

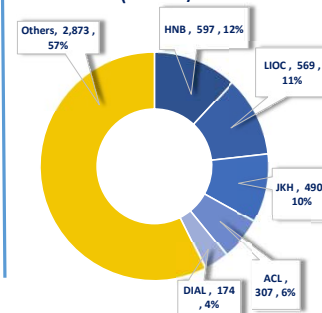
January 16, 2025

"Positive momentum drives ASPI up"

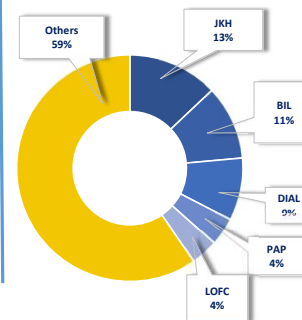
The bourse experienced a day of positive sentiment and increased momentum. The ASPI closed the day in green at 16,216, gaining 64 points and marking a 0.39% increase from the previous day. The most significant contributors towards the positive index were COMB, TKYO, LIOC, ACL, and AEL. Heightened positive activity amongst Banking sector stocks was also observed. The lack of crossings present in today's market demonstrates increased participation from retail investors and a decline in participation from HNW investors. Meanwhile, turnover stood at LKR 5.0Bn, marking a decrease of 31.8%, from the monthly average standing at LKR 7.3Bn. Moreover, Banking sector led the turnover by 26%, followed by the Capital Goods and Energy sectors jointly contributing 32% of the overall turnover. There was a net foreign inflow of LKR 194.5Mn.

	LKR	USD		
TURNOVER (Mn)	5,008.80	17.06	▲	12.7%
MARKET CAP. (Bn)	5,792.77	19.73	▲	0.4%
VOLUME (Mn)	158.20		▼	-8.4%
FOREIGN (LKR Mn)	308.99	Outflow		Net flow
VALUATIONS	PER 9.0x	PBV 1.2x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



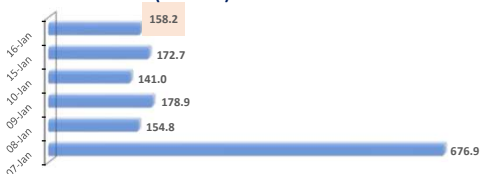
TOP VOLUME CONTRIBUTORS



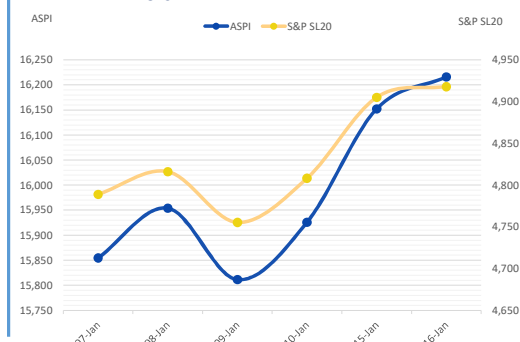
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,215.93

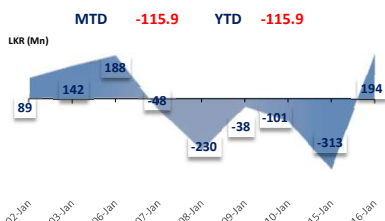
Intraday Points 63.58
▲ 0.39%

S&P SL20 4,918.04

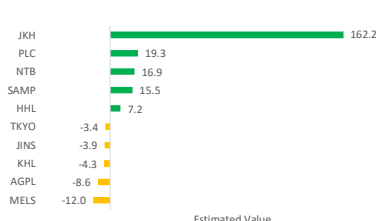
Intraday Points 12.85
▲ 0.26%



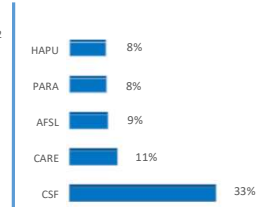
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

