

DAILY FIXED INCOME & UNIT TRUST



January 31, 2025

"Slight selling pressure leads yield curve to uptick"

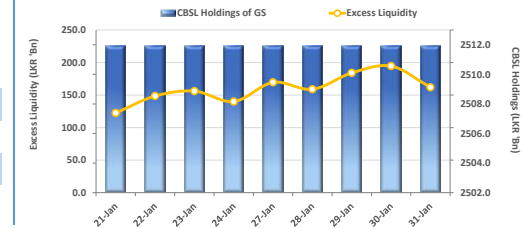
Market participants in the secondary market shifted to a selling stance, moving away from the buying interest seen yesterday, resulting in a slight uptick in the yield curve and moderate trading volumes. Investor focus remained on maturities between 2028 and 2032. Specifically, 15.02.28, 15.03.28, and 15.10.28 bonds traded at rates of 10.10%, 10.15%, and 10.35%, respectively. The 15.09.29 bond traded at a rate of 10.74% to 10.76%, while the 15.10.30 bond saw a trade at 11.25%. On the longer end, 01.07.32 bonds traded within a range of 11.48% to 11.50%. In the forex market, the LKR depreciated against the USD, closing at LKR 297.58/USD, compared to LKR 296.55/USD the previous day. CBSL holdings of government securities remained unchanged, closing at LKR 2,511.928n. Overnight liquidity in the banking system decreased to LKR 161.968n from LKR 194.568n the day before.

UNIT TRUSTS

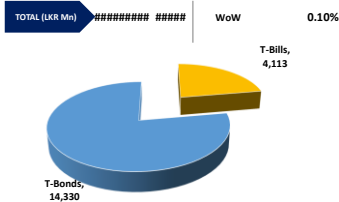
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,306.53	3,306.53	9.30%
First Capital Gilt Edge Fund	FCGEF		2,492.64	2,492.64	7.12%
First Capital Wealth Fund	FCWF		2,057.79	2,057.74	15.24%
First Capital Equity Fund	FCEF		3,356.14	3,305.80	42.19%
First Capital Money Plus Fund	FCMPF		1,069.21	1,069.21	8.79%

30-Jan-25

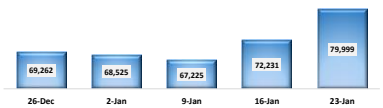
EXCESS LIQUIDITY AND CBSL HOLDINGS



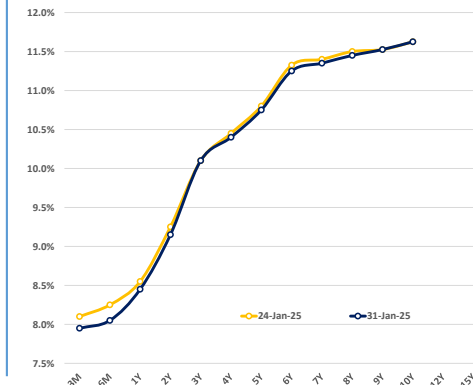
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

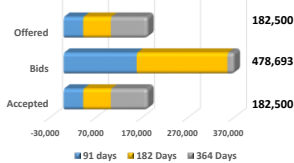


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	8.00%	7.90%	7.95%	8.10%	-15
< 182 Days	< 6M	8.10%	8.00%	8.05%	8.25%	-20
< 364 Days	< 1Y	8.50%	8.40%	8.45%	8.55%	-10
15-Jan-27	< 2Y	9.20%	9.10%	9.15%	9.25%	-10
15-Feb-28	< 3Y	10.15%	10.05%	10.10%	10.10%	0
15-Dec-28	< 4Y	10.45%	10.35%	10.40%	10.45%	-5
15-Sep-29	< 5Y	10.80%	10.70%	10.75%	10.80%	-5
15-Oct-30	< 6Y	11.30%	11.20%	11.25%	11.33%	-8
01-Dec-31	< 7Y	11.40%	11.30%	11.35%	11.40%	-5
01-Oct-32	< 8Y	11.50%	11.40%	11.45%	11.50%	-5
01-Jun-33	< 9Y	11.60%	11.45%	11.53%	11.53%	0
01-Jan-34	< 10Y	11.75%	11.50%	11.63%	11.63%	0
15-Mar-35	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Settlement Date		31-Jan-25	
91 days	7.93%	▼	-19 bps
184 days	8.09%	▼	-16 bps
364 days	8.47%	▼	-16 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending	7-Feb-25
Bond Interest	29,202
T-Bill	196,978