








## ***“Mixed sentiment emerges ahead of the T-Bill auction”***

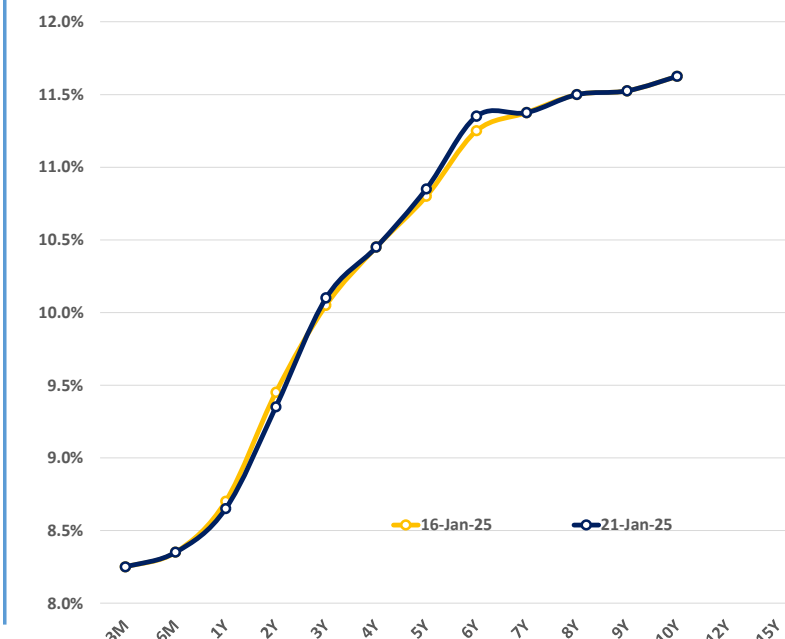
Meanwhile, on the external front the LKR depreciated against the USD closing at LKR 296.85/USD compared to LKR 296.66/USD recorded the previous day. Furthermore, the LKR also depreciated against other major currencies such as GBP, EUR, JPY, CNY, AND AUD. CBSL holdings of government securities remained unchanged, closing at LKR 2,511.92Bn today. Overnight liquidity in the banking system decreased to LKR 122.45Bn from LKR 134.69Bn recorded the previous day.

## 20-Jan-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,298.20	3,298.20	9.00%
First Capital Gilt Edge Fund	FCGEF		2,487.34	2,487.34	8.50%
First Capital Wealth Fund	FCWF		2,053.12	2,053.07	15.44%
First Capital Equity Fund	FCEF		3,303.74	3,254.18	39.97%
First Capital Money Plus Fund	FCMPF		1,066.64	1,066.64	8.86%

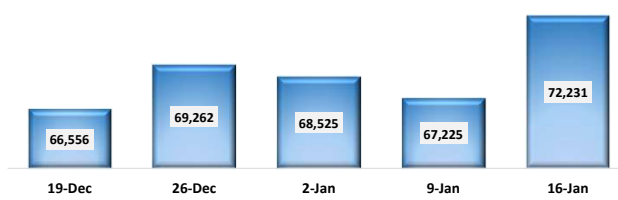
Date	CBSL Holdings of GS (LKR 'Bn)	Excess Liquidity (LKR 'Bn)
7-Jan	145.0	2515.0
8-Jan	145.0	2516.0
9-Jan	145.0	2515.5
10-Jan	145.0	2514.5
15-Jan	105.0	2510.0
16-Jan	105.0	2515.0
17-Jan	105.0	2514.0
20-Jan	105.0	2515.5
21-Jan	105.0	2514.0

## BILLS AND BONDS YIELDS

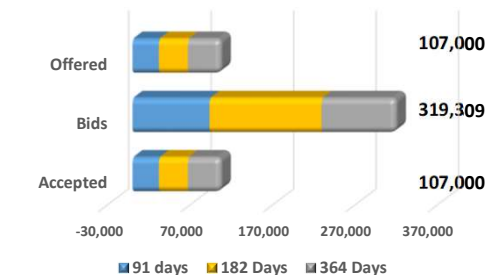


Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	8.30%	8.20%	8.25%	8.25%	0
< 182 Days	< 6M	8.40%	8.30%	8.35%	8.35%	0
< 364 Days	< 1Y	8.70%	8.60%	8.65%	8.70%	-5
15-Jan-27	< 2Y	9.40%	9.30%	9.35%	9.45%	-10
15-Jan-28	< 3Y	10.15%	10.05%	10.10%	10.05%	+5
15-Dec-28	< 4Y	10.50%	10.40%	10.45%	10.45%	0
15-Sep-29	< 5Y	10.90%	10.80%	10.85%	10.80%	+5
15-Oct-30	< 6Y	11.40%	11.30%	11.35%	11.25%	+10
01-Dec-31	< 7Y	11.40%	11.35%	11.38%	11.38%	0
01-Oct-32	< 8Y	11.55%	11.45%	11.50%	11.50%	0
01-Jun-33	< 9Y	11.60%	11.45%	11.53%	11.53%	0
01-Jan-34	< 10Y	11.75%	11.50%	11.63%	11.63%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## WoW

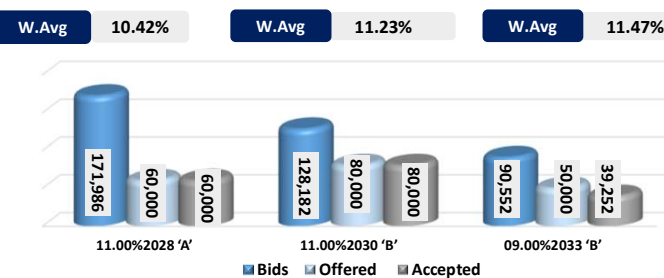


Auction Date	15-Jan-25
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Auction Date		15-Jan-25	
Settlement Date		17-Jan-25	
91 days	8.33%	▼	-14 bps
184 days	8.44%	▼	-16 bps
364 days	8.80%	▼	-10 bps

## Auction Date 9-Jan-25



Week ending 24-Jan-25

