

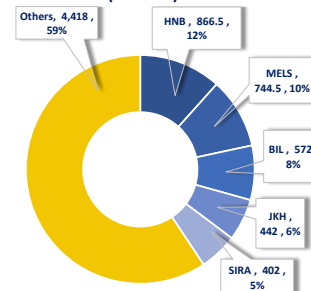
January 24, 2025

**"The week wraps up with the ASPI in red"**

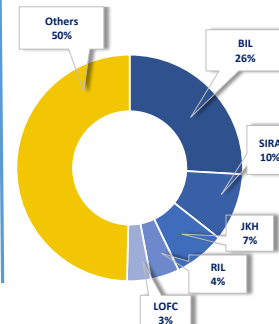
The market demonstrated decreased sentiment with the ASPI experiencing volatility within the red zone throughout the day. The ASPI dipped by 108 points, closing at 16,918, which depicts a 0.64% decline. Reduced sentiment was noted mostly among retail investors, who sought after profits through increased selling, as the market soared high during previous sessions. HNB, JKH, CTC, SAMP and BUKI emerged as the top negative contributors to the index. The turnover stood at LKR 7.4Bn, marking a marginal increase of 0.2% from the monthly average. The Food, Beverage & Tobacco sector led today's turnover, contributing 24%, followed by the Banking and the Capital Goods sectors jointly contributing 39%.

	LKR	USD	
TURNOVER (Mn)	7,444.99	25.35	▼ -23.9%
MARKET CAP. (Bn)	6,019.81	20.50	▼ -0.3%
VOLUME (Mn)	257.01		▼ -15.5%
FOREIGN (LKR Mn)	637.51	871.04	Net flow
VALUATIONS	PER 9.4x	PBV 1.2x	

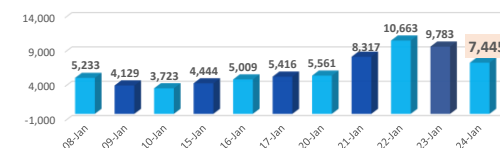
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



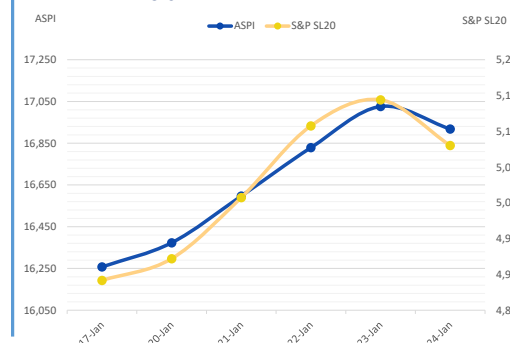
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



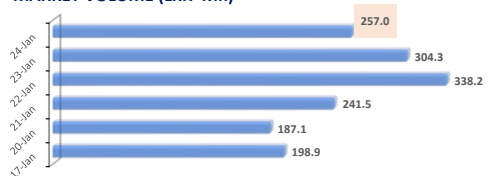
**ASPI 16,917.86**

Intraday Points ▼ -108.13  
-0.64%

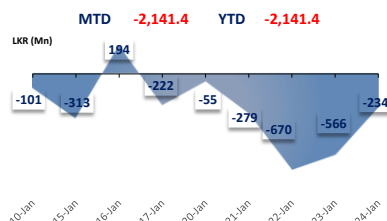
**S&P SL20 5,120.12**

Intraday Points ▼ -63.84  
-1.23%

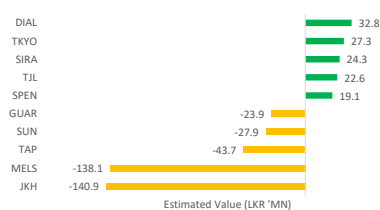
MARKET VOLUME (LKR' Mn)



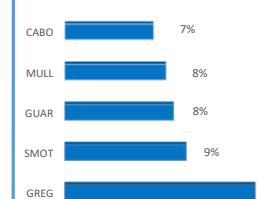
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

