



# DAILY FIXED INCOME & UNIT TRUST

February 7, 2025

"Market closes the week with mixed activity and moderate volumes"

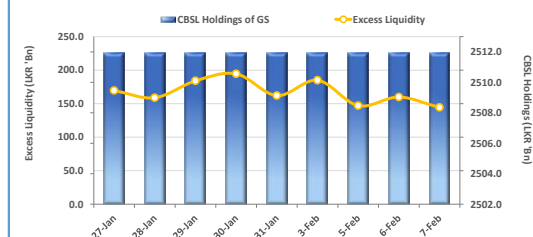
The secondary market yield curve witnessed a day of moderate volumes and mixed activity. The CBSL announced the issuance of LKR 157.58bn in T-Bills in an auction scheduled to be held on 11th Feb-25, where LKR 27.58bn is to be raised for the 91-day bill, LKR 55.08bn is to be raised for the 182-day bill, and LKR 75.08bn is to be raised for the 364-day bill. Amongst the traded maturities, notable trades were amongst the 2026, 2028, and 2030 maturities. On the short end of the curve, 01.08.26 was seen trading at a rate of 8.80%. On the belly end of the curve, 01.05.28 traded between rates of 10.29% - 10.26%, while the 15.10.28, and 15.12.28 maturities traded between rates of 10.48% - 10.39%. The 15.10.30 maturity traded between 11.29% - 11.26%. Additionally, the 6M bill was seen trading at a rate of 8.00%. On the external front, the LKR appreciated against the USD closing at LKR 298.5/USD compared to LKR 298.9/USD recorded the previous day. CBSL holdings of government securities remained unchanged, closing at LKR 2,511.928bn today. Overnight liquidity in the banking system contracted to LKR 144.299bn from LKR 159.89bn recorded the previous day.

## UNIT TRUSTS

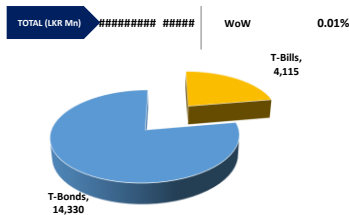
06-Feb-25

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,312.22	3,312.22	8.97%
First Capital Gilt Edge Fund	FCGEF	2,496.50	2,496.50	8.07%
First Capital Wealth Fund	FCWF	2,060.27	2,060.22	15.05%
First Capital Equity Fund	FCEF	3,271.57	3,222.50	38.61%
First Capital Money Plus Fund	FCMPF	1,071.04	1,071.04	8.92%

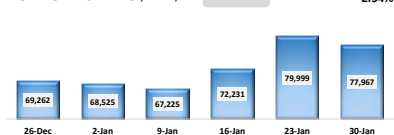
## EXCESS LIQUIDITY AND CBSL HOLDINGS



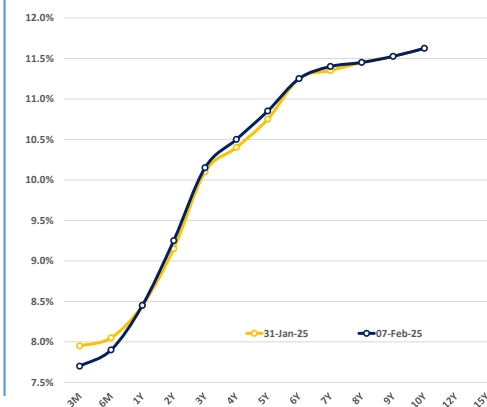
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

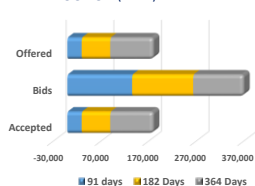


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.75%	7.65%	7.70%	7.95%	-25
< 182 Days	< 6M	7.95%	7.85%	7.90%	8.05%	-15
< 364 Days	< 1Y	8.50%	8.40%	8.45%	8.45%	0
15-Jan-27	< 2Y	9.30%	9.20%	9.25%	9.15%	+10
15-Feb-28	< 3Y	10.20%	10.10%	10.15%	10.10%	+5
15-Dec-28	< 4Y	10.55%	10.45%	10.50%	10.40%	+10
15-Dec-29	< 5Y	10.90%	10.80%	10.85%	10.75%	+10
15-Oct-30	< 6Y	11.30%	11.20%	11.25%	11.25%	0
01-Dec-31	< 7Y	11.45%	11.35%	11.40%	11.35%	+5
01-Oct-32	< 8Y	11.50%	11.40%	11.45%	11.45%	0
01-Jun-33	< 9Y	11.60%	11.45%	11.53%	11.53%	0
01-Jan-34	< 10Y	11.75%	11.50%	11.63%	11.63%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)

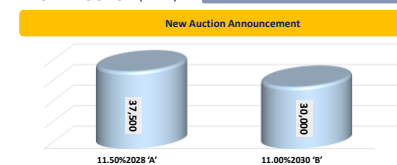


Auction Date	5-Feb-25
Settlement Date	7-Feb-25

91 days	7.79%	▼	-14 bps
184 days	8.00%	▼	-9 bps
364 days	8.43%	▼	-4 bps

## T-BOND AUCTION (LKR MN)

Auction Date 13-Feb-25



## MATURITY TABLE (LKR MN)

Week ending	14-Feb-25
Bond Interest	90,917
T-Bill	172,458