



**First Capital**  
A Janashakthi Group Company

# DAILY FIXED INCOME & UNIT TRUST








**December 20, 2024**

**"Dull sentiment arises ahead of the holiday season"**

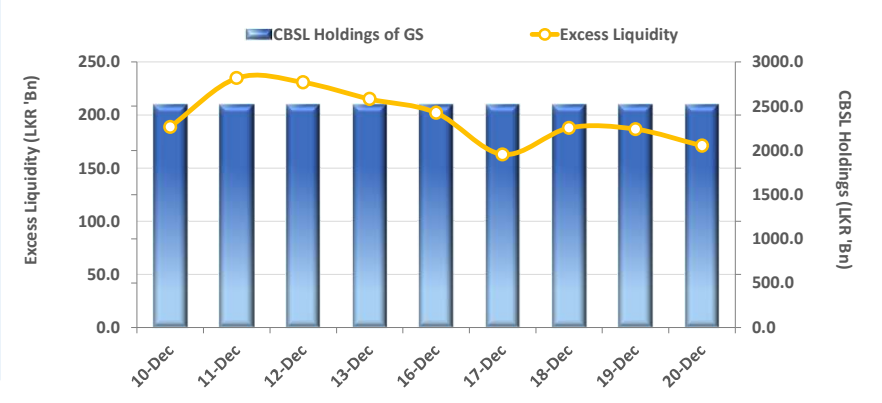
The secondary market yield curve remained broadly unchanged ahead of the holiday season, with the secondary market witnessing limited activity and ultra-thin volumes. Amongst the traded maturities, notable trades were recorded particularly in the 15.02.28 and 15.03.28 maturities, with rates being traded between 10.13% and 10.18%. Meanwhile, on the external front, the LKR continued to depreciate against the USD for the 4<sup>th</sup> consecutive day, closing at LKR 292.68/USD compared to LKR 291.28/USD recorded the previous day. Meanwhile, the LKR also depreciated against the other major currencies such as EUR, CNY and AUD and conversely, the LKR appreciated against other major currencies such as the GBP and JPY. CBSL holdings of government securities remained unchanged, closing at LKR 2,515.62Bn today. Overnight liquidity in the banking system contracted to LKR 171.15Bn from LKR 186.66Bn recorded the previous day. Furthermore, on the macroeconomic front, the CBSL published the Purchasing Managers' Index (PMI) results on 16<sup>th</sup> Dec-24, for the month of November. Accordingly, the PMI for manufacturing and services both recorded values well above the neutral threshold, at 53.3 and 60.5, respectively.

**UNIT TRUSTS**

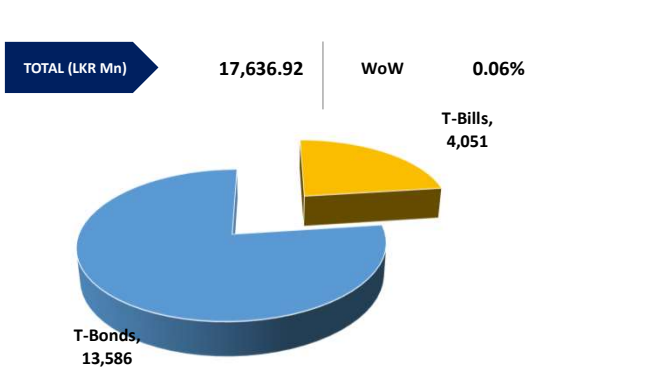
19-Dec-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,271.93	3,271.93	9.34%
First Capital Gilt Edge Fund	FCGEF		2,470.21	2,470.21	8.88%
First Capital Wealth Fund	FCWF		2,036.37	2,036.32	26.83%
First Capital Equity Fund	FCEF		3,050.23	3,004.48	33.55%
First Capital Money Plus Fund	FCMPF		1,058.41	1,058.41	8.69%

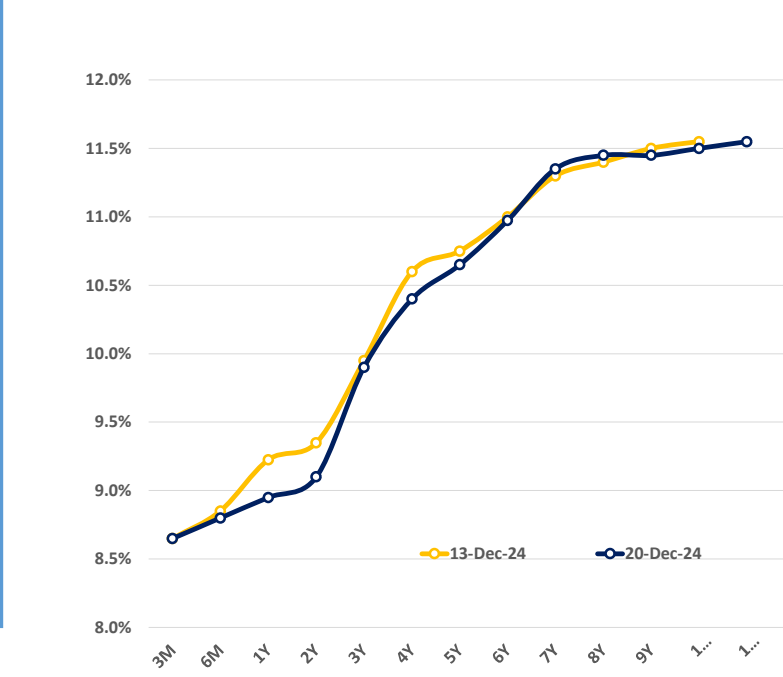
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**

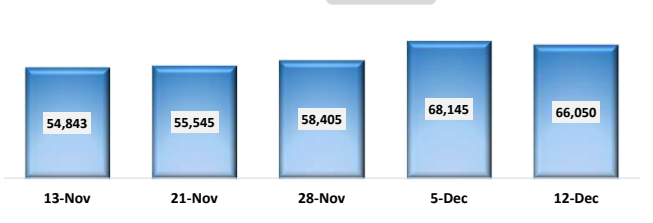


**BILLS AND BONDS YIELDS**

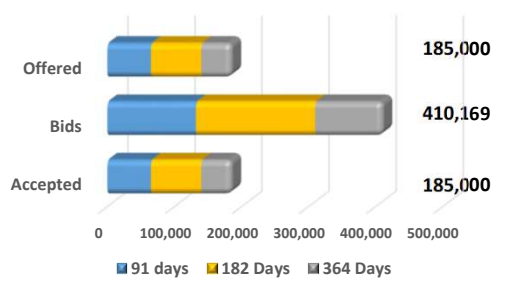


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	8.70%	8.60%	8.65%	8.65%	0
< 182 Days	8.85%	8.75%	8.80%	8.85%	-5
< 364 Days	9.00%	8.90%	8.95%	9.23%	-28
15-Dec-26	9.20%	9.00%	9.10%	9.35%	-25
15-Dec-27	9.95%	9.85%	9.90%	9.95%	-5
15-Dec-28	10.55%	10.45%	10.40%	10.60%	-20
15-Sep-29	10.75%	10.70%	10.65%	10.75%	-10
15-Oct-30	11.10%	11.00%	10.98%	11.00%	-3
01-Dec-31	11.45%	11.35%	11.35%	11.30%	+5
01-Oct-32	11.55%	11.45%	11.45%	11.40%	+5
01-Jun-33	11.60%	11.45%	11.45%	11.50%	-5
01-Jan-34	11.75%	11.50%	11.50%	11.55%	-5
15-Mar-35	N/A	N/A	N/A	N/A	N/A
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

**FOREIGN HOLDING (LKR MN)**



**T-BILL AUCTION (LKR MN)**

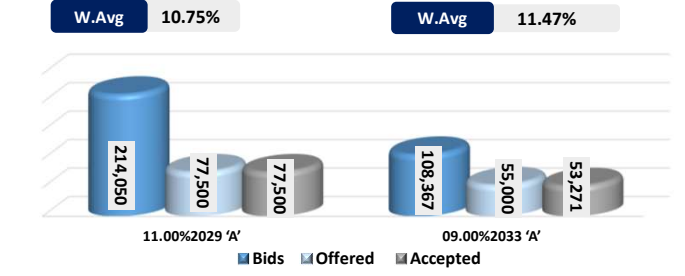


**T-BOND AUCTION (LKR MN)**

Auction Date: 18-Dec-24  
Settlement Date: 20-Dec-24

Maturity	Yield	Change (bps)
91 days	8.66%	-3
184 days	8.81%	-7
364 days	9.02%	-5

**T-BOND AUCTION (LKR MN)**



**MATURITY TABLE (LKR MN)**

