



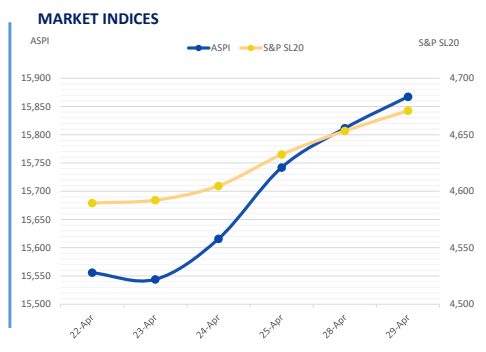
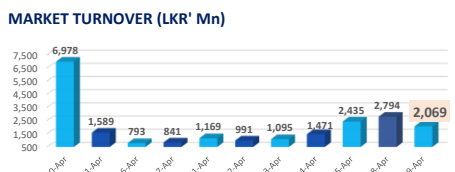
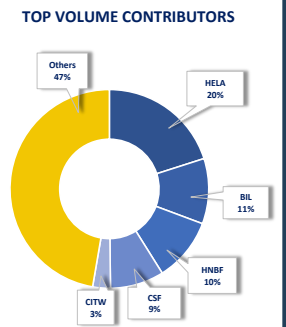
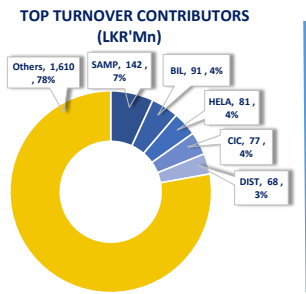
# DAILY EQUITY WATCH

April 29, 2025

**"Upward momentum continues, ASPI ends in the green"**

The Bourse marched onwards maintaining steady strides in the green for the fourth consecutive trading session. The ASPI wrapped up with a gain of 56 points, closing at 15,867. JKH, CTC, SPEN, COMB and HNB stood out as the top positive contributors to the index. Strong investor interest persisted, driven by sustained activity across both HNW and retail investors. Positive sentiment was observed in Food, Beverage & Tobacco counters ahead of the earnings season, alongside improved interest in select Hotel sector counters, supported by rising tourist arrivals. In contrast, the Banking sector experienced subdued sentiment during the session. The turnover stood at LKR 2.1Bn, reflecting an 18.1% decrease compared to the monthly average of LKR 2.5Bn. The Food, Beverage & Tobacco sector led today's turnover with a 19% share, followed by the Diversified Financials and Materials sectors jointly accounting for 30%. Foreign investors turned net buyers, with a net inflow of LKR 25.5Mn.

	LKR	USD		
TURNOVER (Mn)	2,069.15	7.05	▼	-26.0%
MARKET CAP. (Bn)	5,683.84	19.35	▲	0.5%
VOLUME (Mn)	109.49		▲	22.3%
FOREIGN (LKR Mn)	70.43	44.89		Net flow 25.54
VALUATIONS	PER 8.4x	PBV 1.1x		



<b>ASPI</b>	<b>15,867.34</b>
Intraday Points	55.87
	0.35%
<b>S&amp;P SL20</b>	<b>4,671.26</b>
Intraday Points	17.87
	0.38%

