

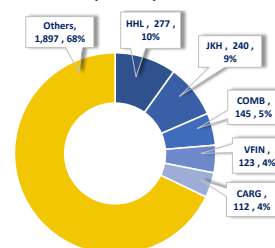
April 28, 2025

"Colombo Bourse heats up as ASPI leaps ahead"

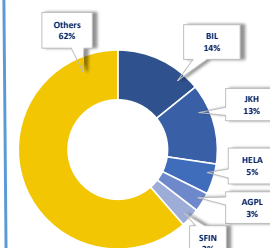
The Colombo Bourse extended its bullish momentum, with strong investor participation driving the ASPI to close in positive territory. The index surged at the open and, despite some volatility, maintained steady gains throughout the session to close at 15,811, recording an increase of 69 points. JKH, CTHR, DIAL, HHL and HASU stood out as the top positive contributors to the index. Investors picked up where they left off at the end of the previous week as both retail and HNW segments engaged in an active trading session. Positive sentiment was observed towards Diversified Financials and blue-chip counters, while selected Banking sector stocks also contributed positively to turnover. Renewed investor participation supported turnover growth, which stood at LKR 2.8Bn, reflecting a 13.2% increase compared to the monthly average of LKR 2.58Bn. The Capital Goods sector led today's turnover with a 29% share, followed by the Diversified Financials, and Food, Beverage & Tobacco sectors jointly accounting for 28%. Foreign investors remained net sellers, with a net outflow of LKR 101.4Mn.

	LKR	USD	
TURNOVER (Mn)	2,794.32	9.52	▲ 14.8%
MARKET CAP. (Bn)	5,658.28	19.27	▲ 0.5%
VOLUME (Mn)	89.52		▼ -28.7%
FOREIGN (LKR Mn)	213.38	Outflow	Net flow
VALUATIONS	PER 8.4x	PBV 1.1x	-101.38

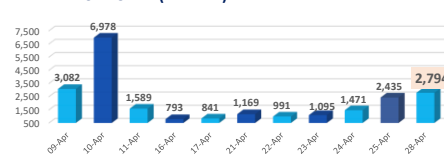
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



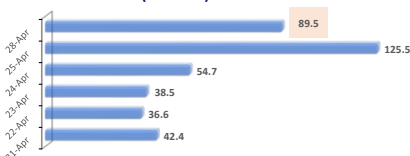
TOP VOLUME CONTRIBUTORS



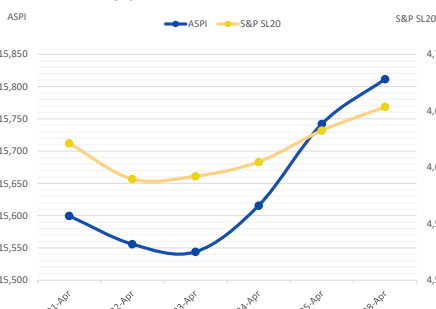
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 15,811.47

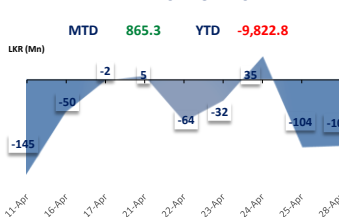
Intraday Points 69.43
0.44%

S&P SL20 4,653.39

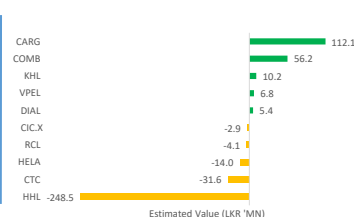
Intraday Points 20.88
0.45%



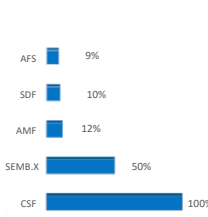
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

