

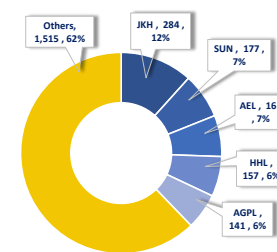
April 25, 2025

**"Investor rally powers a bullish end to the week"**

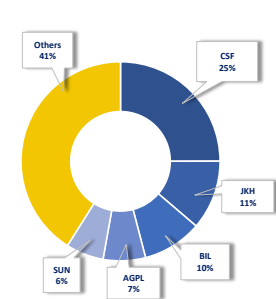
The Colombo Bourse extended its bullish momentum, lifted by a global market rebound and renewed investor participation following clearer signals on a potential Sri Lanka-US bilateral trade agreement. The ASPI maintained a steady upward trajectory and closed in the green at 15,742, marking a gain of 126 points. LOLC, RCL, NDB, SUN and MELS emerged as the top positive contributors to the index. Investor sentiment and confidence strengthened as both retail and HNW segments engaged in an active trading session, reflected by a high volume of trades and increased crossings after over a week. The turnover stood at LKR 2.4Bn, marking a 1.4% decrease from the monthly average of LKR 2.5Bn. The Capital Goods sector led today's turnover with a 31% share, followed by the Food, Beverage & Tobacco sector at 26% and the Diversified Financials sector at 11%. Foreign investors turned net sellers, with a net outflow of LKR 103.6Mn.

|                  | LKR      | USD      |                  |
|------------------|----------|----------|------------------|
| TURNOVER (Mn)    | 2,435.12 | 8.29     | ▲ 65.5%          |
| MARKET CAP. (Bn) | 5,629.19 | 19.17    | ▲ 0.9%           |
| VOLUME (Mn)      | 125.53   |          | ▲ 129.3%         |
| FOREIGN (LKR Mn) | 114.32   | 217.87   | Net flow -103.55 |
| VALUATIONS       | PER 8.3x | PBV 1.1x |                  |

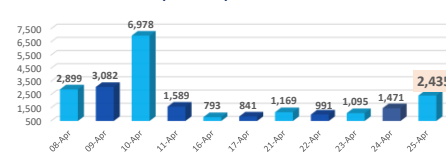
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



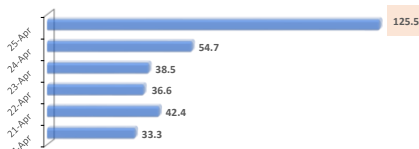
TOP VOLUME CONTRIBUTORS



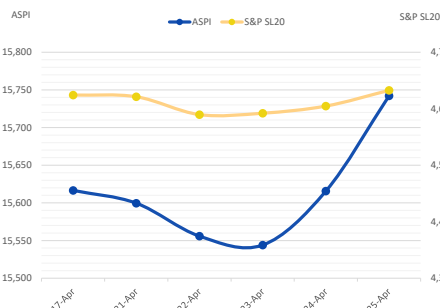
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

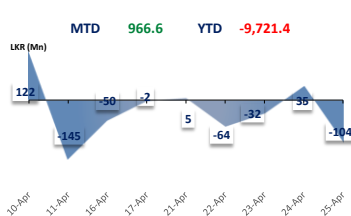


**ASPI** 15,742.04  
Intraday Points 126.41  
0.81%

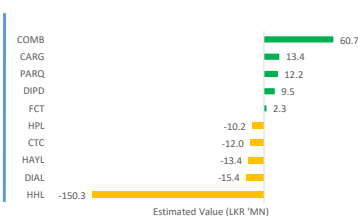
**S&P SL20** 4,632.51  
Intraday Points 27.80  
0.60%



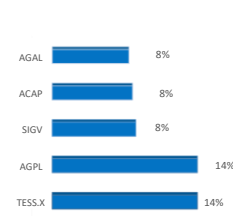
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

