



DAILY FIXED INCOME & UNIT TRUST

November 29, 2024

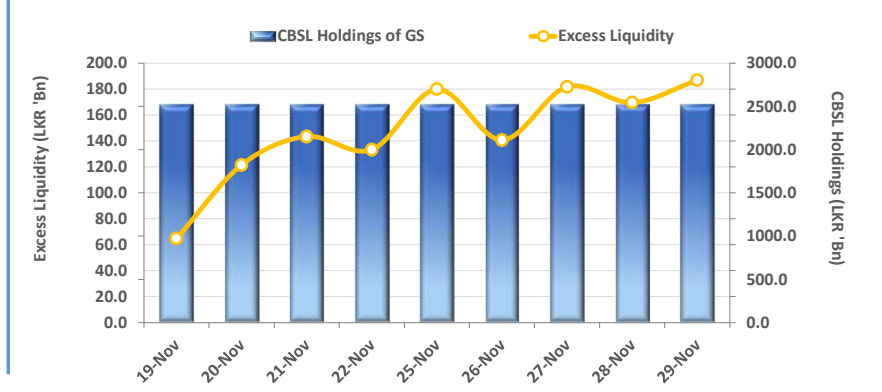
"Dull sentiment emerges following the bond auction"

After several consecutive sessions of bullish market activity, the market participants opted to maintain a dull sentiment through the day following the LKR 205.0Bn worth bond auction yesterday, as the secondary market witnessed thin trading volumes with limited market activity. As a result, the secondary market yield curve remained unchanged, compared to the previous session. However, selected maturities in the short to mid tenors, specifically 01.05.27, 01.07.28, 15.10.28 and 01.12.31, attracted investor interest, trading at 10.20%, 10.53%, 10.54%, and 11.31%, respectively. Meanwhile, on the external front, the LKR appreciated against the USD, closing at LKR 290.92/USD, compared to LKR 291.09/USD recorded the previous day. However, LKR continued to depreciate against the other major currencies such as GBP, EUR, JPY, CNY and AUD as well. Furthermore, overnight liquidity in the banking system increased to LKR 186.91Bn from LKR 169.56Bn recorded the previous day whilst CBSL holdings of government securities remained stable at LKR 2,515.62Bn for the day.

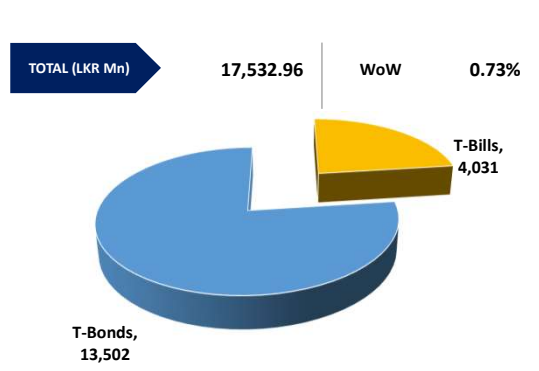
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,254.26	3,254.26	9.49%
First Capital Gilt Edge Fund	FCGEF	2,457.85	2,457.85	16.43%
First Capital Wealth Fund	FCWF	2,017.52	2,017.47	27.24%
First Capital Equity Fund	FCEF	2,818.62	2,776.34	23.41%
First Capital Money Plus Fund	FCMPF	1,051.84	1,051.84	8.89%

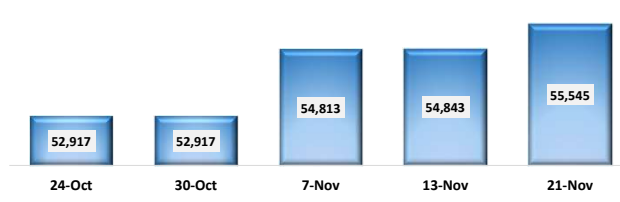
EXCESS LIQUIDITY AND CBSL HOLDINGS



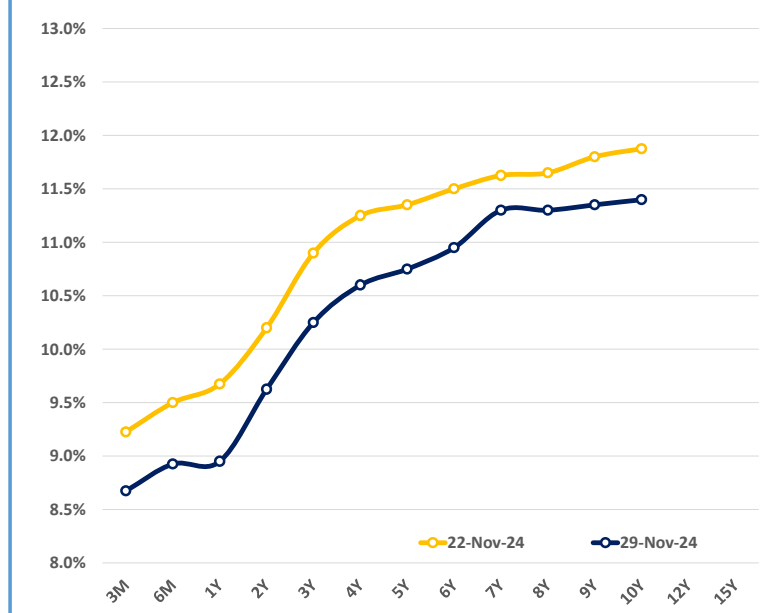
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)



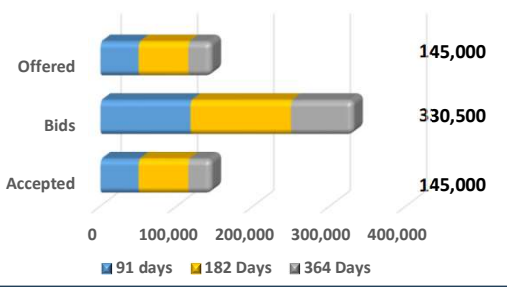
BILLS AND BONDS YIELDS



Tenure Bid Offer Today Last Week Change (bps)

Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	8.75%	8.60%	8.68%	9.23%	-55
< 182 Days	8.95%	8.90%	8.93%	9.50%	-58
< 364 Days	9.00%	8.90%	8.95%	9.68%	-73
15-Dec-26	9.75%	9.50%	9.63%	10.20%	-58
15-Dec-27	10.30%	10.20%	10.25%	10.90%	-65
15-Dec-28	10.65%	10.55%	10.60%	11.25%	-65
15-Sep-29	10.80%	10.70%	10.75%	11.35%	-60
15-Oct-30	11.00%	10.90%	10.95%	11.50%	-55
01-Dec-31	11.35%	11.25%	11.30%	11.63%	-33
01-Oct-32	11.35%	11.25%	11.30%	11.65%	-35
01-Jun-33	11.40%	11.30%	11.35%	11.80%	-45
01-Jan-34	11.50%	11.30%	11.40%	11.88%	-47
15-Mar-35	N/A	N/A	N/A	N/A	N/A
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

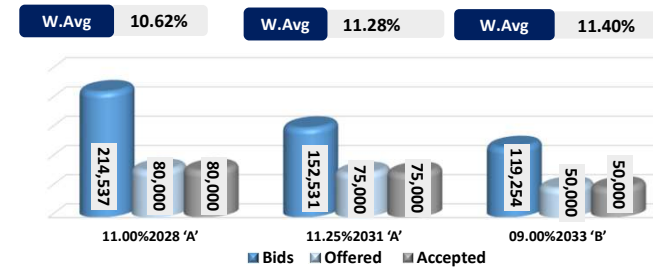
T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN) - Auction Date: 27-Nov-24

Tenure	W.Avg	Change (bps)
91 days	8.73%	-57
184 days	8.97%	-63
364 days	9.08%	-70

T-BOND AUCTION (LKR MN) - Auction Date: 28-Nov-24



MATURITY TABLE (LKR MN)

