiment and increased market activity. Amidst the increased participation from retail investors, ASPI closed the day in green at 15,536, gaining 135 points marking a 0.88% increase from the previous day. The stocks in the Banking and Diversified Financial sectors experienced a notable increase, contributing significantly to both turnover and overall returns. The most significant contributors towards the positive index were HNB, LOLC, DFCC, RCL, and MELS. Amidst multiple off-board transactions, turnover stood at LKR 9.8Bn, marking an increase of 81.8% from the monthly average. Moreover, the Banking sector led the turnover by 46%, followed by the Diversified Financials and Capital Goods sectors jointly contributing 26% of the overall turnover. There was a net foreign inflow of LKR 4.7Mn.

	LKR	USD		
TURNOVER (Mn)	9,819.04	33.44	▲	39.5%
MARKET CAP. (Bn)	5,607.50	19.09	▲	0.6%
VOLUME (Mn)	293.95		▼	-45.0%
FOREIGN (LKR Mn)	207.44	202.71		Net flow 4.73
VALUATIONS	PER 8.7x	PBV 1.2x		

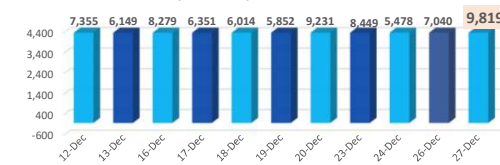
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



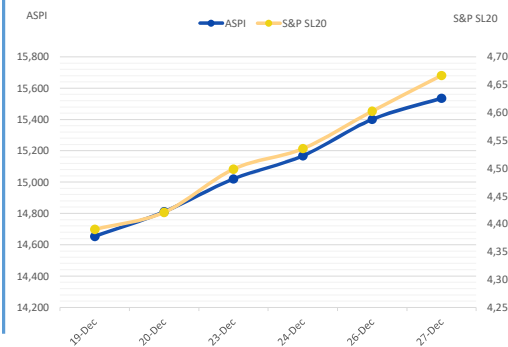
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



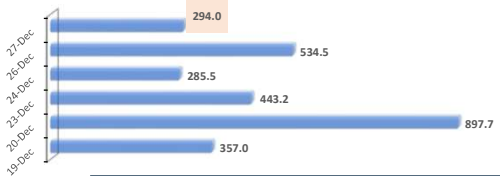
MARKET INDICES



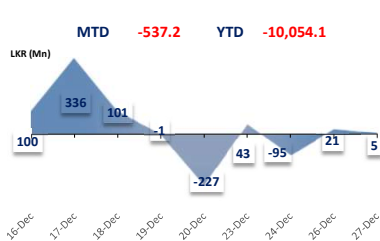
ASPI 15,535.60
 Intraday Points 135.07
 ▲ 0.88%

S&P SL20 4,666.65
 Intraday Points 64.25
 ▲ 1.40%

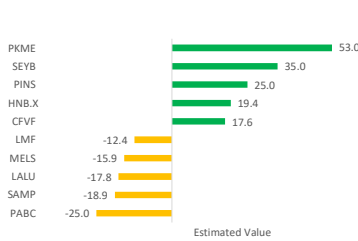
MARKET VOLUME (LKR' Mn)



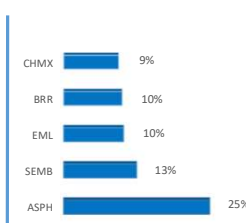
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

