

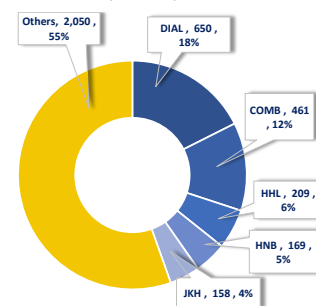
February 19, 2025

"Volatility grips the market, ASPI turns red"

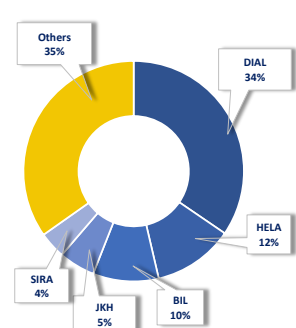
Today the stock market registered noteworthy volatility throughout the session, particularly during the early hours. The ASPI remained above the 17,000 mark despite a dip of 120 points compared to yesterday. Consequently, the ASPI concluded today's session in the red at 17,074. BUKI, SEMB and SINS stood out as the top positive contributors to the ASPI while CTC, SAMP, NDB, COMB and HAYL emerged as the top negative contributors. Turnover dipped to LKR 3.7Bn accompanied by lower volumes compared to yesterday's session. This translates to turnover remaining 35.8% below the monthly average of LKR 5.8Bn. Banking sector dominated contributions to turnover at 30%. This was followed by the Capital Goods and Telecommunication Services segments which produced a joint contribution of 35%. Foreign investors remained net buyers as the stock market saw an inflow of LKR 307Mn.

	LKR	USD	
TURNOVER (Mn)	3,697.33	12.59	▼ -32.7%
MARKET CAP. (Bn)	6,007.36	20.46	▼ -0.7%
VOLUME (Mn)	134.48		▼ -19.2%
FOREIGN (LKR Mn)	846.95	Outflow	Net flow
VALUATIONS	PER 9.4x	PBV 1.2x	307.22

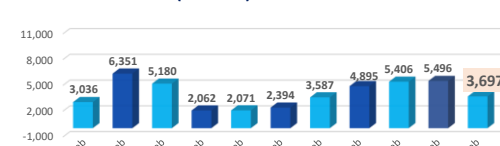
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



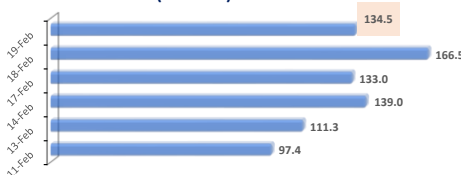
TOP VOLUME CONTRIBUTORS



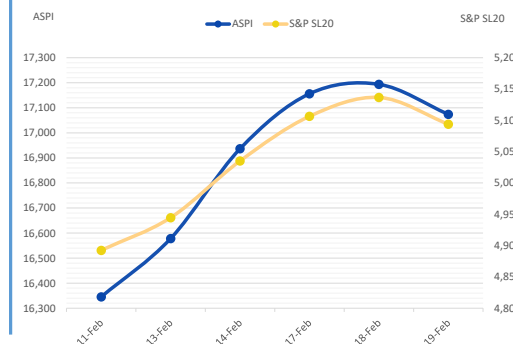
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 17,074.02

Intraday Points -119.77
-0.70%

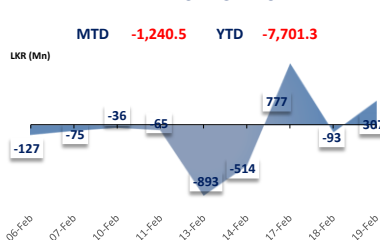
S&P SL20 5,093.90

Intraday Points -42.68
-0.83%

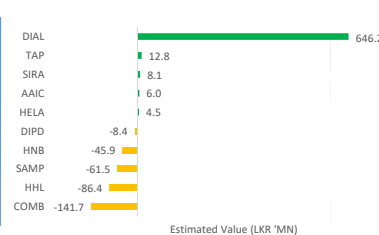


First Capital

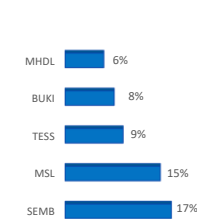
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

