



April 9, 2025

"T-Bill auction falls short as 4.7% of the offered amount being accepted"

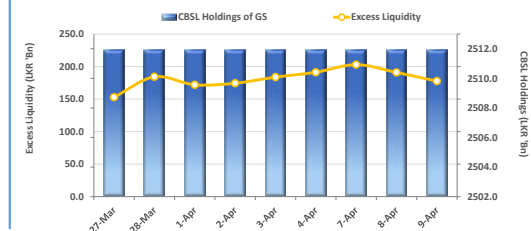
Ahead of tomorrow's T-Bond auction, the secondary market saw some selling pressure in the morning hours. The 2028 maturities traded between 10.30% - 10.65%, while the 2029 and 2031 maturities were traded at 11.00% and 11.25%, respectively. Meanwhile, CBSL conducted its T-Bill auction worth LKR 80.0Bn today, accepting only 4.7% of the total amount offered. The weighted average yield rates for the 3M, 6M, and 12M T-Bills remained unchanged at 7.59%, 7.91%, and 8.31%, respectively, compared to the previous auction. CBSL accepted LKR 2.9Bn from the 3M T-Bill, offering LKR 30.0Bn, and LKR 422.0Mn and LKR 419.0Mn from the 6M and 12M T-Bills, respectively, from the offered amounts of LKR 30.0Bn and LKR 20.0Bn. However, after the announcement of the T-Bill auction results, the secondary market witnessed a slight buying interest. Accordingly, 15.02.2028, 15.03.2028, 01.05.2028, 01.07.2028, 15.10.2028 and 15.09.2029 maturities traded at the rates of 10.25%, 10.30%, 10.35%, 10.45%, 10.50% and 10.90% respectively. Furthermore, in the forex market, the LKR depreciated against the greenback, ending the day at LKR 298.6/USD in comparison to LKR 297.5/USD registered on the previous day.

UNIT TRUSTS

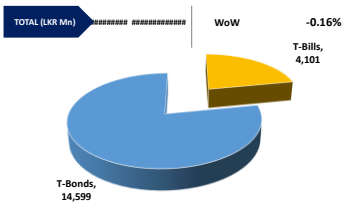
08-Apr-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,360.15	3,360.15	8.32%
First Capital Gilt Edge Fund	FCGEF		2,525.76	2,525.76	7.01%
First Capital Wealth Fund	FCWF		2,108.31	2,108.26	10.43%
First Capital Equity Fund	FCEF		3,156.07	3,108.73	-2.25%
First Capital Money Plus Fund	FCMPF		1,086.39	1,086.39	7.50%

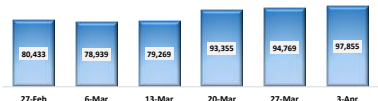
EXCESS LIQUIDITY AND CBSL HOLDINGS



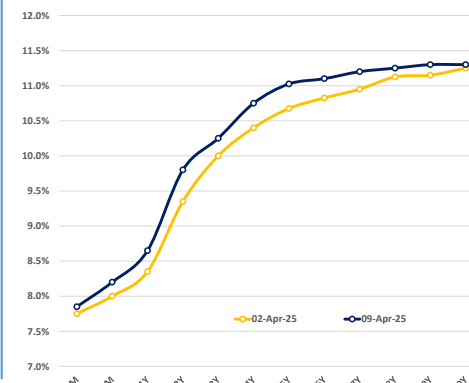
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

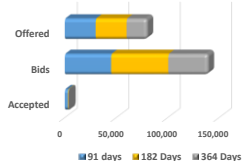


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	8.00%	7.70%	7.85%	7.75%	+10
< 182 Days	< 6M	8.30%	8.10%	8.20%	8.00%	+20
< 364 Days	< 1Y	8.70%	8.60%	8.65%	8.35%	+30
01-May-27	< 2Y	9.85%	9.75%	9.80%	9.35%	+45
15-Mar-28	< 3Y	10.30%	10.20%	10.25%	10.00%	+25
15-Jun-29	< 4Y	10.80%	10.70%	10.75%	10.40%	+35
15-May-30	< 5Y	11.10%	10.95%	11.03%	10.68%	+35
15-Mar-31	< 6Y	11.20%	11.00%	11.10%	10.83%	+28
07-Dec-32	< 7Y	11.30%	11.10%	11.20%	10.95%	+25
01-Jun-33	< 8Y	11.40%	11.10%	11.25%	11.13%	+13
01-Jan-34	< 9Y	11.50%	11.10%	11.30%	11.15%	+15
15-Mar-35	< 10Y	11.50%	11.10%	11.30%	11.25%	+5
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date

9-Apr-25

Settlement Date

11-Apr-25

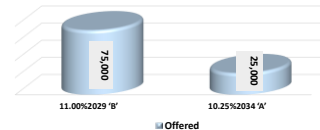
91 days	7.59%	0	bps
184 days	7.91%	0	bps
364 days	8.31%	0	bps

T-BOND AUCTION (LKR MN)

Auction Date

10-Apr-25

New Auction Announcement



MATURITY TABLE (LKR MN)

Week ending

18-Apr-25

Bond interest
T-Bill

