

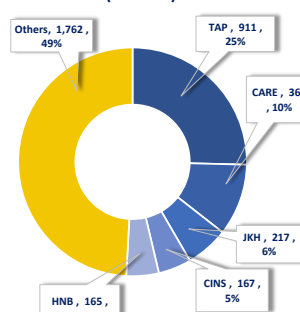
February 13, 2025

### "Stocks regain footing: ASPI sees resurgence after two-day lull"

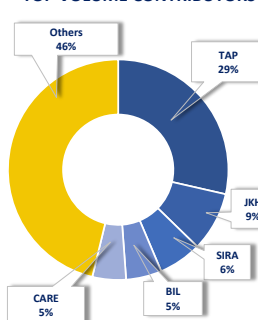
Today the Colombo Stock Exchange shrugged off the lethargy that was evident across the last two sessions, gaining momentum and ending the day in the green. Despite an initial dip that was seen in the early hours of today the ASPI persistently inched upwards amid mild volatility that was present across today's session. The ASPI concluded the day at 16,578, having gained nearly 233 points compared to the last trading session. This turnaround was also supported by greater investor participation and heightened trading activity. CINS, CFIN, SAMP, LOLC and NDB emerged as the top positive contributors to the ASPI. On the flip side, CTC, HNB and SPEN exerted noteworthy adverse pressure on the ASPI. Market turnover rose to LKR 3.6Bn from LKR 2.4Bn recorded in the last trading session. While this is still lower than the monthly average of LKR 5.7Bn, turnover appears to have consistently increased this week. The Consumer Durables segment dominated turnover contributions with a 26% share. This was followed by Capital Goods, and the Banking sectors, which collectively accounted for 32% of total turnover.

	LKR	USD	
TURNOVER (Mn)	3,586.94	12.21	▲ 49.8%
MARKET CAP. (Bn)	5,891.52	20.06	▲ 1.2%
VOLUME (Mn)	111.26		▲ 14.2%
FOREIGN (LKR Mn)	94.95	Outflow 987.75	Net flow -892.79
VALUATIONS	PER 9.2x	PBV 1.2x	

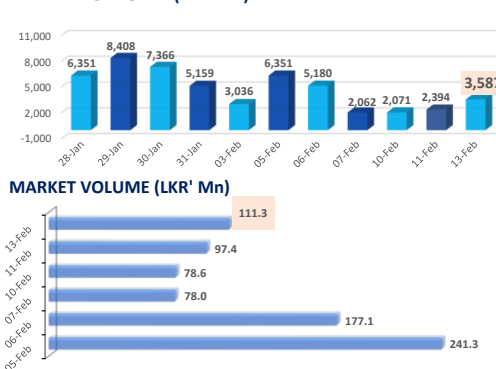
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



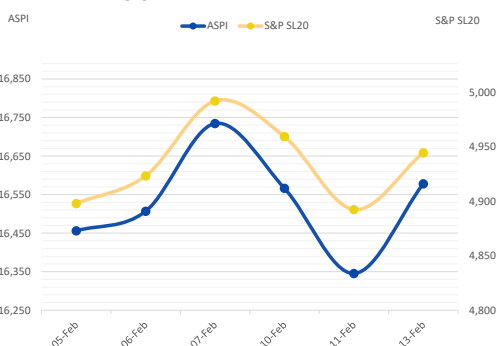
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)



### MARKET INDICES



ASPI 16,578.22

Intraday Points 232.92  
▲ 1.42%

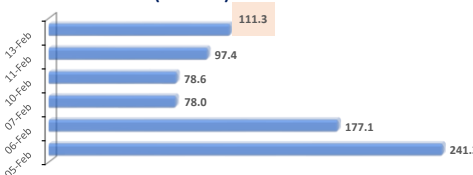
S&P SL20 4,944.60

Intraday Points 52.14  
▲ 1.07%

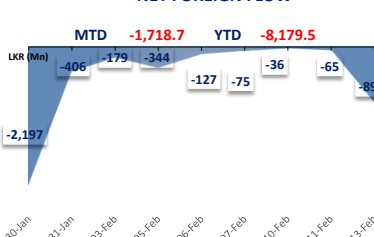


First Capital

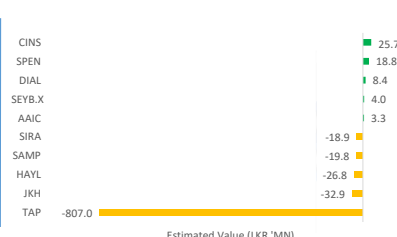
### MARKET VOLUME (LKR' Mn)



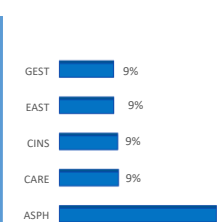
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

