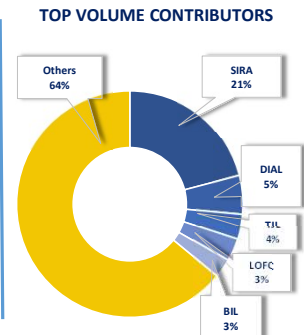
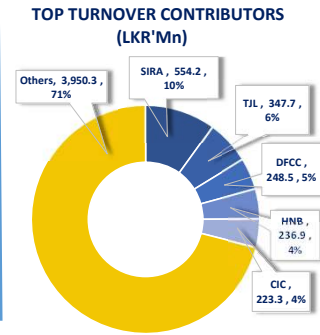


January 20, 2025

“A bullish start to the week with the ASPI closing in green”

The market experienced a day of positive sentiment, maintaining positive momentum throughout the day. The ASPI closed at 16,373, which depicts a 0.71% increment, attributed to increase in both HNW and retail participation. During today's trading session, investor attention was focused on Banking sector counters such as DFCC, HNB, PABC and NDB. Increased buying interest was noted in TJL, resulting in the stock price responding positively. NDB, TJL, DFCC, CCS and HNB emerged as the top positive contributors to the index. Turnover stood at LKR 5.6Bn, marking a 21.5% decrease from the monthly average. SIRA attracted HNW and retail attention, contributing to a significant portion of today's turnover. Overall, the Capital Goods sector led the turnover with a 24% contribution, followed by the Banking and Food, Beverage & Tobacco sectors jointly contributed 36%. There was a net foreign outflow of LKR 55.3Mn signaling interest in external investments.

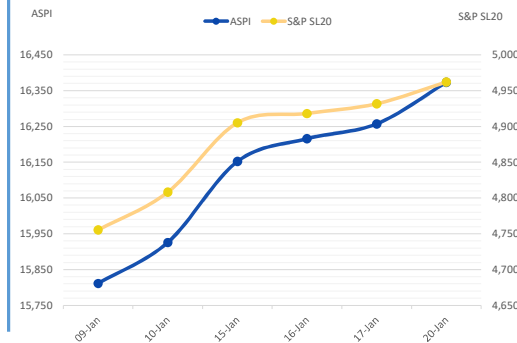
	LKR	USD		
TURNOVER (Mn)	5,560.92	18.94	▲	2.7%
MARKET CAP. (Bn)	5,834.04	19.87	▲	0.6%
VOLUME (Mn)	187.05		▼	-6.0%
FOREIGN (LKR Mn)	Inflow 148.29	Outflow 203.60		Net flow -55.32
VALUATIONS	PER 9.1x	PBV 1.2x		



MARKET TURNOVER (LKR' Mn)



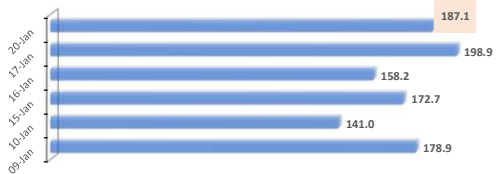
MARKET INDICES



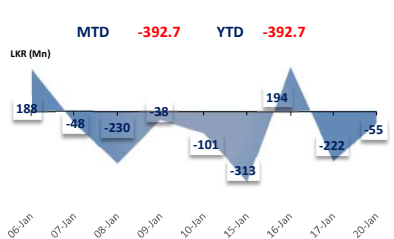
ASPI 16,373.15
 Intraday Points 115.84
 ▲ 0.71%

S&P SL20 4,962.03
 Intraday Points 30.37
 ▲ 0.62%

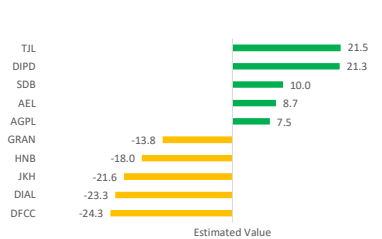
MARKET VOLUME (LKR' Mn)



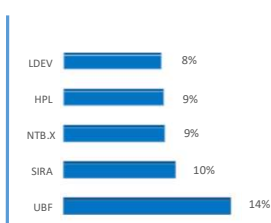
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

