

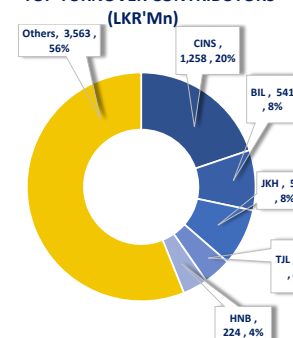
February 5, 2025

### "ASPI plunges; Bears take the lead"

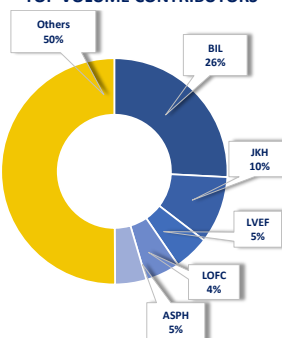
The ASPI plunged further down in the red, dropping to 16,456 registering a depletion of 500 points. This marked the highest intra-day loss since 25th of April 2022 where the ASPI plunged by over 600 points. The number of positive contributors remained at a mere 16, with CINS and CARG demonstrating worthwhile contributions. The banking sector exerted noteworthy adverse pressure on the ASPI, with 4 out of the 5 top negative contributors belonging to this segment. Consequently, HNB, COMB, MELS, SAMP and NDB emerged as the top negative contributors to the ASPI. Market turnover stood at LKR 6.4Bn denoting a recovery from LKR 3.0Bn registered in the previous trading session. However, this was still lower than the monthly average of LKR 6.8Bn. The Insurance segment led turnover, contributing by 22%. This was followed by Capital Goods, and Food, Beverage and Tobacco sectors, which contributed 35.3%. While investor participation experienced little downturn, the negative sentiment dominated the outcome of today's session. Furthermore, foreign investors emerged as net sellers throughout today's session registering a net outflow of LKR 344.0Mn.

	LKR	USD	
TURNOVER (Mn)	6,351.01	21.63	▲ 109.2%
MARKET CAP. (Bn)	5,861.59	19.96	▼ -3.1%
VOLUME (Mn)	241.28		▲ 98.0%
FOREIGN (LKR Mn)	125.31	Outflow 469.28	Net flow -343.97
VALUATIONS	PER 9.1x	PBV 1.2x	

#### TOP TURNOVER CONTRIBUTORS



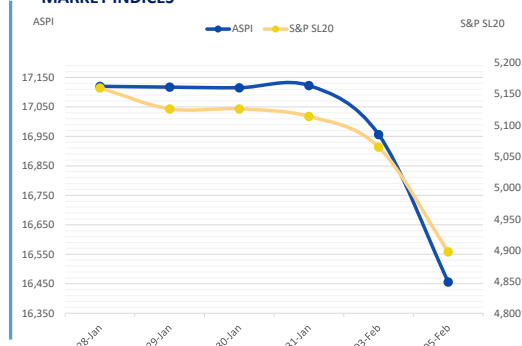
#### TOP VOLUME CONTRIBUTORS



#### MARKET TURNOVER (LKR' Mn)



#### MARKET INDICES



ASPI 16,456.10

Intraday Points -500.39  
-2.95%

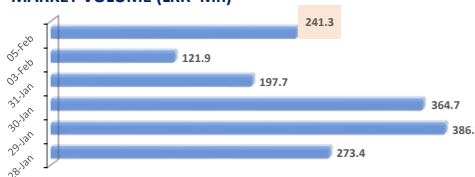
S&P SL20 4,898.04

Intraday Points -167.18  
-3.30%

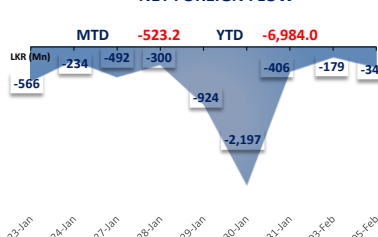


First Capital

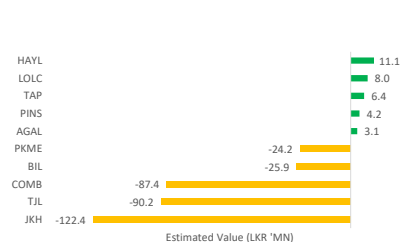
#### MARKET VOLUME (LKR' Mn)



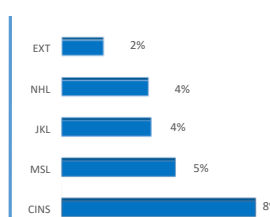
#### NET FOREIGN FLOW



#### LARGEST & LOWEST NET FOREIGN FLOW



#### TOP 5 GAINERS



#### TOP 5 LOSERS

