

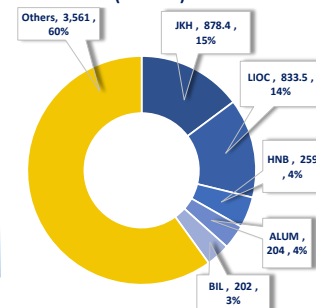
January 27, 2025

"Positive start to the week"

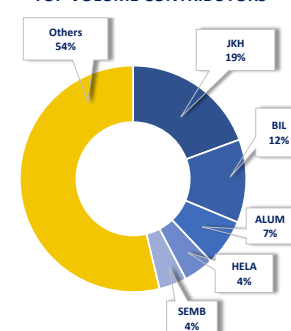
The bourse experienced a day of positive sentiment and low market activity, in contrast to the volatility observed earlier in the day. The ASPI closed the day in green at 17,045, gaining 127 points marking a 0.75% increase from the previous day. During today's trading session, most of the investor attention was focused on Blue-chip stocks. The most significant contributors towards the positive index were MELS, LIOC, BUKI, HNB, and CARS. The lack of crossings present in today's market demonstrates decreased participation from both retail and HNW investors. Meanwhile, turnover stood at LKR 5.9Bn, marking a decrease of 19.5%, from the monthly average. Moreover, the Capital Goods sector led the turnover by 24%, followed by the Banking and Energy sectors jointly contributing 32% of the overall turnover. There was a net foreign outflow of LKR 492.4Mn.

	LKR	USD	
TURNOVER (Mn)	5,938.31	20.22	▼ -20.2%
MARKET CAP. (Bn)	6,068.10	20.66	▲ 0.8%
VOLUME (Mn)	196.51		▼ -23.5%
FOREIGN (LKR Mn)	138.42	Outflow 630.86	Net flow -492.44
VALUATIONS	PER 9.5x	PBV 1.3x	

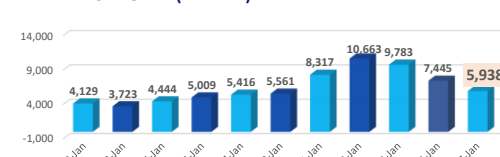
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



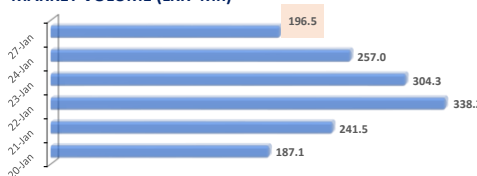
TOP VOLUME CONTRIBUTORS



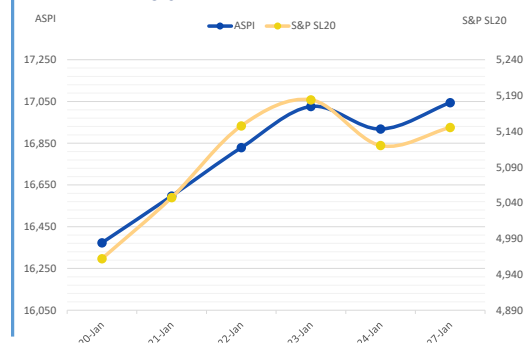
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



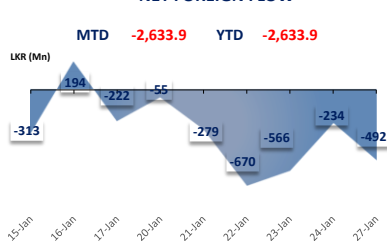
ASPI 17,044.67

Intraday Points 126.81
▲ 0.75%

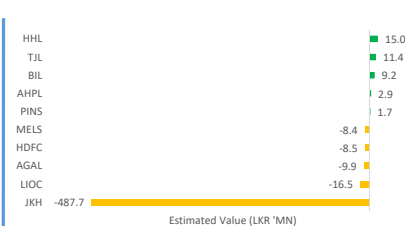
S&P SL20 5,145.37

Intraday Points 25.25
▲ 0.49%

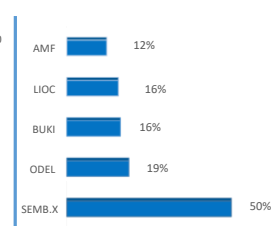
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

