

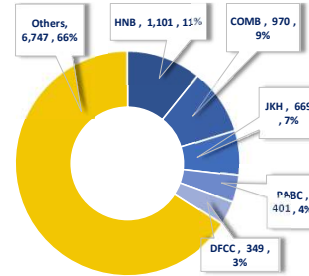
December 30, 2024

"Positive start to the week"

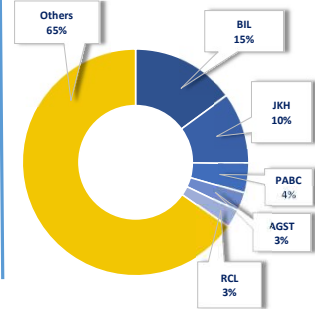
The bourse started the week with a day of positive sentiment and increased market activity. Amidst the increased participation from retail investors, ASPI closed the day in green at 15,827, gaining 292 points marking a 1.88% increase from the previous day. During today's trading session, most of the investor attention was focused on Banking sector stocks. The most significant contributors towards the positive index were HNB, NDB, SAMP, DFCC, and CTC. Amidst multiple off-board transactions, turnover stood at LKR 10.2Bn, marking an increase of 76.7%, from the monthly average. Moreover, the Banking sector led the turnover by 44%, followed by the Capital Goods and Food, Beverage and Tobacco sectors jointly contributing 27% of the overall turnover. There was a net foreign outflow of LKR 55.3Mn.

	LKR	USD		
TURNOVER (Mn)	10,236.70	34.86	▲	4.3%
MARKET CAP. (Bn)	5,675.63	19.33	▲	1.2%
VOLUME (Mn)	291.24		▼	-0.9%
FOREIGN (LKR Mn)	259.42	314.68		Net flow
				-55.26
VALUATIONS	PER 8.9x	PBV 1.2x		

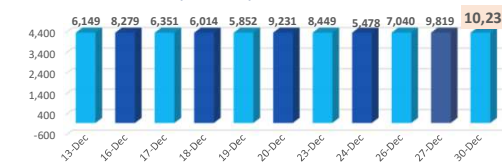
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



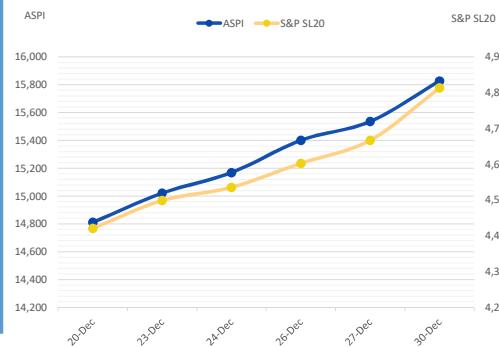
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



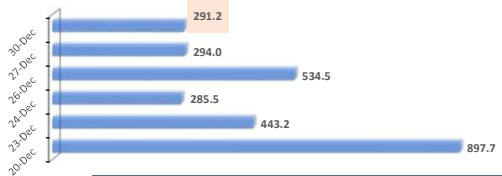
MARKET INDICES



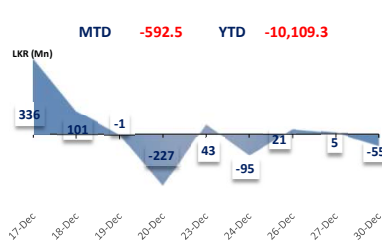
**ASPI** 15,827.39  
 Intraday Points 291.79  
 ▲ 1.88%

**S&P SL20** 4,813.38  
 Intraday Points 146.73  
 ▲ 3.14%

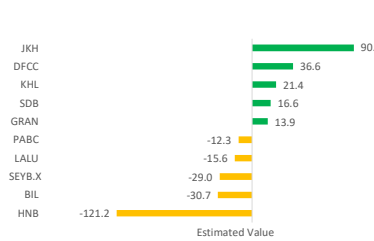
MARKET VOLUME (LKR' Mn)



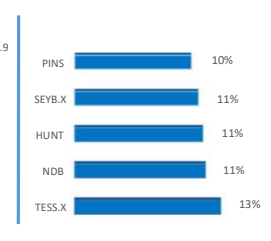
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

