

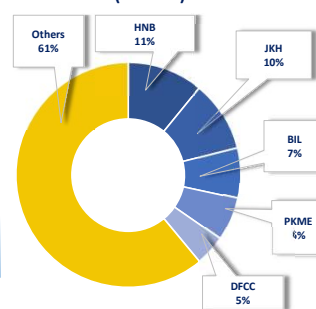
January 15, 2025

### "Positive sentiment drives ASPI up"

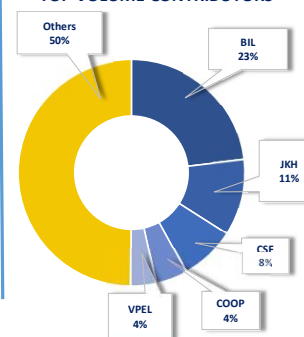
The stock market saw another day of positive sentiment and gains, driven by the decrease in treasury bill yields at the recent treasury bill auction. Amidst a slight increased participation from retail and HNW investors, ASPI closed the day in green at 16,152, gaining 226 points marking a 1.42% increase from the previous day. The most significant contributors towards the positive index were SAMP, DFCC, NDB, HNB, and COMB. During today's trading session, most of the investor attention was focused on Banking sector and Blue-chip stocks such as JKH. Meanwhile, turnover stood at LKR 4.4Bn, marking a decrease of 38.5%, from the monthly average. Moreover, the Banking sector led the turnover by 30%, followed by the Capital Goods and Food, Beverage and Tobacco sectors jointly contributing 30% of the overall turnover. There was a net foreign outflow of LKR 312.6Mn.

	LKR	USD	
TURNOVER (Mn)	4,443.94	15.13	▲ 19.4%
MARKET CAP. (Bn)	5,768.51	19.64	▲ 1.2%
VOLUME (Mn)	172.69		▲ 22.4%
FOREIGN (LKR Mn)	110.32	Outflow 422.90	Net flow -312.58
VALUATIONS	PER 9.0x	PBV 1.2x	

### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



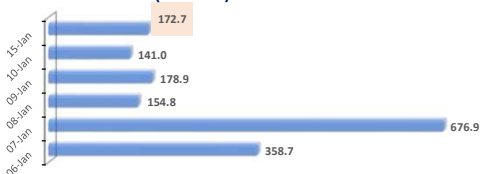
### TOP VOLUME CONTRIBUTORS



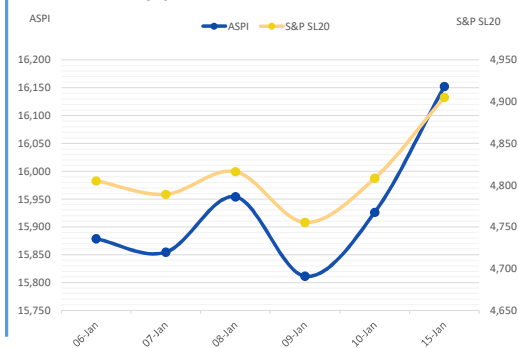
### MARKET TURNOVER (LKR' Mn)



### MARKET VOLUME (LKR' Mn)



### MARKET INDICES



ASPI 16,152.35

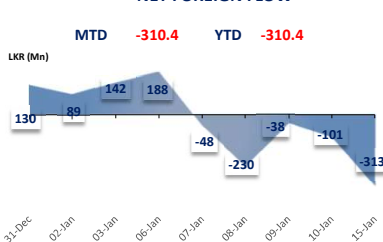
Intraday Points 226.35  
▲ 1.42%

S&P SL20 4,905.19

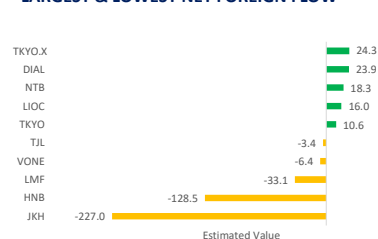
Intraday Points 96.90  
▲ 2.02%



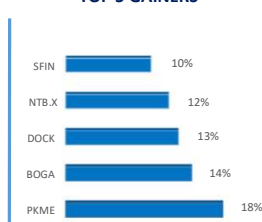
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

