



# DAILY FIXED INCOME & UNIT TRUST

February 24, 2025

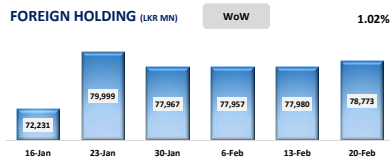
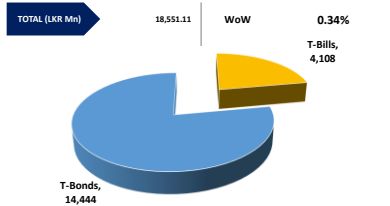
**"Market commences the week with thin volumes ahead of auctions"**

The secondary market yield curve commenced the week with limited activity and thin trading volumes. Mixed sentiment prevailed amidst some buying and selling interest ahead of the treasury bill and bond auctions, where LKR 27.58bn is to be raised in T-Bonds at the auction scheduled for 27th Feb-25. Amongst the traded maturities, notable trades were amongst the 2027, 2028, 2029, and 2030 maturities. On the short end of the curve, 01.05.27 traded at a rate of 9.20%. On the belly end of the curve, 15.02.28, 15.03.28, 01.05.28, and 01.07.28 traded at rates of 10.00%, 10.05%, 10.10%, and 10.22%, respectively. Similarly, the 15.09.29 maturity traded at a rate of 10.80%. 15.05.30, and 15.10.30 traded at rates of 11.00%, and 11.15%, respectively. On the external front, the LKR appreciated against the USD, closing at LKR 295.9/USD compared to LKR 296.5/USD recorded the previous day. CBSL holdings of government securities remained unchanged, closing at LKR 2,511.92bn today. Overnight liquidity in the banking system expanded to LKR 159.65bn from LKR 150.59bn recorded the previous day.

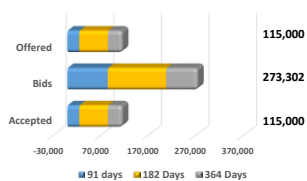
## UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,325.73	3,325.73	8.72%
First Capital Gilt Edge Fund	FCGEF	2,504.67	2,504.67	7.09%
First Capital Wealth Fund	FCWF	2,072.43	2,072.38	15.01%
First Capital Equity Fund	FCEF	3,316.39	3,266.64	40.50%
First Capital Money Plus Fund	FCMPF	1,075.45	1,075.45	8.89%

## OUTSTANDING STOCK [GSEC]



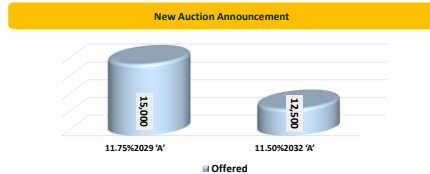
## T-BILL AUCTION (LKR MN)



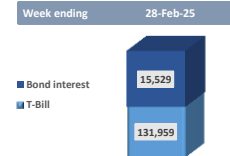
Auction Date	19-Feb-25
Settlement Date	21-Feb-25

91 days	7.61%	▼	-8 bps
182 days	7.90%	▼	-4 bps
364 days	8.36%	▼	-6 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)



## EXCESS LIQUIDITY AND CBSL HOLDINGS

