

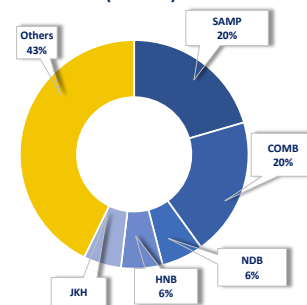
February 21, 2025

"Banking stocks lead market rebound amid low activity"

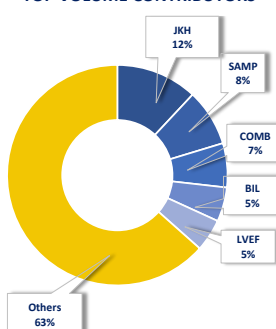
After two days of losses, the bourse rebounded with positive sentiment and low market activity, ending the day in the green. The ASPI closed the day in green at 16,889, gaining 30 points marking a 0.18% increase from the previous day. During today's trading session, most of the investor attention was focused on Banking stocks. The most significant contributors towards the positive index were COMB, MELS, JKH, NDB, and SAMP. The lack of crossings present in today's market demonstrates decreased participation from both institutional and HNW investors. Additionally Banking sector stocks contributed significantly to the turnover, playing a key role in the overall market activity. Meanwhile, turnover stood at LKR 3.5Bn, marking a decrease of 36.6%, from the monthly average. Moreover, the Banking sector led the turnover by 57%, followed by the Capital Goods, and Materials sectors jointly contributing 22% of the overall turnover. There was a net foreign outflow of LKR 749.8Mn.

	LKR	USD		
TURNOVER (Mn)	3,516.77	11.98	▲	21.0%
MARKET CAP. (Bn)	5,945.63	20.25	▲	0.1%
VOLUME (Mn)	70.52		▼	-41.4%
FOREIGN (LKR Mn)	164.26	914.03		Net flow
VALUATIONS	PER	9.3x	PBV	1.2x

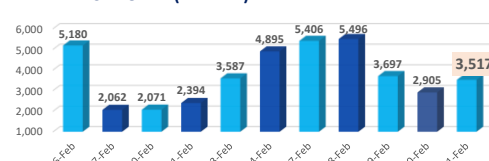
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



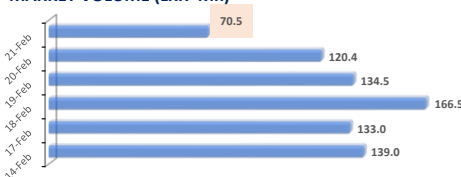
TOP VOLUME CONTRIBUTORS



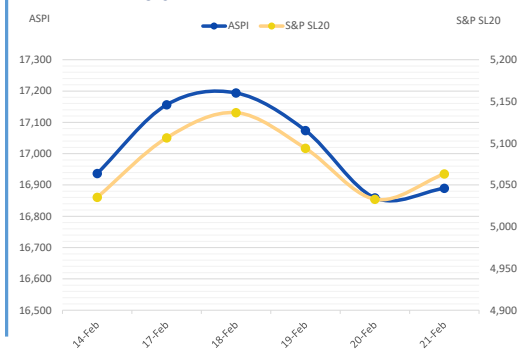
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,889.31

Intraday Points 30.34
0.18%

S&P SL20 5,063.27

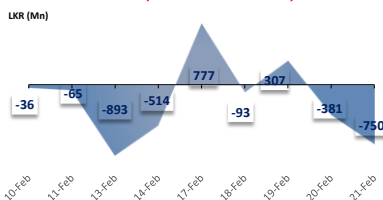
Intraday Points 30.33
0.60%



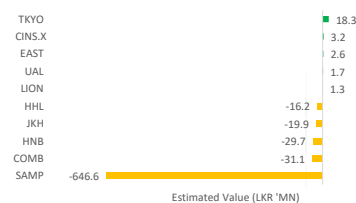
First Capital

NET FOREIGN FLOW

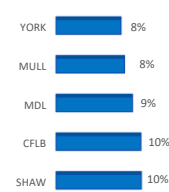
MTD -94,081.0 YTD -101,102.6



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

